

2022

Oregon City, Oregon

Parks and Recreation Needs Assessment Survey

Findings Report



ETC
INSTITUTE

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Executive Summary

2022 Oregon City Parks and Recreation Needs Assessment Survey Executive Summary

Overview

ETC Institute administered a Parks and Recreation Needs Survey for the City of Oregon City during the months of summer 2022. The survey will help the Oregon City Parks and Recreation Department plan for future recreation programs and facilities that meet the community's needs and preferences.

Methodology

ETC Institute mailed a survey packet to a random sample of households in Oregon City. Each survey packet contained a cover letter, a copy of the survey, and a postage-paid return envelope. Residents who received the survey were given the option of returning the survey by mail or completing it online at *OrCityParksSurvey.org*.

After the surveys were mailed, ETC Institute followed up by sending text messages and mailing postcards to encourage participation. The text messages and postcards contained a link to the online version of the survey to make it easy for residents to complete the survey. To prevent people who were not residents of Oregon City from participating, everyone who completed the survey online was required to enter their home address prior to submitting the survey. ETC Institute then matched the addresses that were entered online with the addresses that were originally selected for the random sample. If the address from a survey completed online did not match one of the addresses selected for the sample, the online survey was not included in the final database for this report.

The goal was to complete a minimum of 400 completed surveys from residents. The goal was exceeded with 401 completed surveys collected. The overall results for the sample of 401 households have a precision of at least ± 4.8 at the 95% level of confidence.

This report contains the following:

- Charts showing the overall results of the survey (Section 2)
- Priority Investment Rating (PIR) that identifies priorities for facilities and programs (Section 3)
- Benchmarks comparing Oregon City results to National Averages (Section 4)
- Tabular data showing the overall results for all questions on the survey (Section 5)
- Responses from open-ended questions (Section 6)
- A copy of the survey instrument (Section 7)

The major findings of the survey are summarized on the following pages.

Parks and Recreation Facilities Use

Use of Parks and Recreation Facilities. Respondents were asked if they had used the Oregon City parks or recreation facilities within the past year. Eighty-seven percent (87%) of respondents said they had used the parks/facilities. Of those respondents, the highest number (27%) said they used them 2-4 times a week followed by 1-3 times a month (25%) and less than once a month (23%). Those same respondents were asked to rate the physical condition of those facilities: most respondents (61%) rated them good, 22% said excellent, and 18% said either fair (17%) or poor (1%).

Barriers to Use. Respondents were asked to indicate the reasons why they didn't use facilities or didn't use them more often; multiple selections could be made. The highest number of respondents said they were not aware of facility/parks/trail locations (22%) and lack of features they want to use (21%).

Benefits of Services. Respondents were asked to rate their level of agreement with 15 statements regarding ways Parks and Recreation services benefit their household and community. The highest number of respondents agreed or strongly agreed that parks and recreation makes Oregon City a more desirable place to live (83%), preserves open spaces and protects the environment (82%), and improves their household's physical health and fitness (78%).

Parks and Recreation Programs Participation

Participation in Programs. Respondents were asked if they had participated in Oregon City parks or recreation programs within the past three years. Thirty-two percent (32%) of respondents said someone in their household had participated. Of those respondents, the highest number (44%) said they participated in 2-3 programs, followed by 1 program (26%). Those same respondents were then asked to rate the overall quality of those programs: most respondents (57%) rated them good, 26% said excellent, and 17% said either fair (16%) or poor (1%).

Barriers to Use. Respondents were asked to indicate the reasons why they didn't participate in programs and events or didn't participate more often; multiple selections could be made. The highest number of respondents said they were not aware of the offerings (38%) and busy schedules/lack of interest (31%).

Organizations Used for Recreation. Respondents were asked to select all the organizations their household used for recreation and sports activities. Most common were Oregon City parks and recreation (60%), neighboring cities (38%), and Clackamas County (36%).

Communication Methods. Respondents most often learned about recreation programs and events from the Trail News (71%), the city website (44%), and social media (44%). Respondents most preferred methods are Trail News (62%), social media (37%), or the city website (34%).

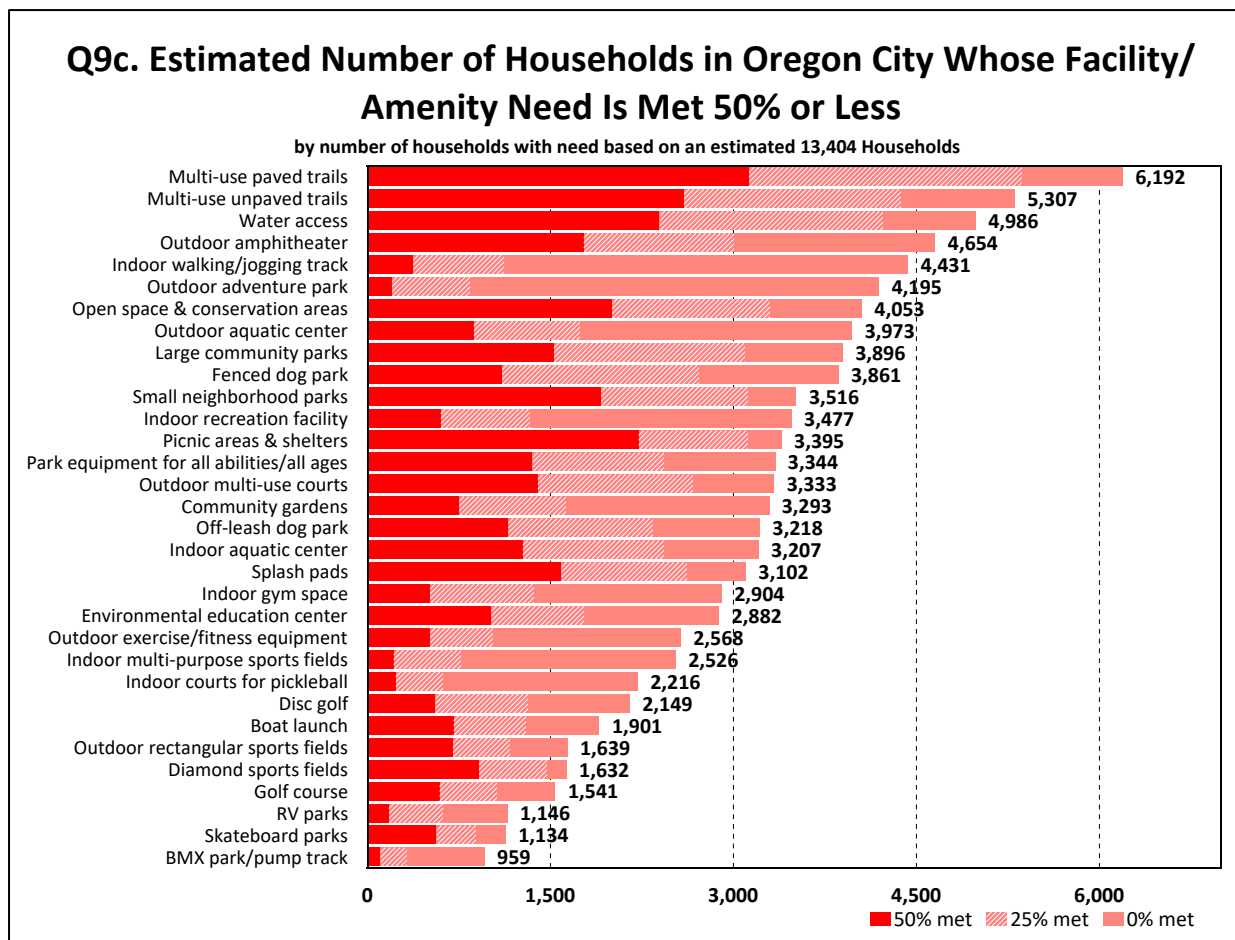
Facilities and Amenities Needs and Priorities

Facility/Amenity Needs: Respondents were asked to identify if their household had a need for 32 facilities/amenities and to rate how well their needs for each were currently being met. Based on this analysis, ETC Institute was able to estimate the number of households in the community that had the greatest “unmet” need for various facilities/amenities.

The three facilities/amenities with the highest estimated number of households that have an unmet need:

1. Multi-use paved trails – 6,192 households
2. Multi-use unpaved trails – 5,307 households
3. Water access – 4,986 households

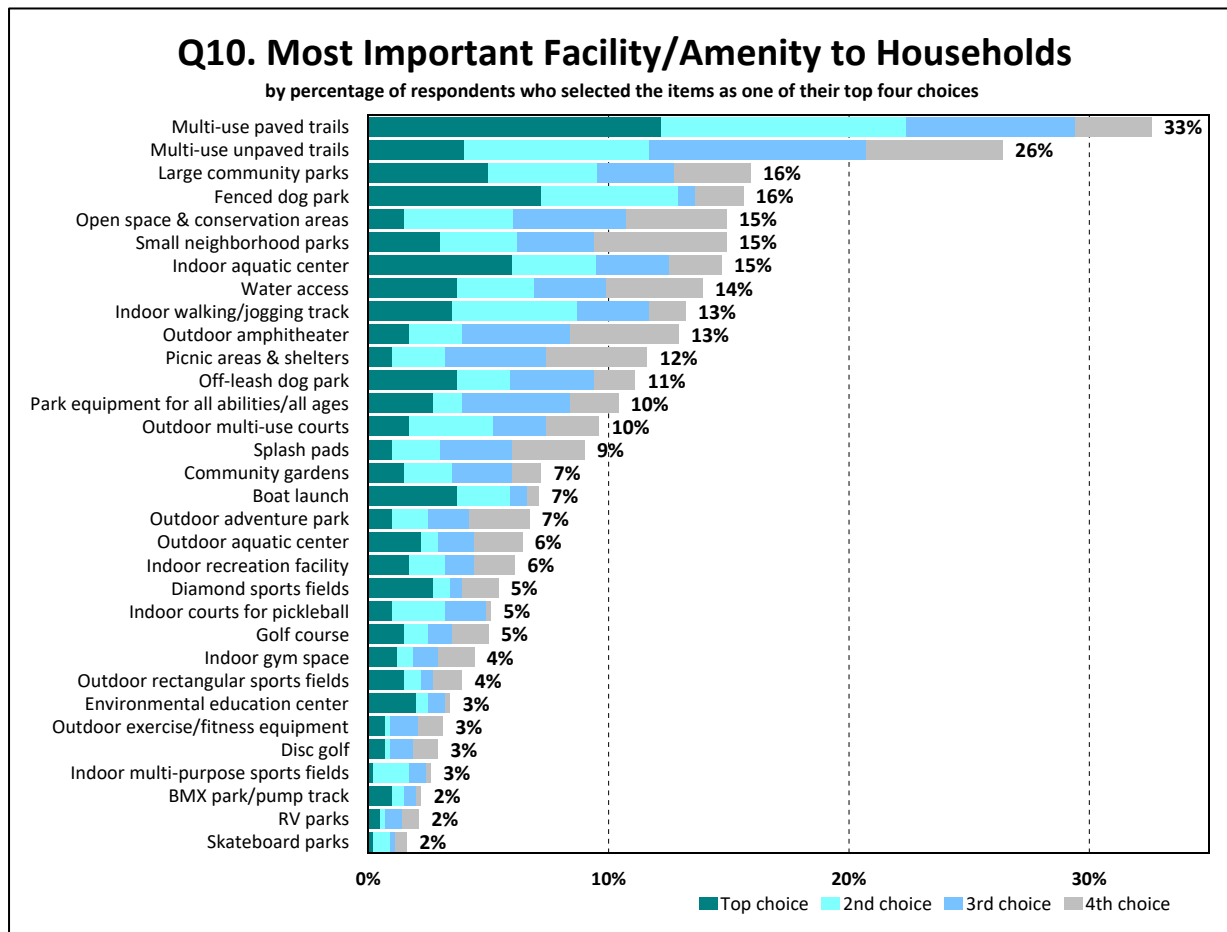
The estimated number of households that have unmet needs for each of the 32 facilities/amenities assessed is shown in the chart below.



Facilities and Amenities Importance: In addition to assessing the needs for each facility/amenity, ETC Institute also assessed the importance that residents placed on each item. Based on the sum of respondents’ top four choices, these were the four most important amenities to residents:

1. Multi-use paved trails (33%)
2. Multi-use unpaved trails (26%)
3. Large community parks (16%)
4. Fenced dog park (16%)

The percentage of residents who selected each facility/amenity as one of their top four choices is shown in the chart below.

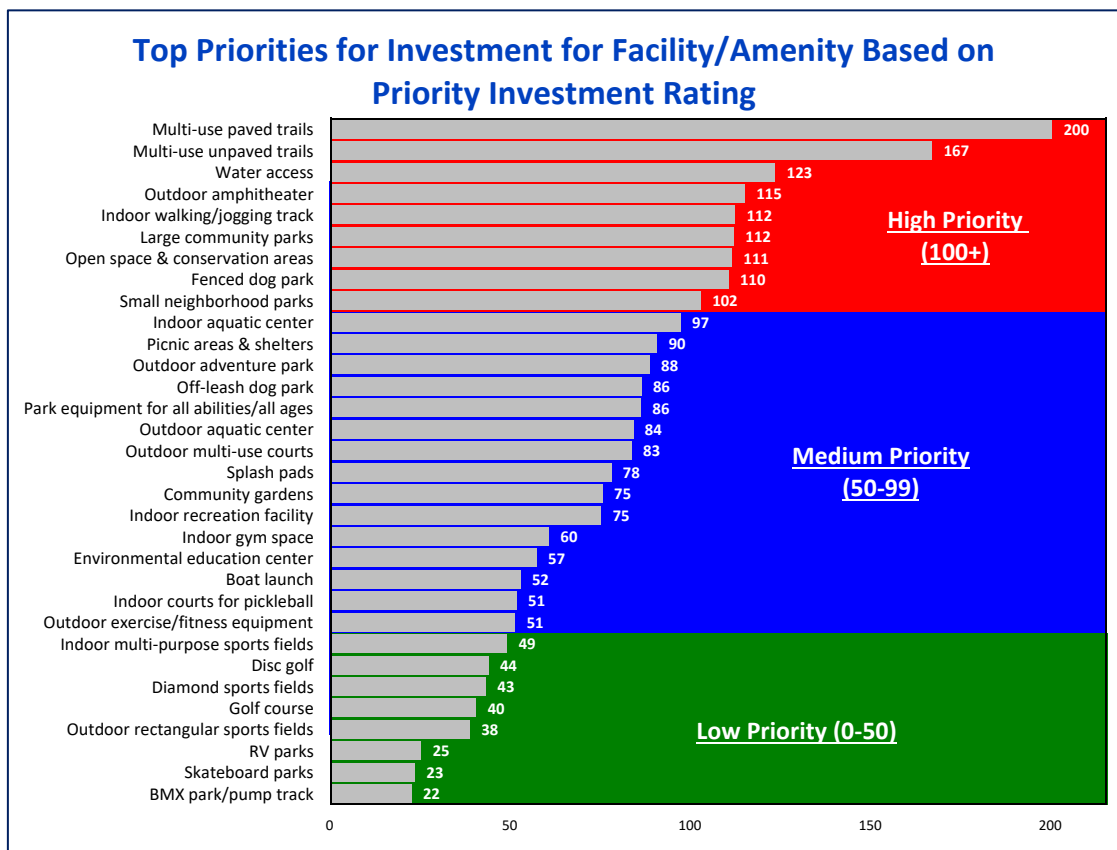


Priorities for Facility Investments: The **Priority Investment Rating (PIR)** was developed by ETC Institute to provide organizations with an objective tool for evaluating the priority that should be placed on recreation and parks investments. The Priority Investment Rating (PIR) equally weights (1) the importance that residents place on amenities/facilities and (2) how many residents have unmet needs for the facility/amenity. [Details regarding the methodology for this analysis are provided in Section 3 of this report.]

Based the Priority Investment Rating (PIR), the following parks and recreation facilities/amenities were rated as high priorities for investment:

- Multi-use paved trails (PIR=200)
- Multi-use unpaved trails (PIR=166.7)
- Water access (PIR=123.2)
- Outdoor amphitheater (PIR=114.7)
- Indoor walking/jogging track (PIR=112.1)
- Large community parks (PIR=111.7)
- Open space & conservation areas (PIR=111.2)
- Fenced dog park (PIR=110.2)
- Small neighborhood parks (PIR=102.5)

The chart below shows the Priority Investment Rating for each of the 32 facilities/amenities assessed on the survey.



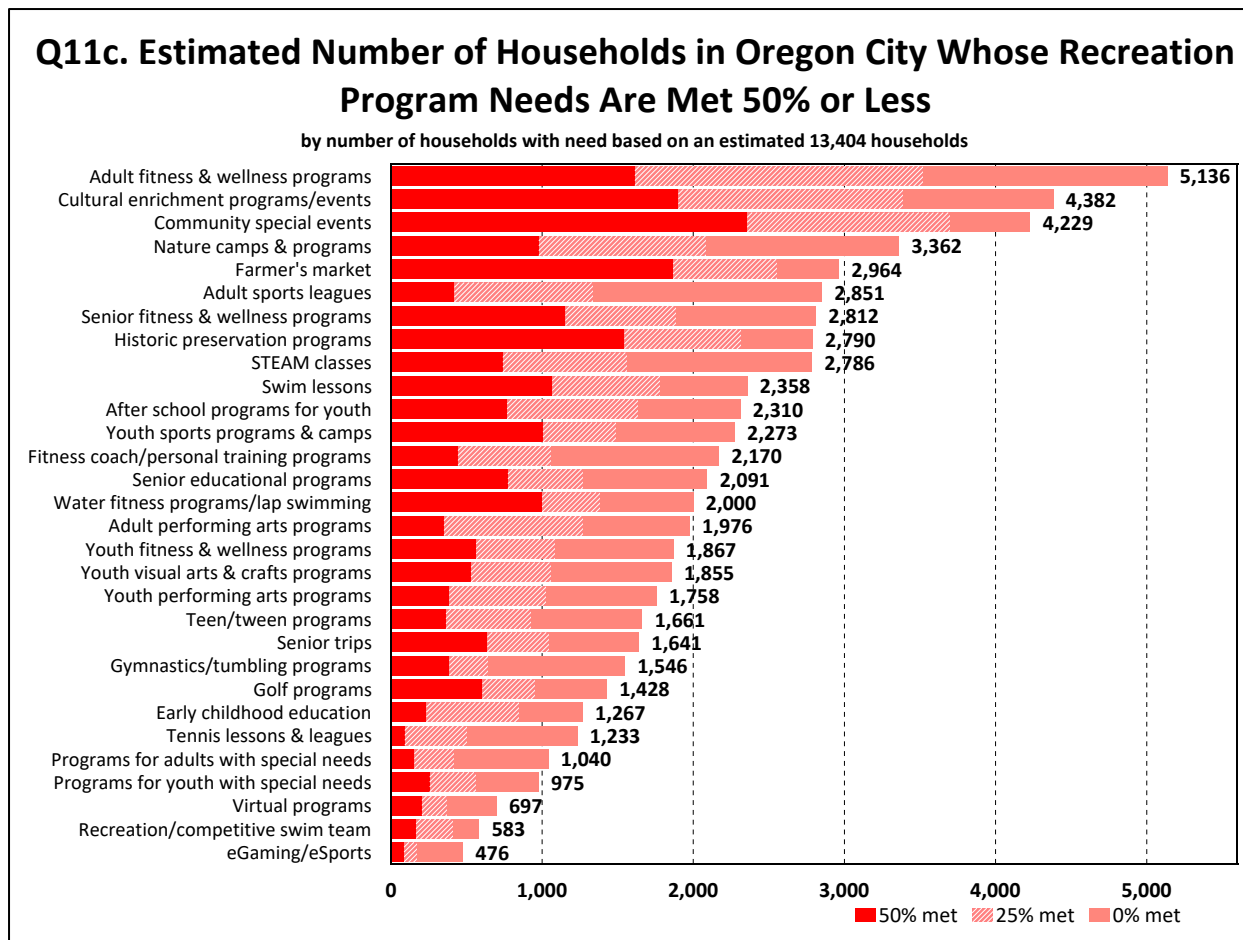
Oregon City Recreation Program Needs and Priorities

Program Needs: Respondents were asked to identify if their household had a need for 30 programs and to rate how well their needs for each were currently being met. Based on this analysis, ETC Institute was able to estimate the number of households in the community that had the greatest “unmet” need for various facilities/amenities.

The three programs with the highest estimated number of households that have an unmet need:

1. Adult fitness and wellness programs – 5,136 households
2. Cultural enrichment programs/events – 4,382 households
3. Community special events – 4,229 households

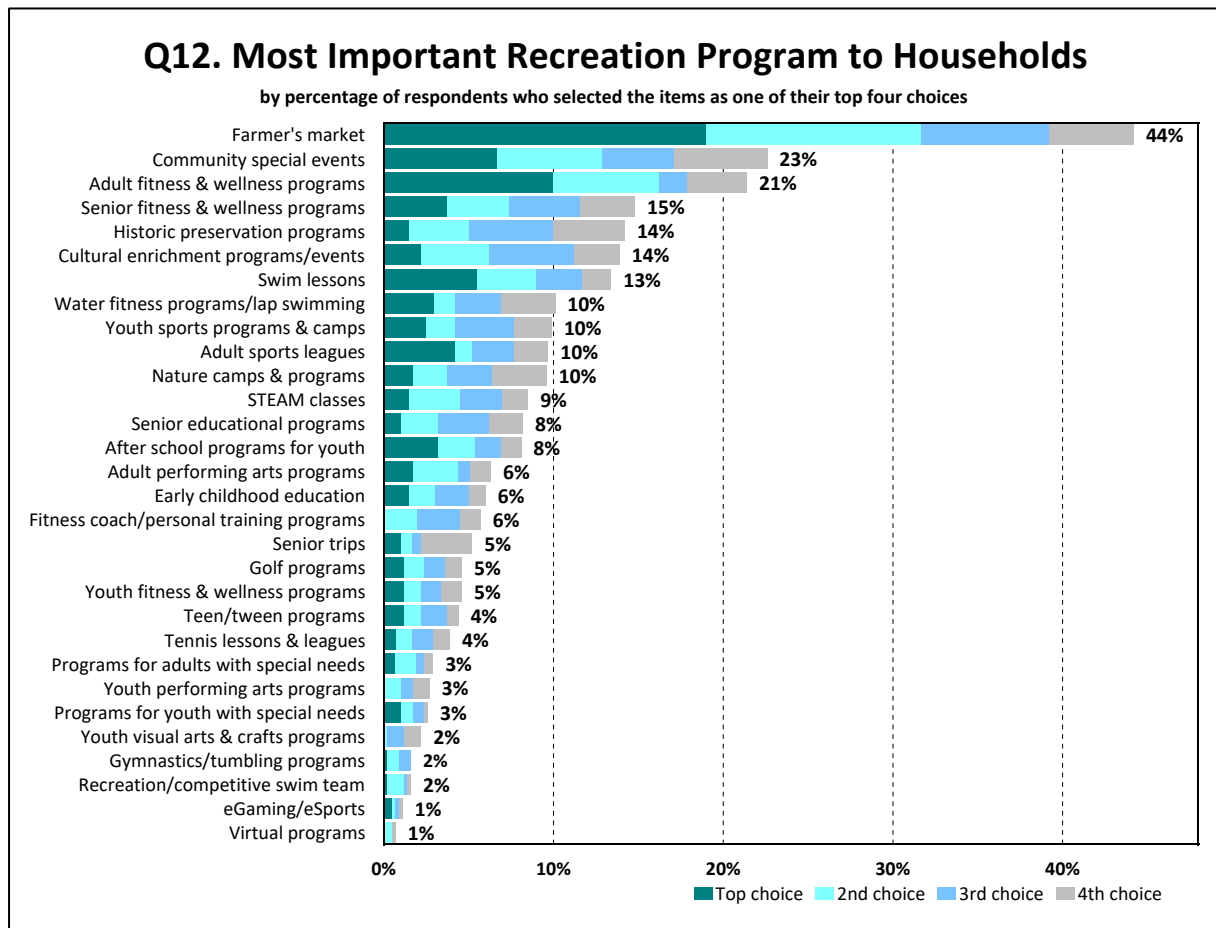
The estimated number of households that have unmet needs for each of the 30 recreation programs assessed is shown in the chart below.



Programs Importance: In addition to assessing the needs for each program, ETC Institute also assessed the importance that residents placed on each item. Based on the sum of respondents' top four choices, these are the four most important programs to residents:

1. Farmer's market (44%)
2. Community special events (23%)
3. Adult fitness & wellness programs (21%)
4. Senior fitness & wellness programs (15%)

The percentage of residents who selected each program as one of their top four choices is shown in the chart below.

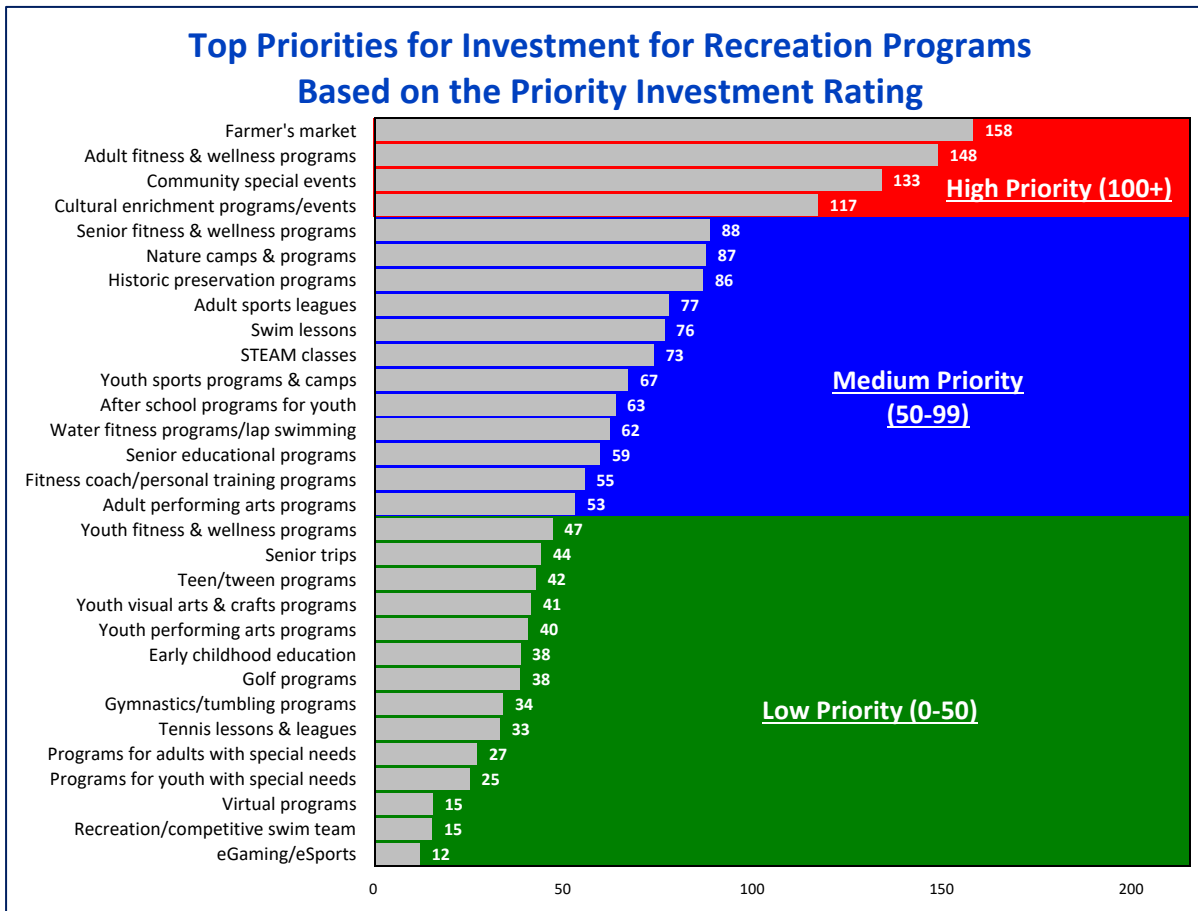


Priorities for Program Investments: The **Priority Investment Rating (PIR)** was developed by ETC Institute to provide organizations with an objective tool for evaluating the priority that should be placed on recreation and parks investments. The Priority Investment Rating (PIR) equally weights (1) the importance that residents place on each program and (2) how many residents have unmet needs for the program. [Details regarding the methodology for this analysis are provided in Section 3 of this report.]

Based the Priority Investment Rating (PIR), the following Oregon City programs were rated as high priorities for investment:

- Farmer’s Market (PIR=158)
- Adult fitness & wellness programs (PIR=148)
- Community special events (PIR=133)
- Cultural enrichment programs/events (PIR=117)

The chart below shows the Priority Investment Rating for each of the 30 programs assessed.

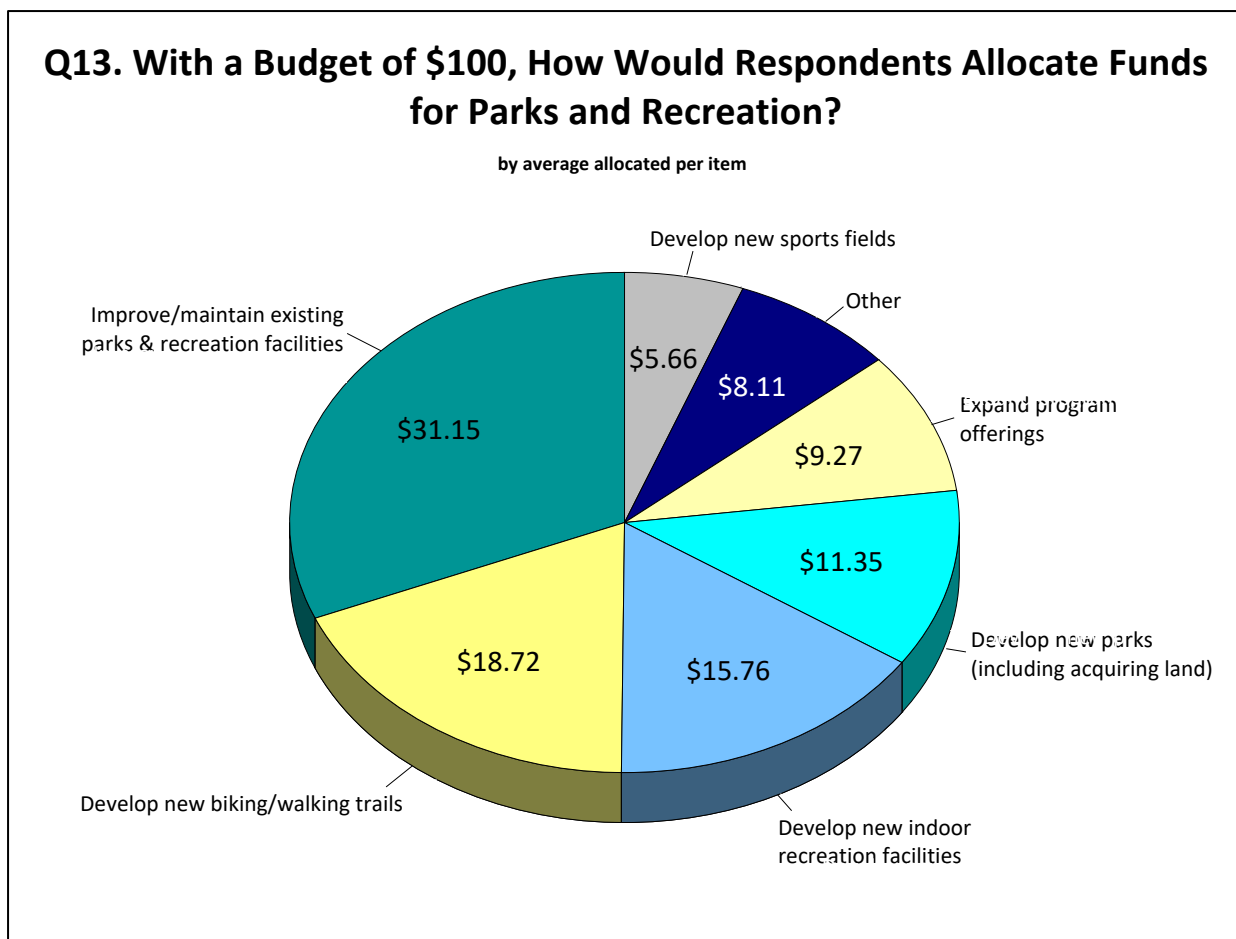


Value of Parks and Recreation and Allocation of Funds

Overall Value. Respondents were asked to rate their level of satisfaction with the overall value they received from the Parks and Recreation Department: the highest percentage of respondents felt satisfied (39%) followed by neutral (30%). Households were then asked if their perception of value had changed given the COVID-19 pandemic. The highest number of respondents (36%) said there was no change, 34% said it significantly increased, and 26% said it somewhat increased. Fifty-two percent (51%) of respondents felt funding should increase based on their perception of value, 36% thought it should stay the same, and 11% were not sure.

Allocation of Funds. Respondents were asked to allocate a hypothetical \$100 budget for Parks and Recreation. The highest amount of funding (\$31.15 on average) went to improvements/maintenance of existing parks and recreation facilities followed by \$18.72 for new biking/walking trails and \$15.76 for new indoor recreation facilities.

Support for Additional Taxes/Fees. Respondents were asked to indicate how willing they would be to pay additional taxes or fees to improve parks and recreation. Most respondents (46%) were either willing (30%) or very willing (16%) and 26% were either not willing (9%) or not at all willing (17%).

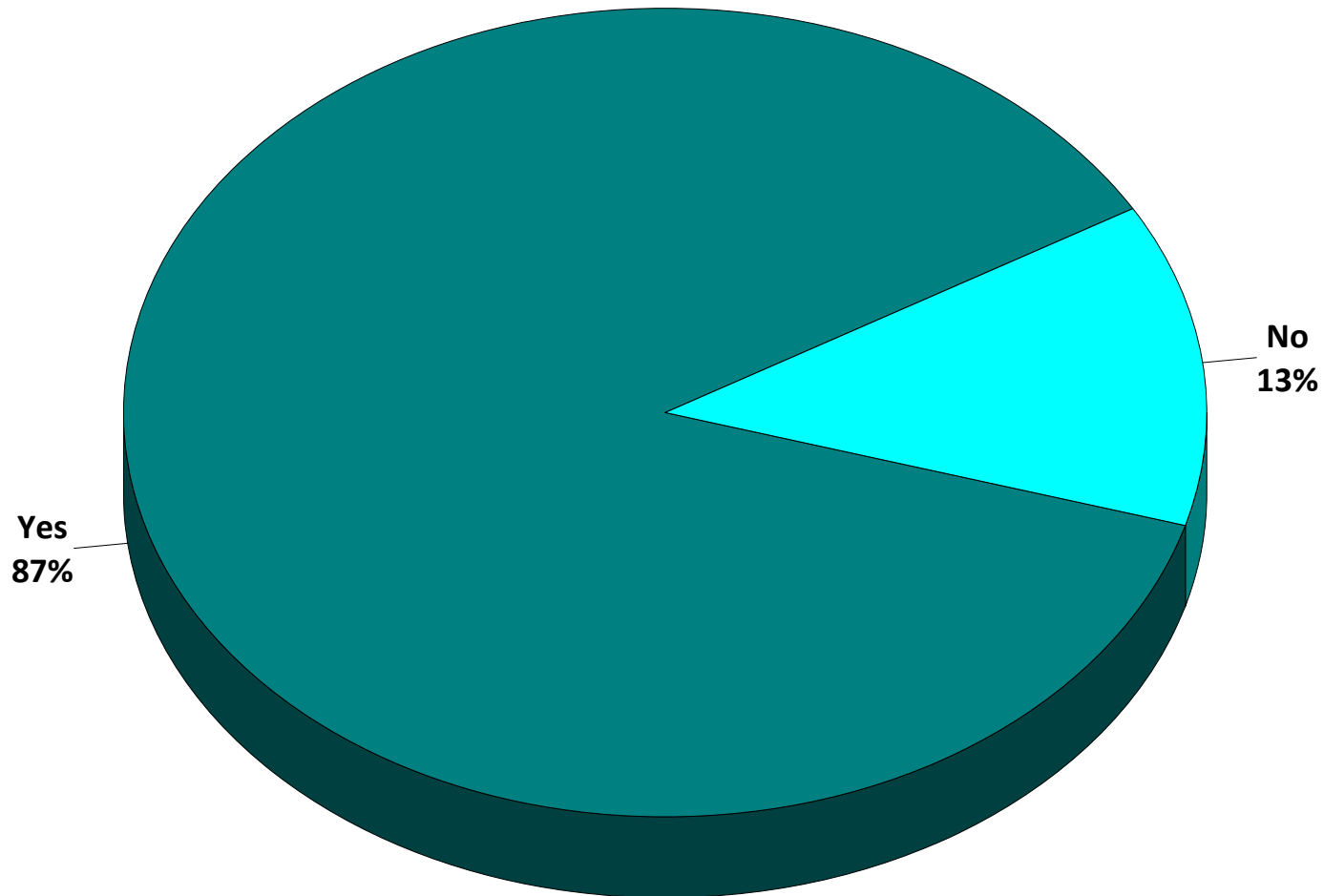


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Charts & Graphs

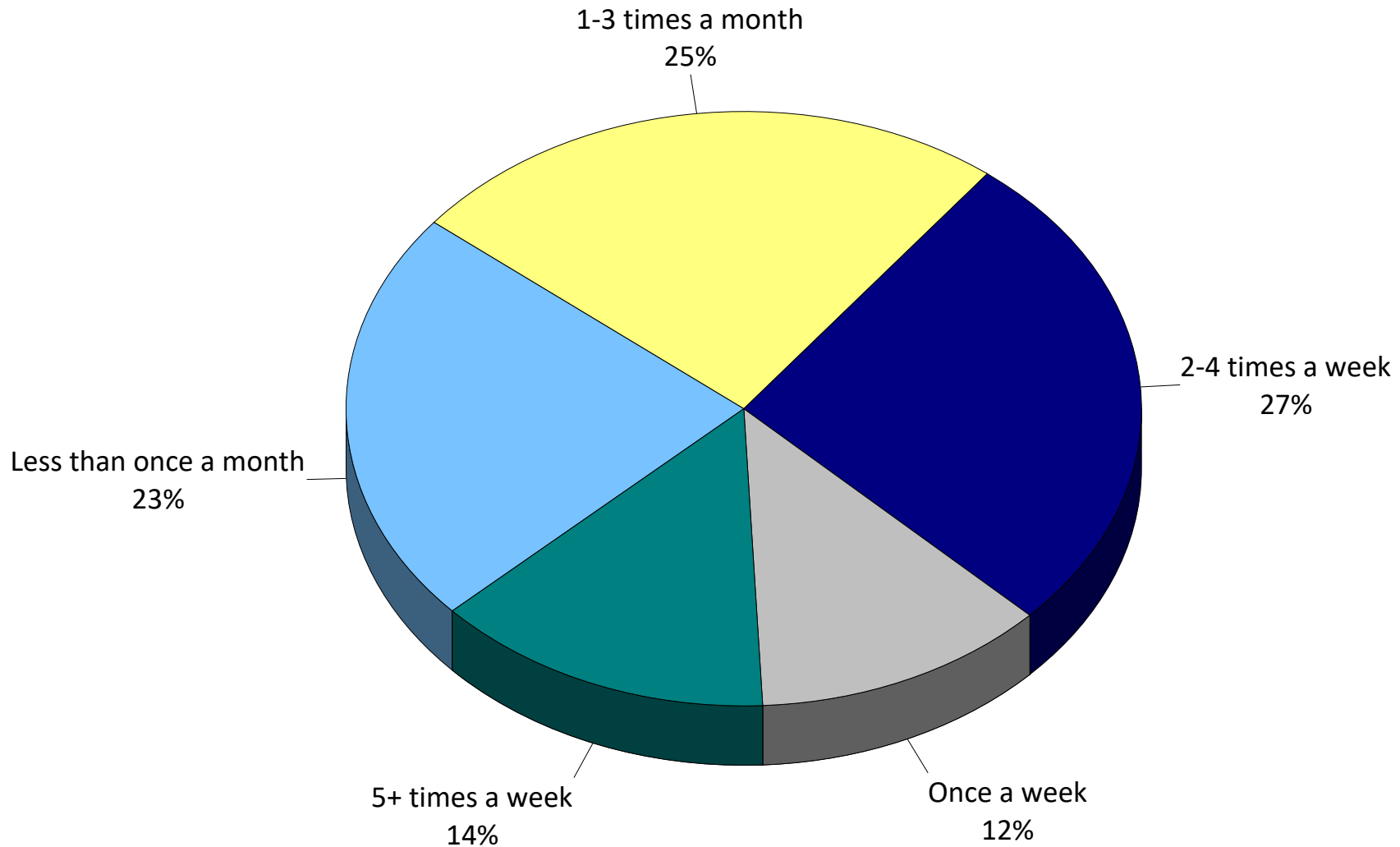
Q1. Have you or any member of your household visited any City of Oregon City parks or recreation facilities during the past 12 months?

by percentage of respondents



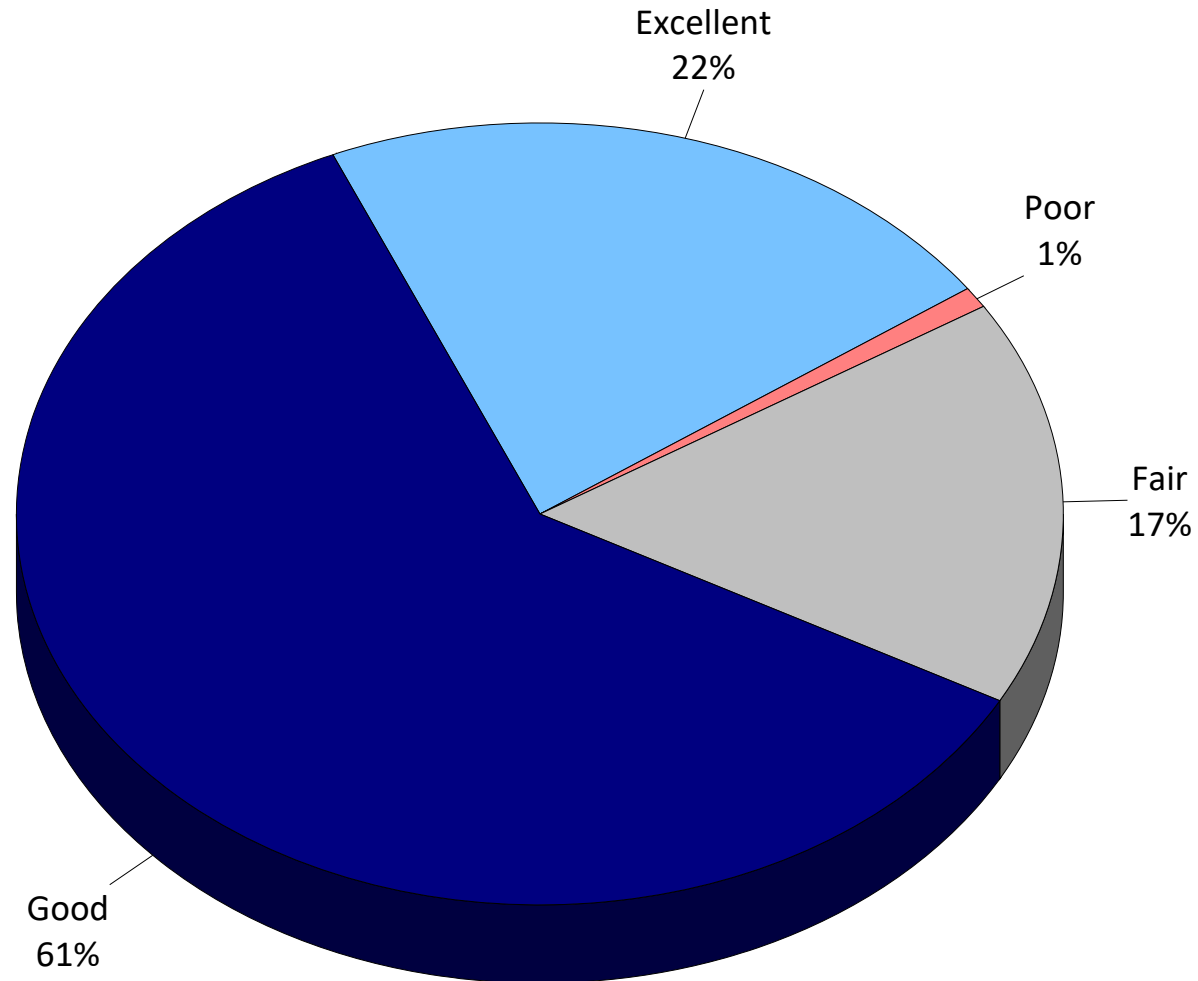
Q1a. How often have you visited City of Oregon City parks and/or recreation facilities during the past 12 months?

by percentage of respondents who responded "Yes" to Q1 (excluding "don't know")



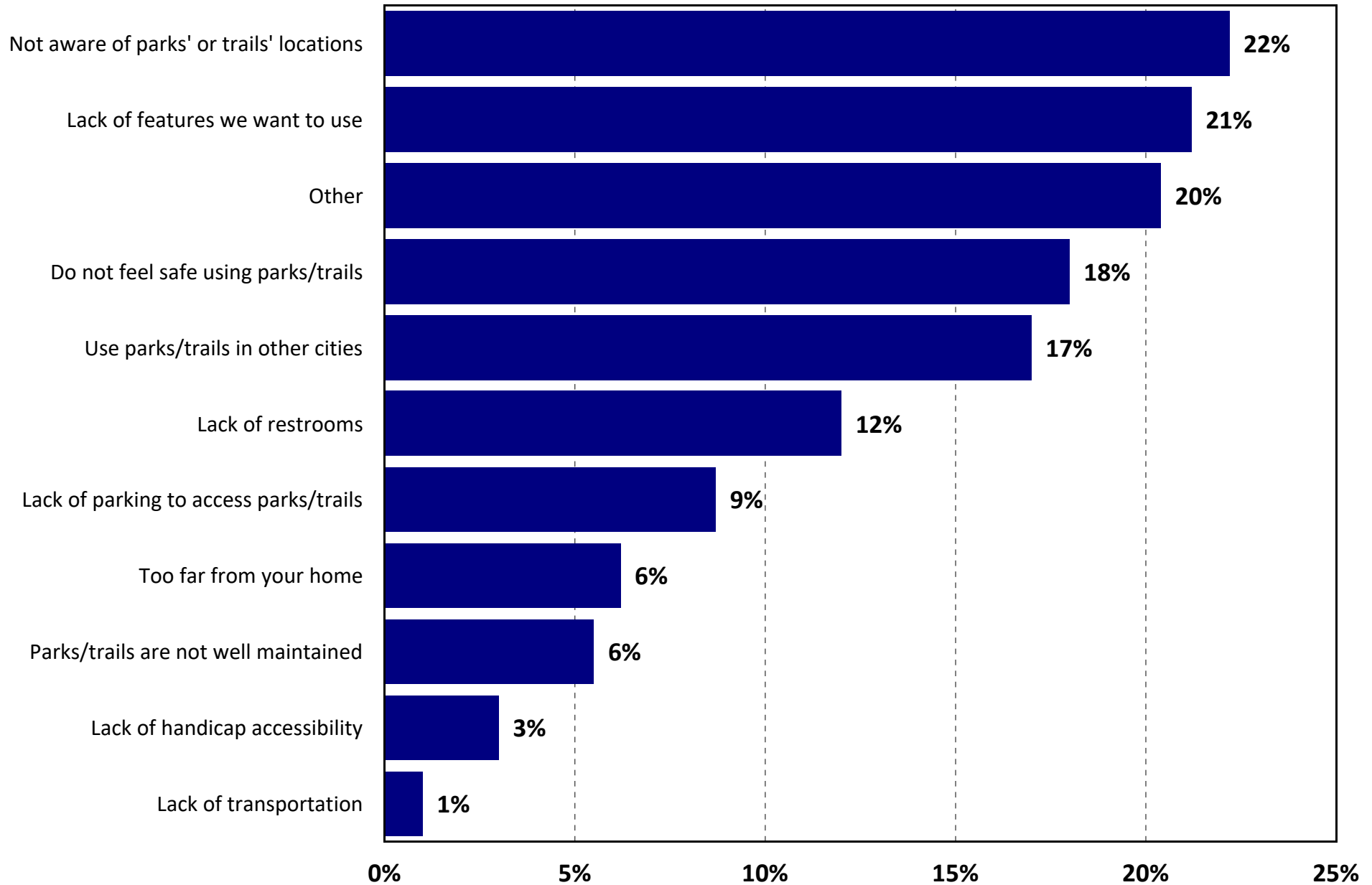
Q1b. Overall, how would you rate the physical condition of ALL the City of Oregon City parks and recreation facilities you have visited?

by percentage of respondents who responded "Yes" to Q1 (excluding "not provided")



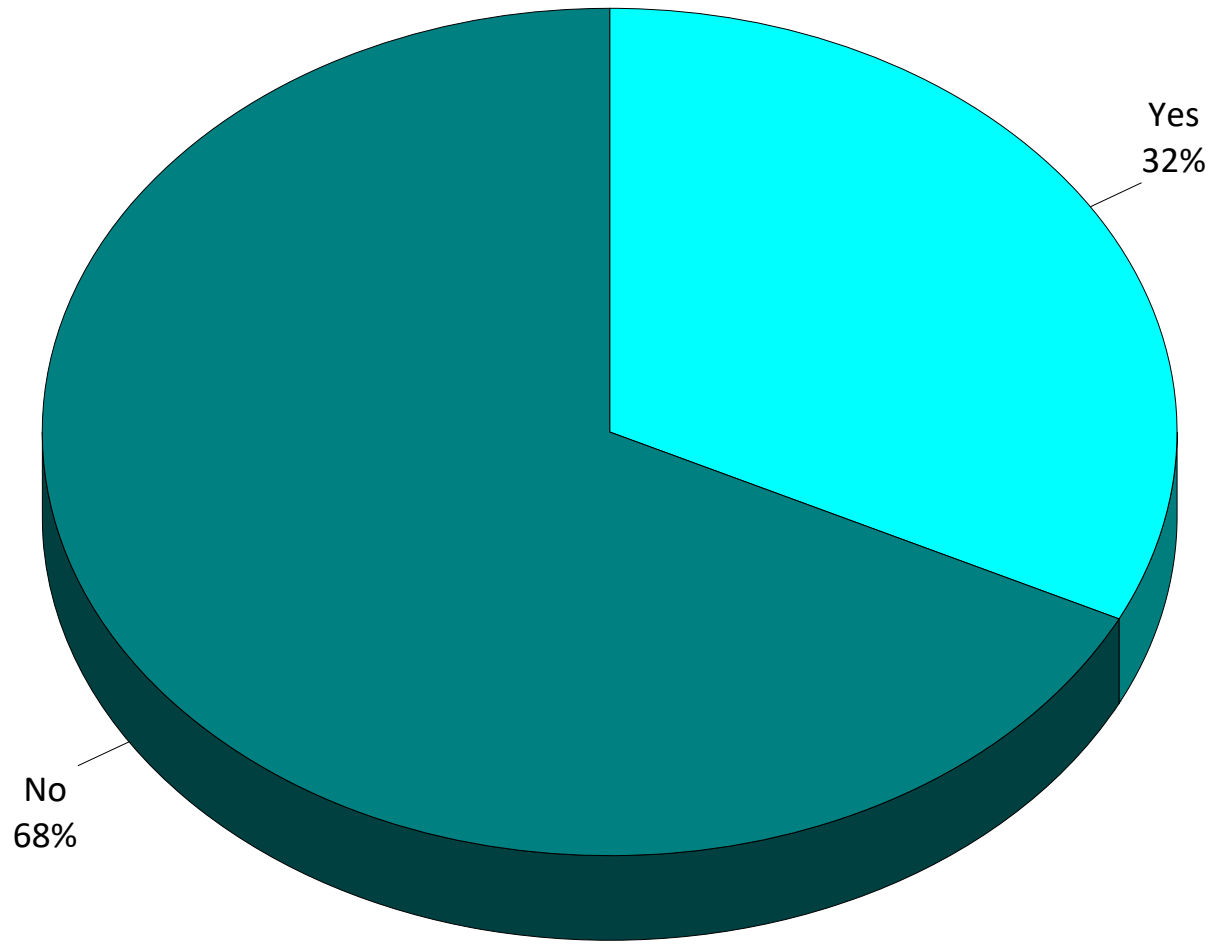
Q2. Barriers to Parks or Recreation Facilities Use

by percentage of respondents (multiple selections could be made)



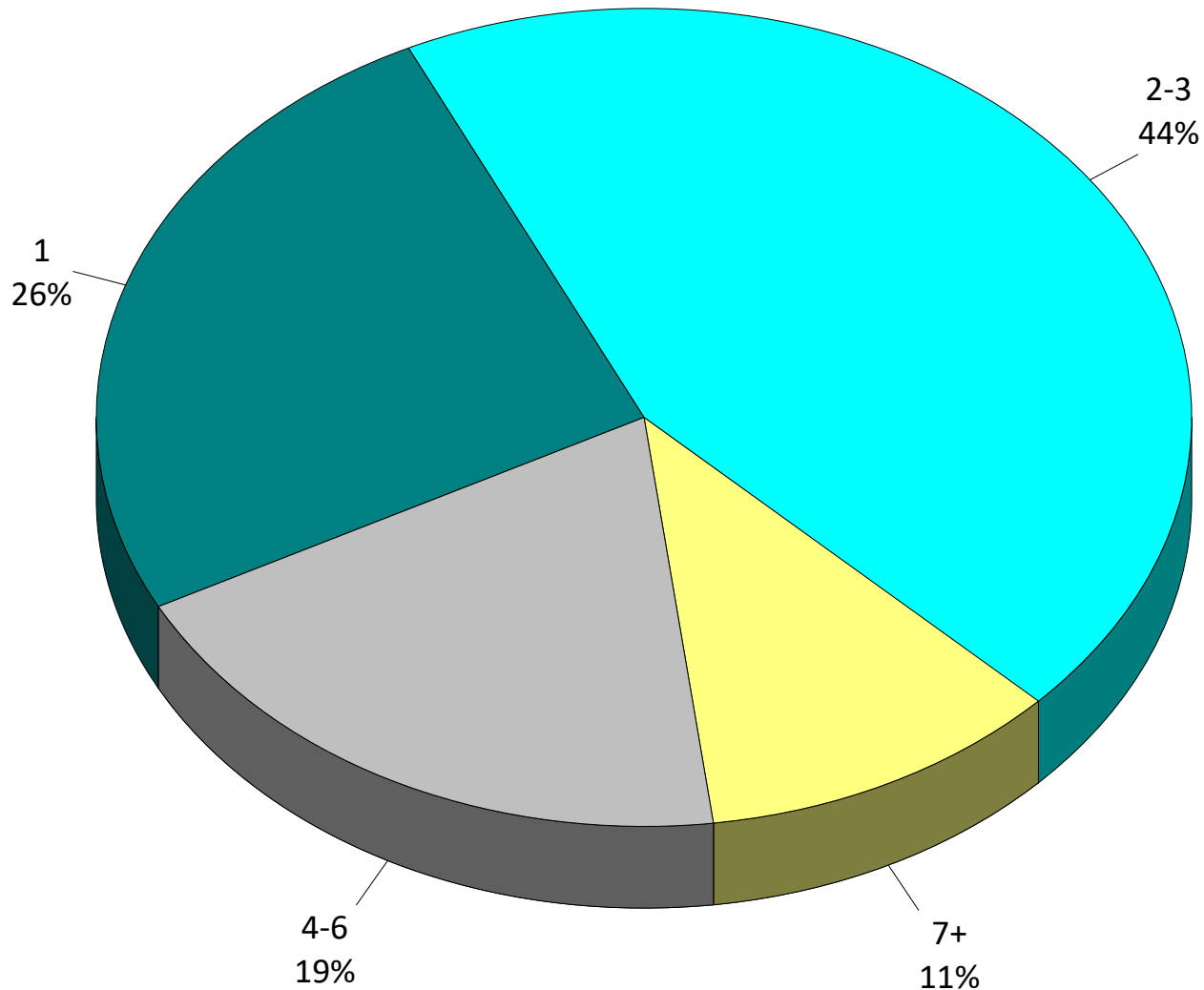
Q3. Has your household participated in any recreation programs /events offered by Oregon City Parks and Recreation during the past three years?

by percentage of respondents



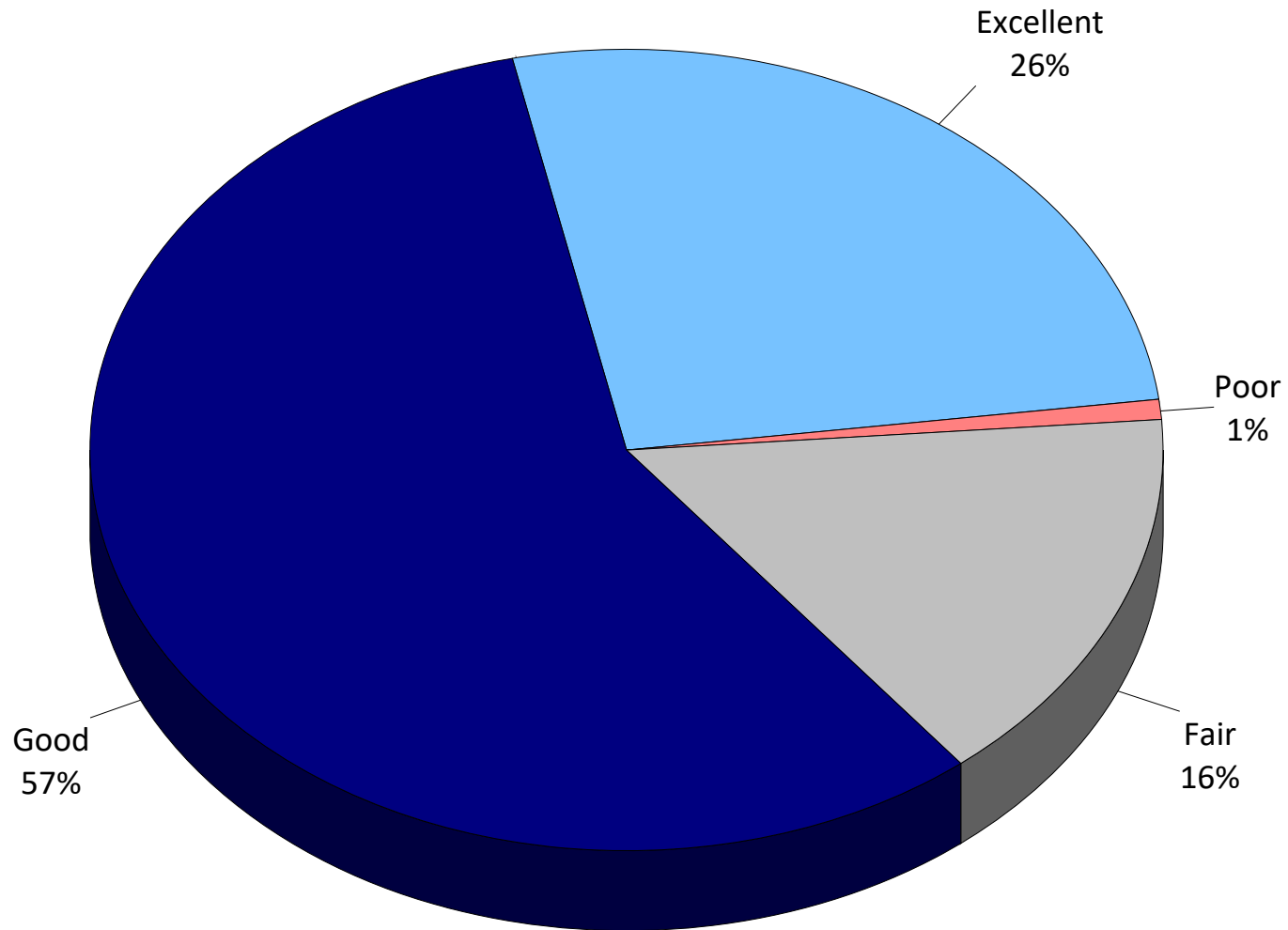
Q3a. How many recreation programs/events offered by Oregon City Parks and Recreation have you or members of your household participated in during the past three years?

by percentage of respondents who responded "Yes" to Q3



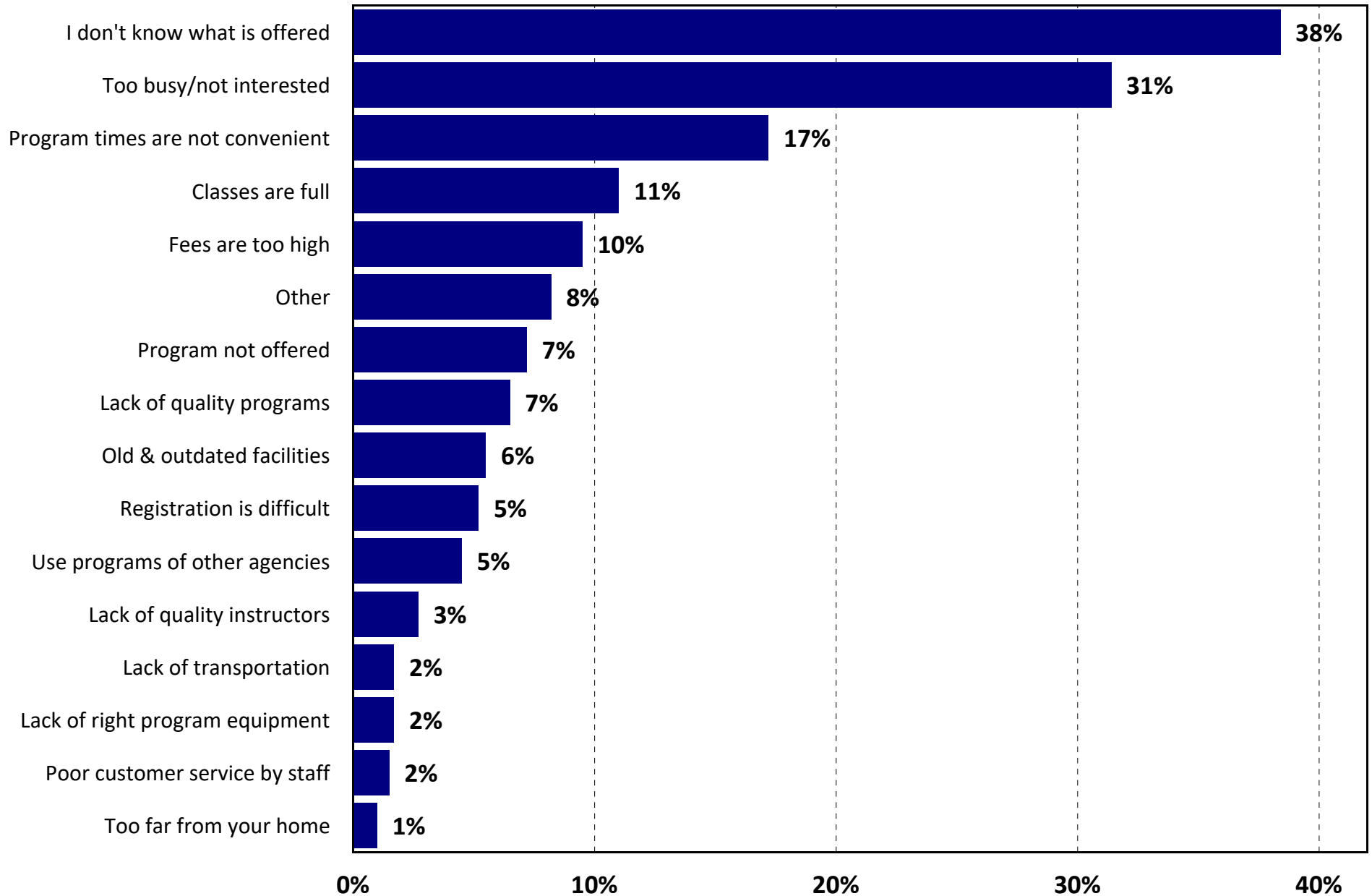
Q3b. How would you rate the overall quality of recreation programs /events offered by Oregon City Parks and Recreation in which your household has participated?

by percentage of respondents who responded "Yes" to Q3 (excluding "not provided")



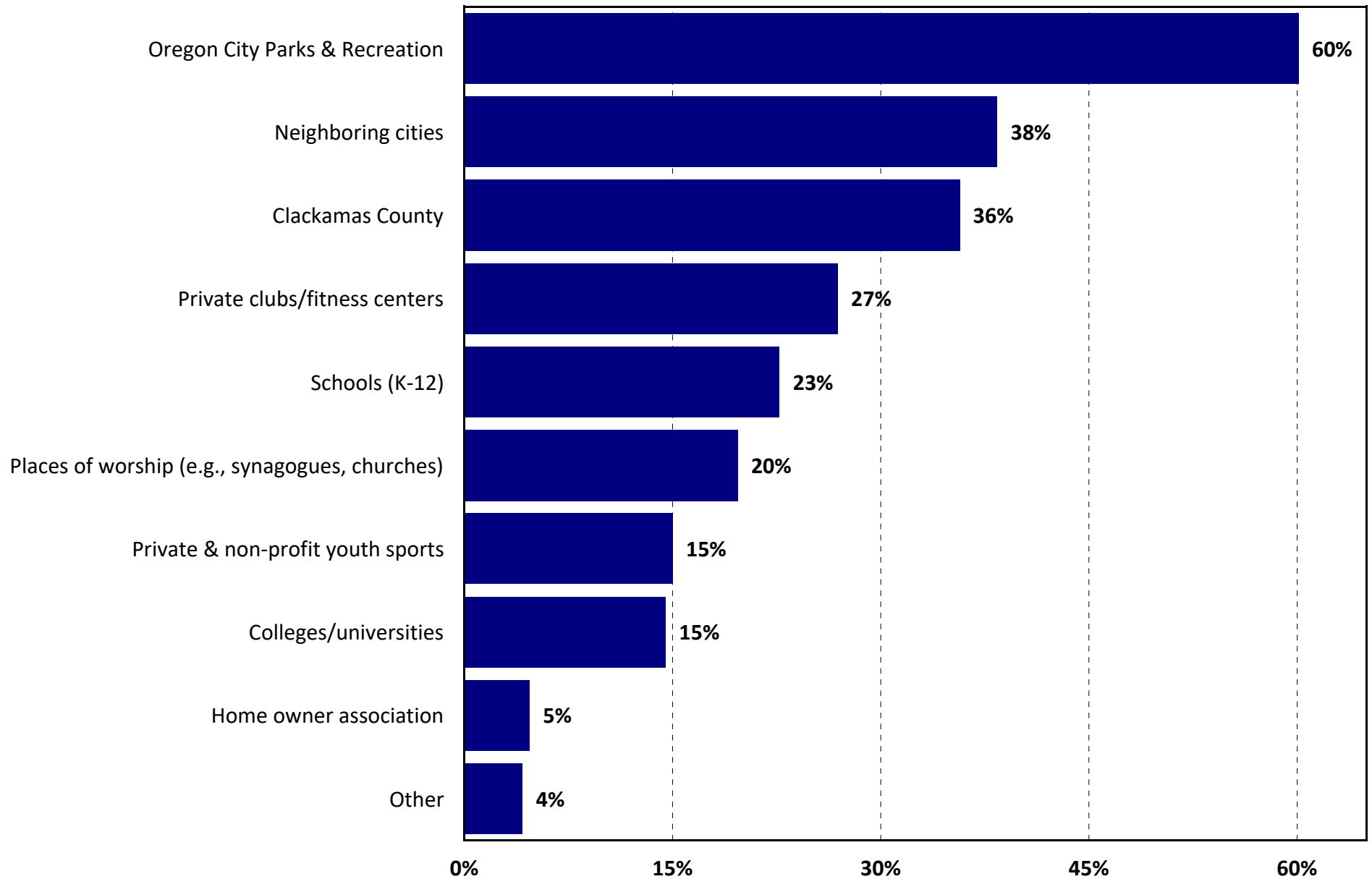
Q4. Barriers to Parks and Recreation Programs/Events Participation

by percentage of respondents (multiple selections could be made)



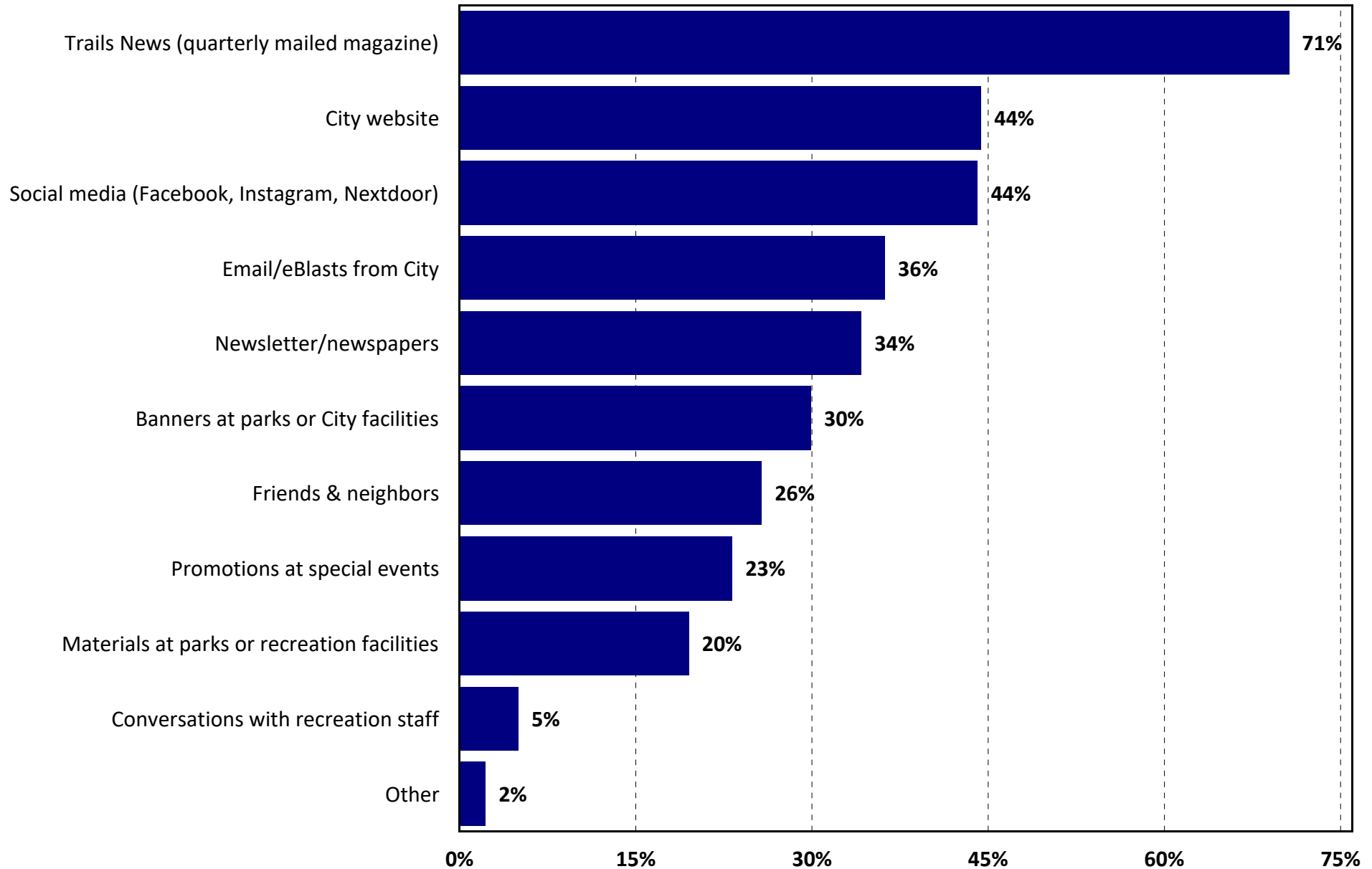
Q5. Organizations Households Used within the Last Two Years for Recreation and Sports Activities

by percentage of respondents (multiple selections could be made)



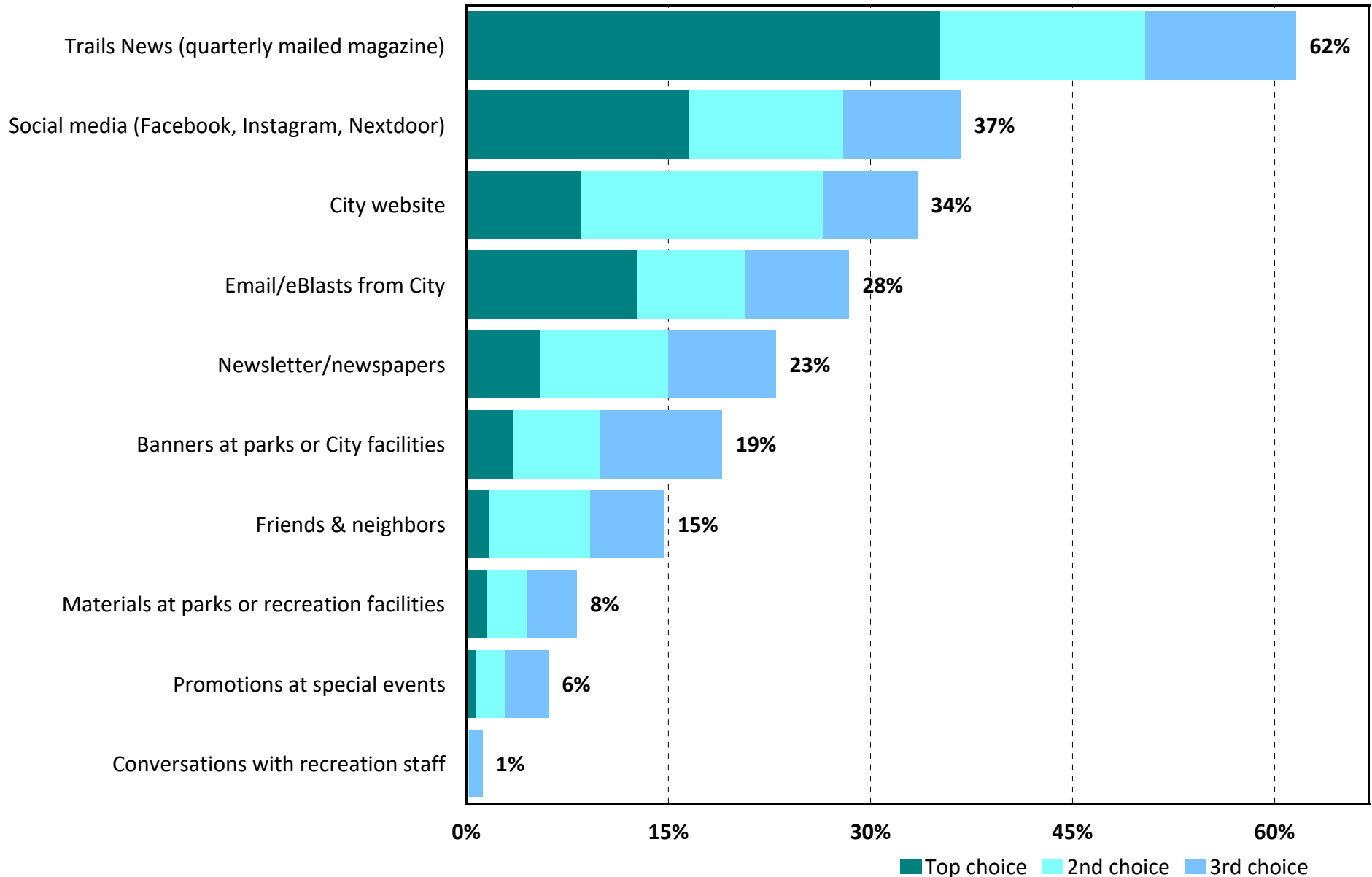
Q6. Ways respondents would like to learn about Oregon City Parks and Recreation programs and events.

by percentage of respondents (multiple selections could be made)



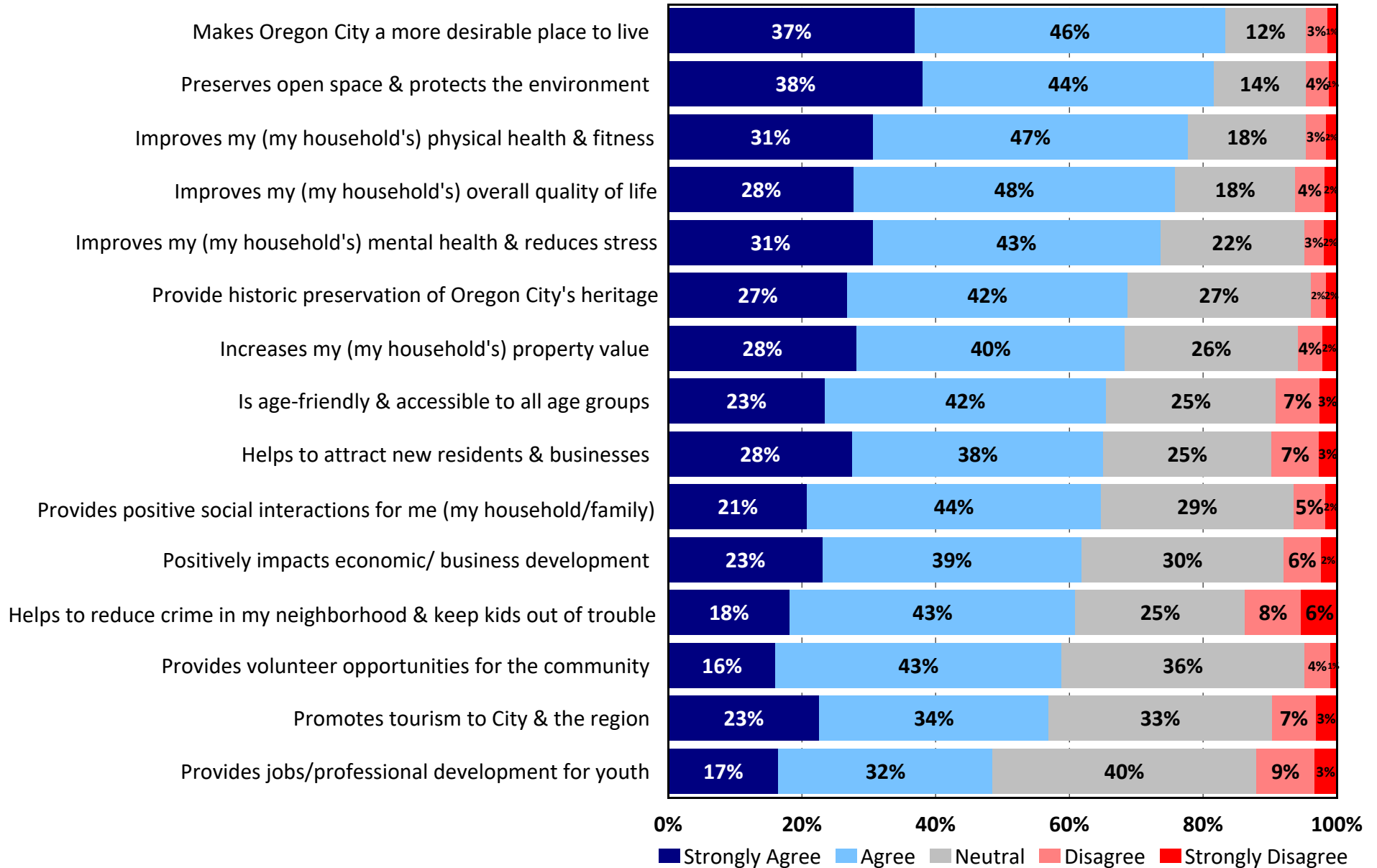
Q7. Most Preferred Sources for Learning About Recreation Programs and Events

by percentage of respondents who selected the items as one of their top three choices



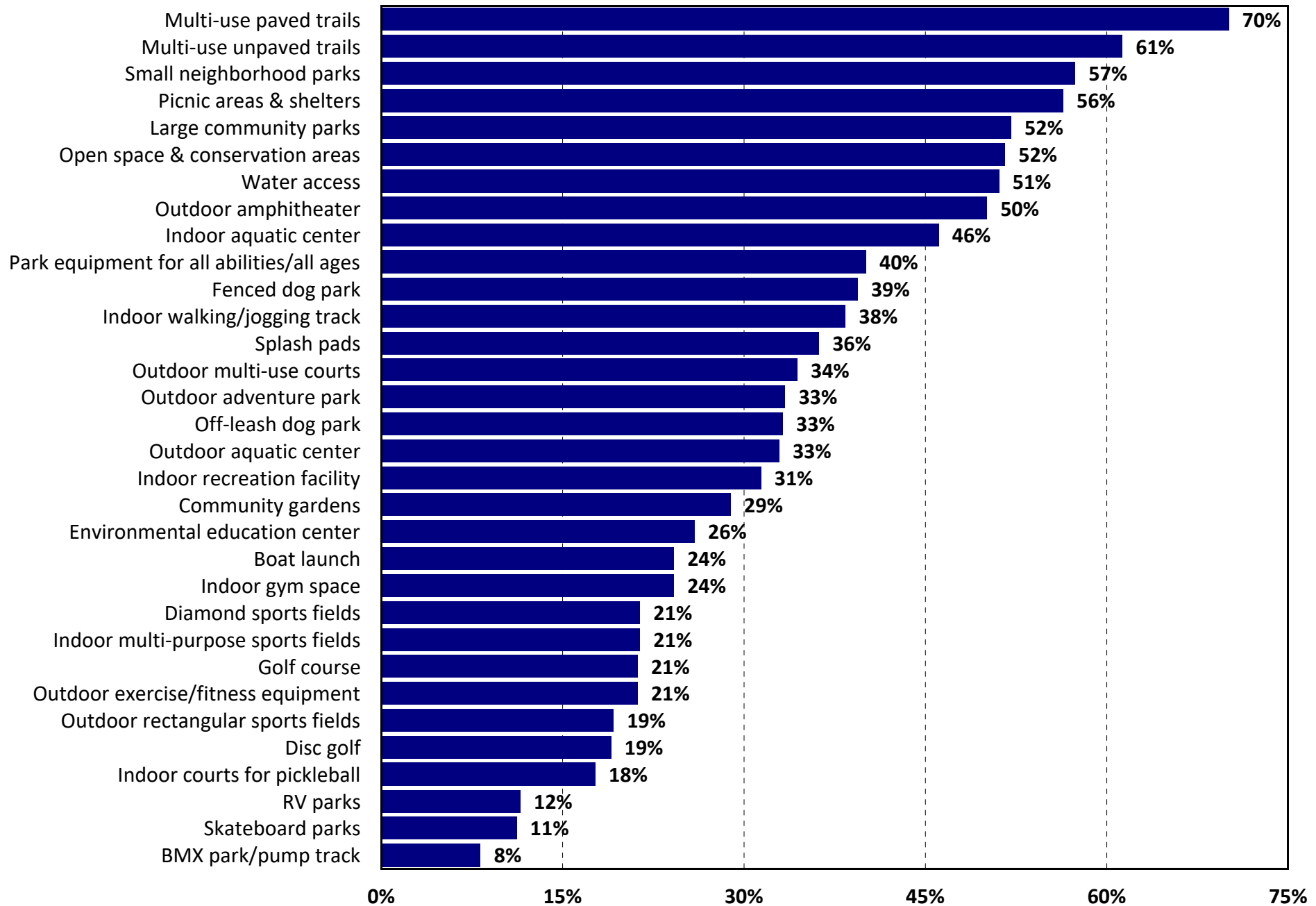
Q8. Level of Agreement with Statements Regarding Benefits of Parks and Recreation Services

by percentage of respondents (excluding "don't know")



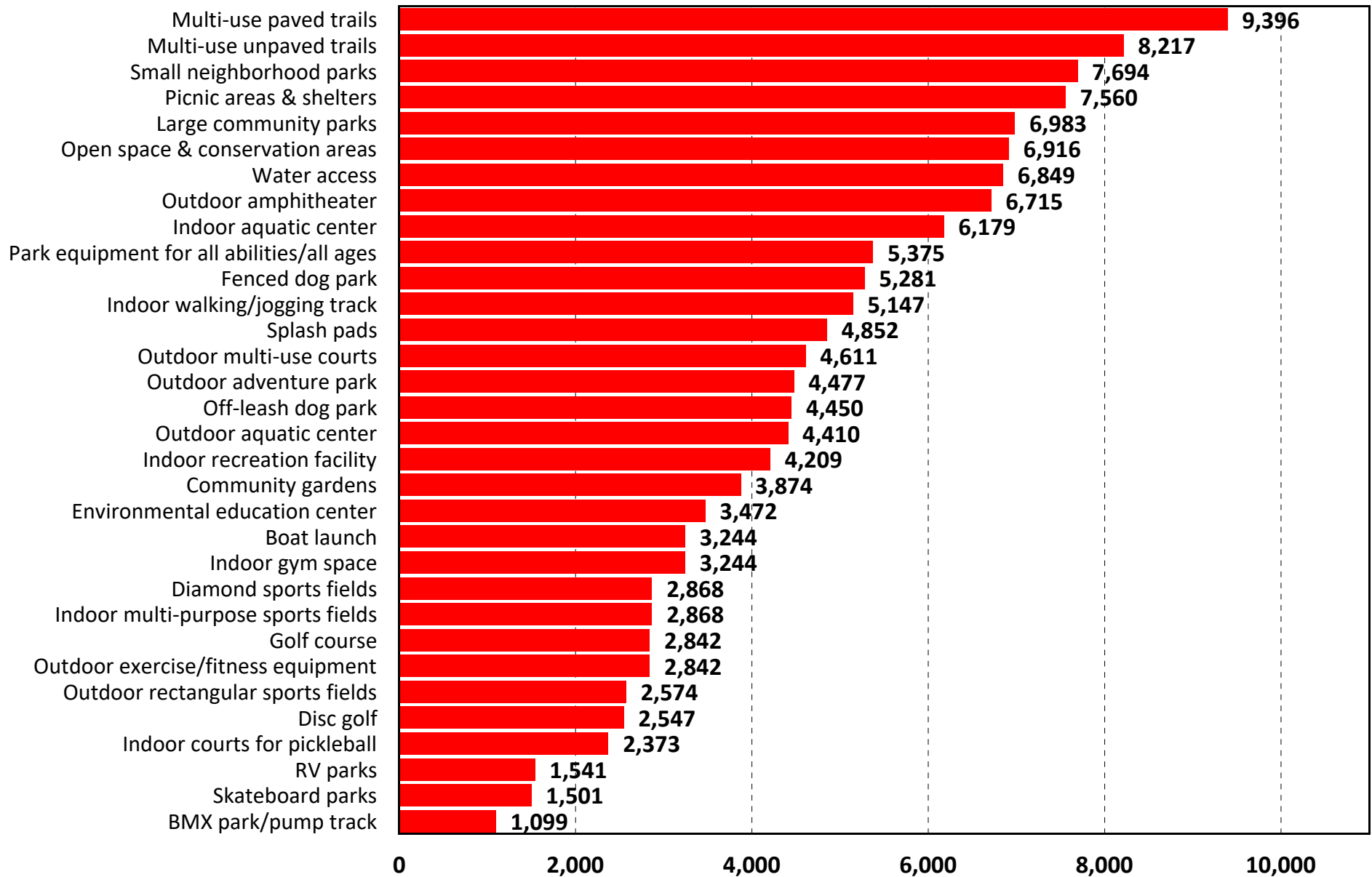
Q9. Respondents With Need for Facility or Amenity

by percentage of respondents



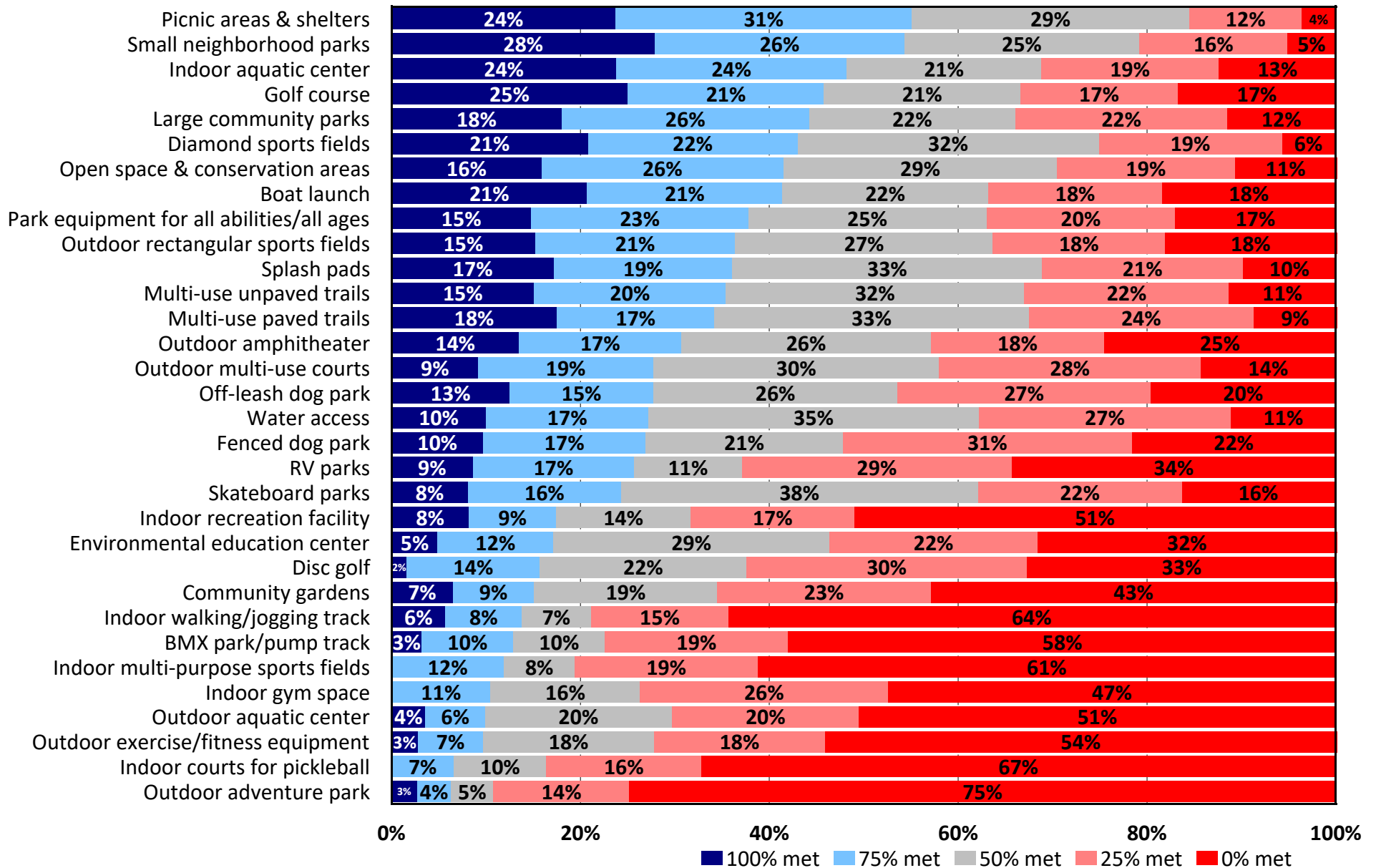
Q9a. Estimated Number of Households in Oregon City Who Have a Need for Facility/ Amenity

by number of households based on an estimated 13,404 households



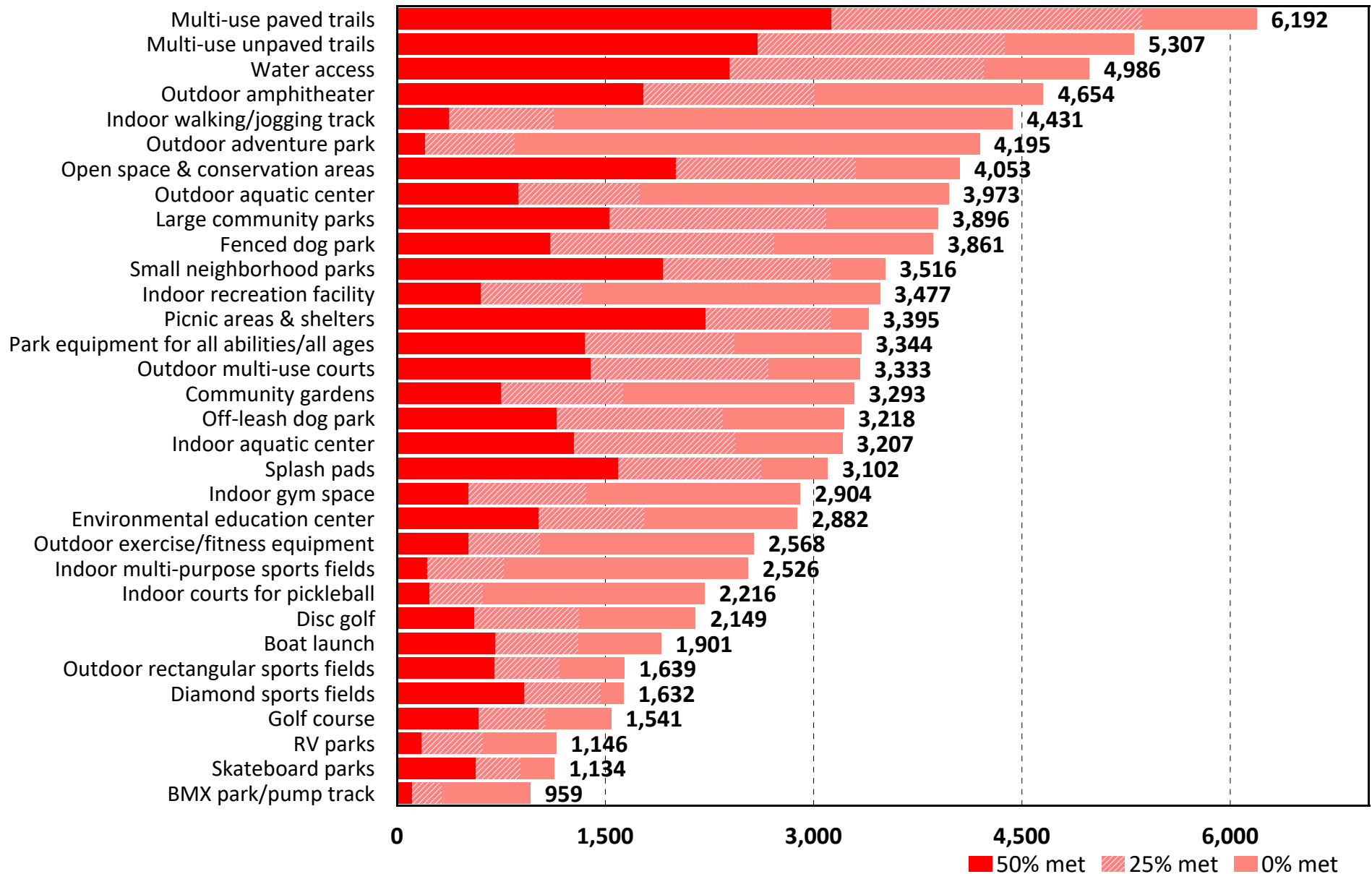
Q9b. How Well Households' Need For Facility / Amenity Is Currently Being Met

by percentage of respondents who answered "Yes" to Q9



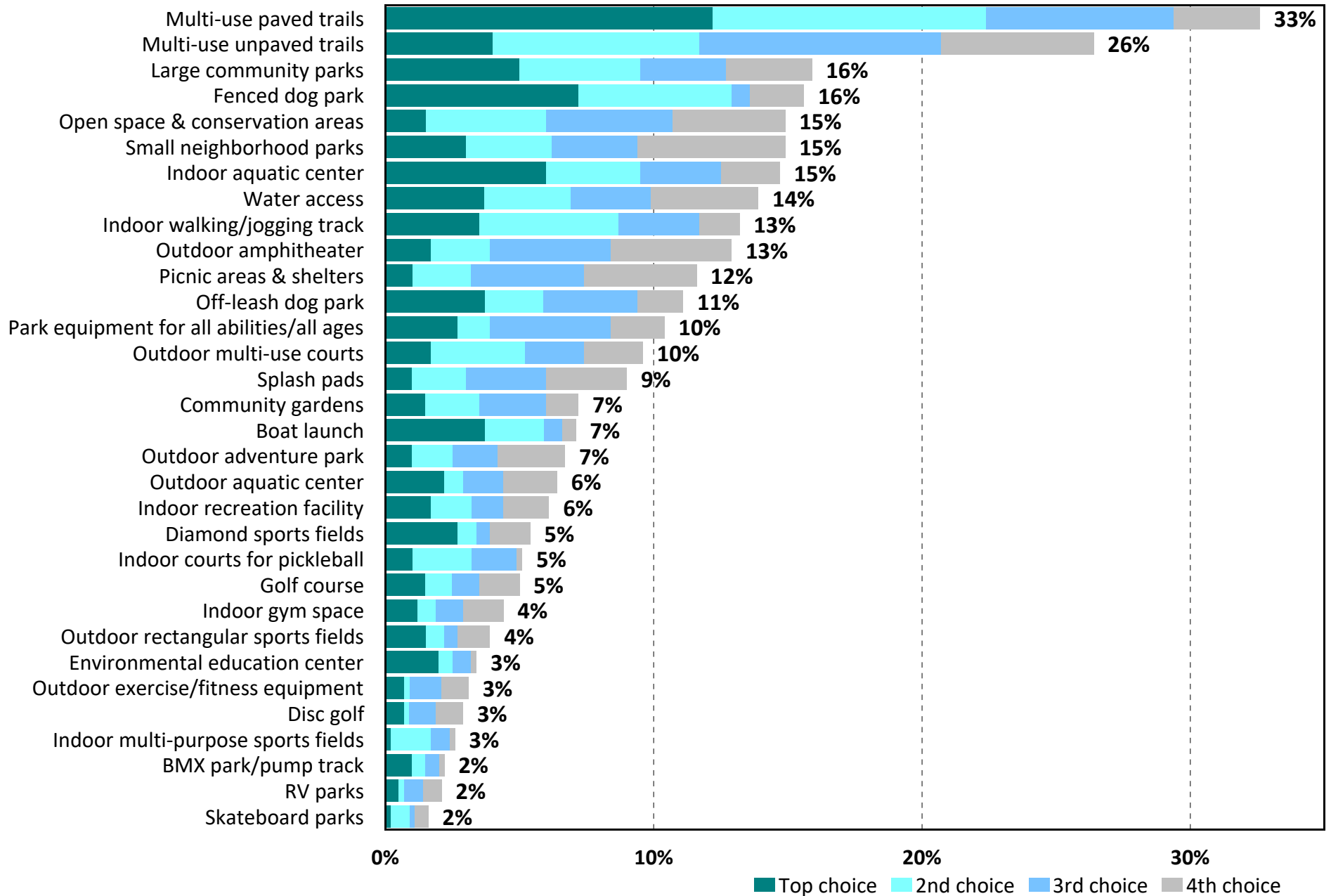
Q9c. Estimated Number of Households in Oregon City Whose Facility/ Amenity Need Is Met 50% or Less

by number of households with need based on an estimated 13,404 Households



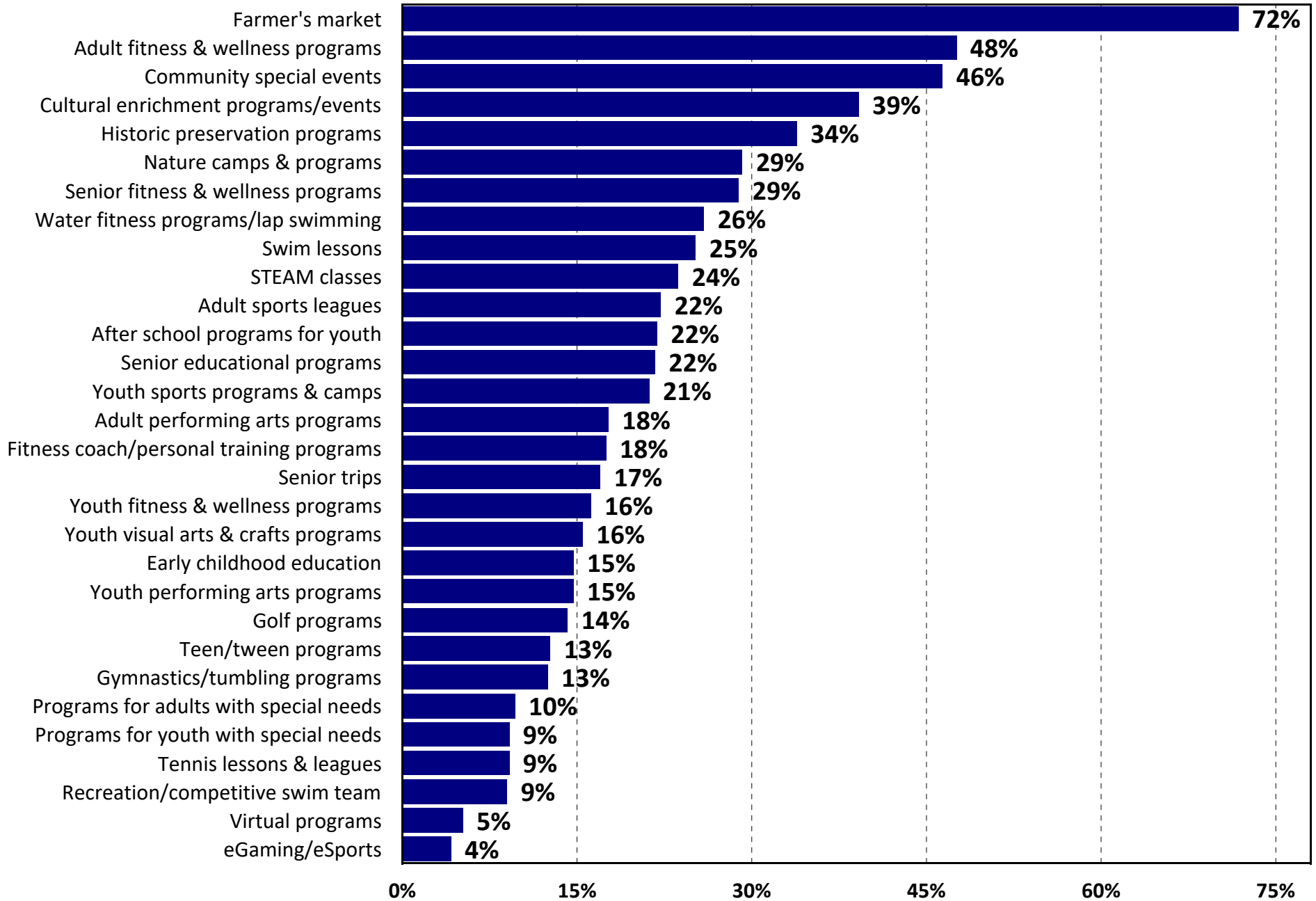
Q10. Most Important Facility/Amenity to Households

by percentage of respondents who selected the items as one of their top four choices



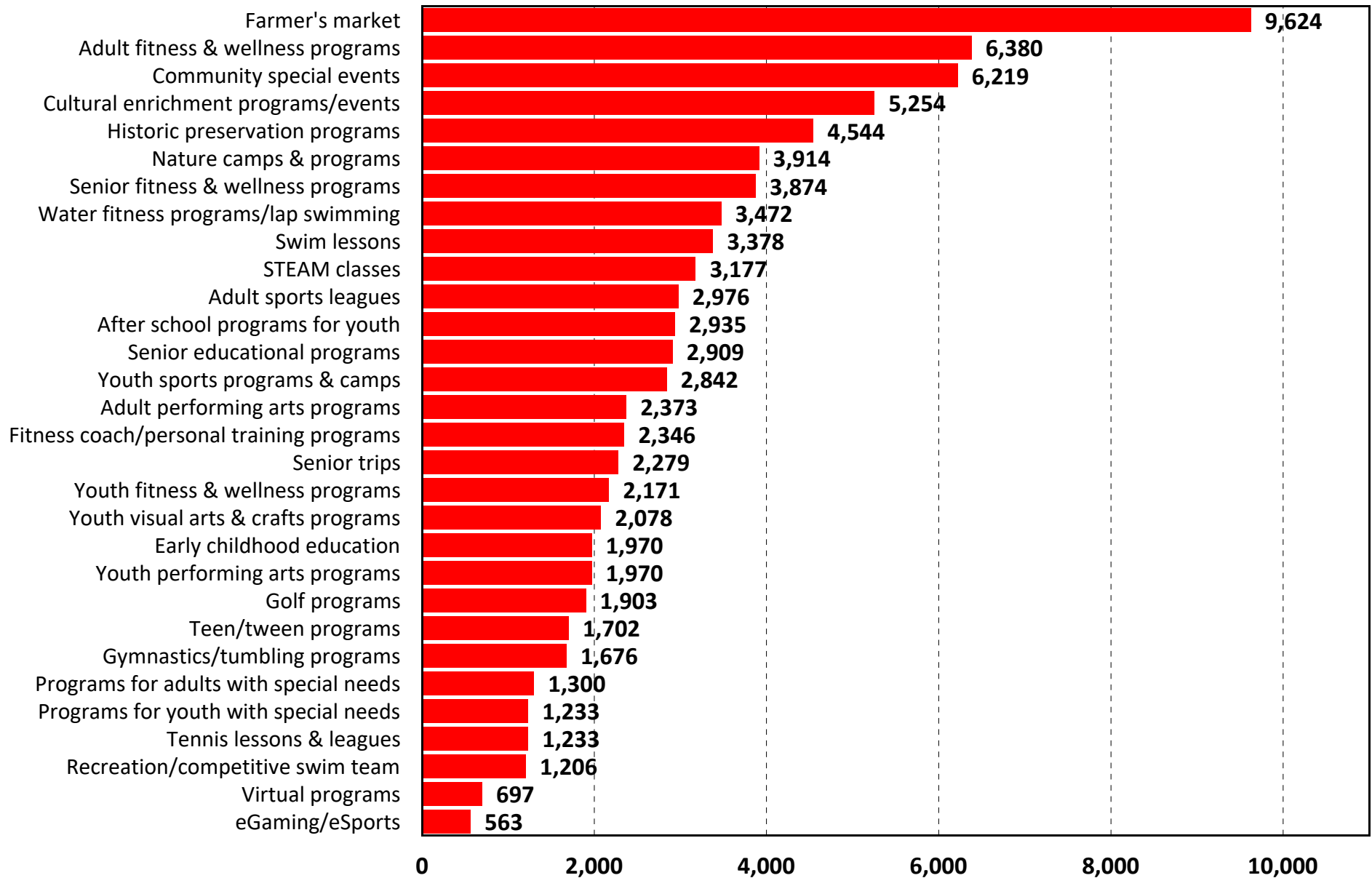
Q11. Respondents With Need for Recreation Program

by percentage of respondents



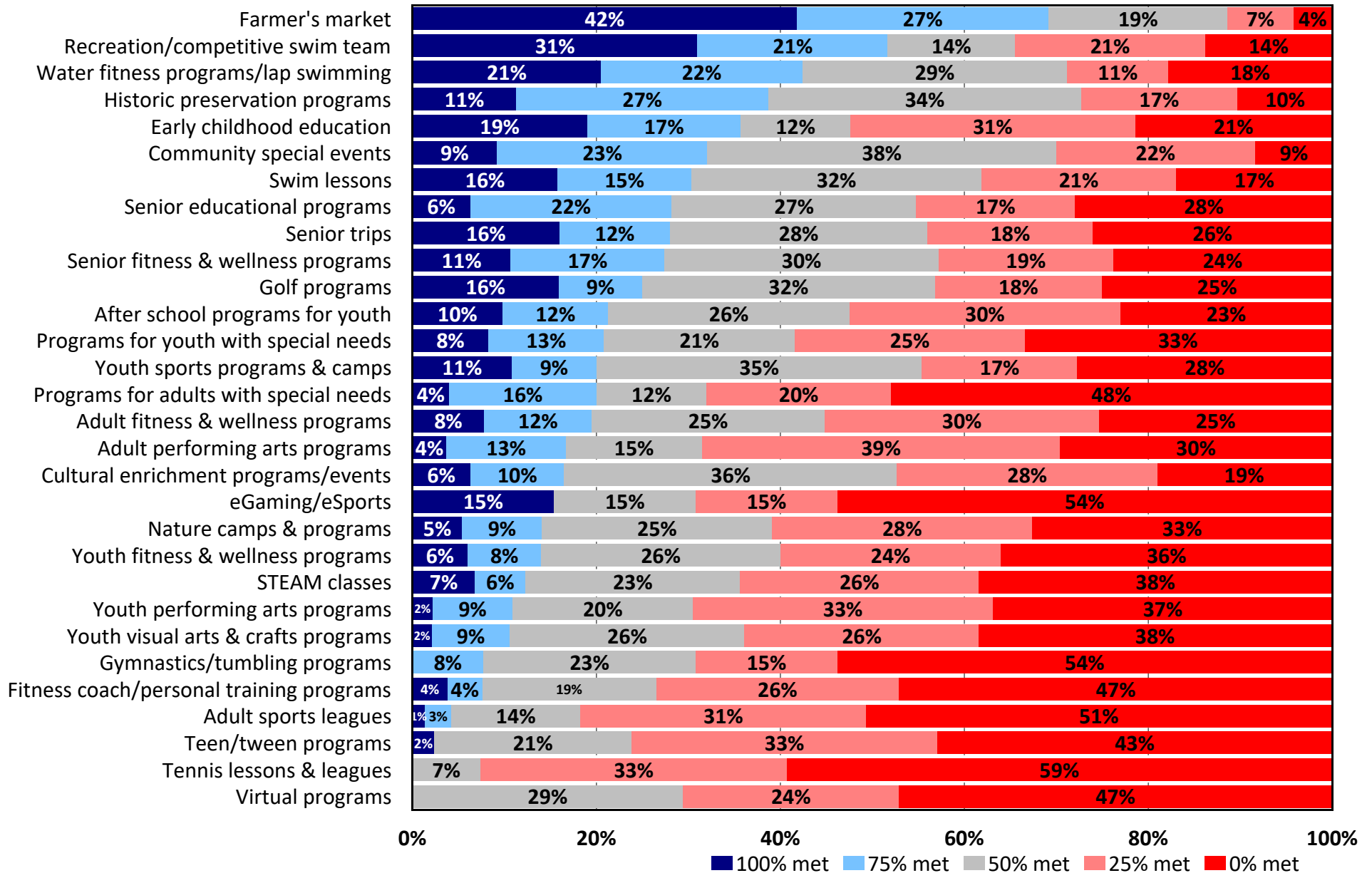
Q11a. Estimated Number of Households in Oregon City Who Have a Need for Recreation Program

by number of households based on an estimated 13,404 households



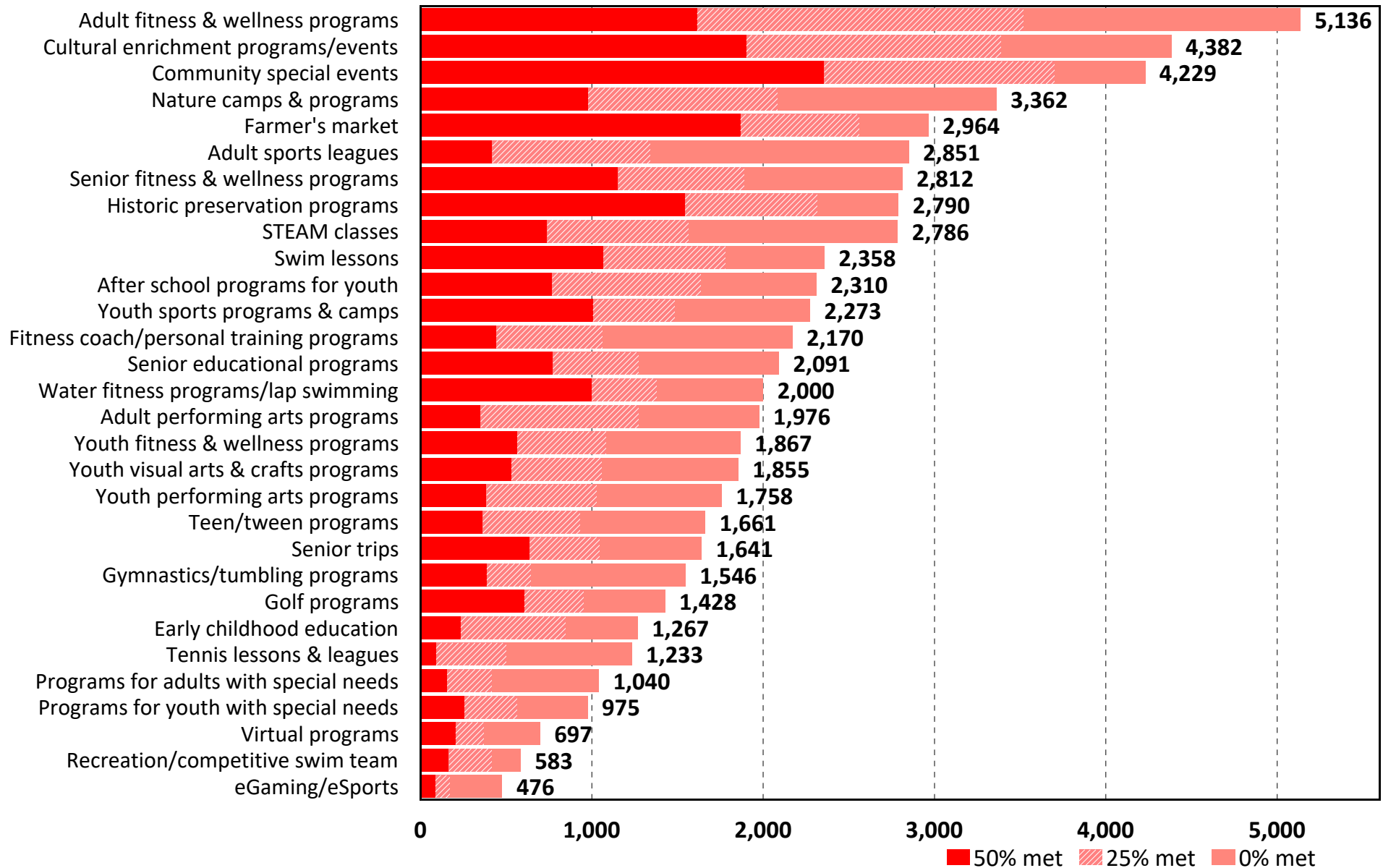
Q11b. How Well Households' Need For Recreation Program Is Currently Being Met

by percentage of respondents who answered "Yes" to Q11



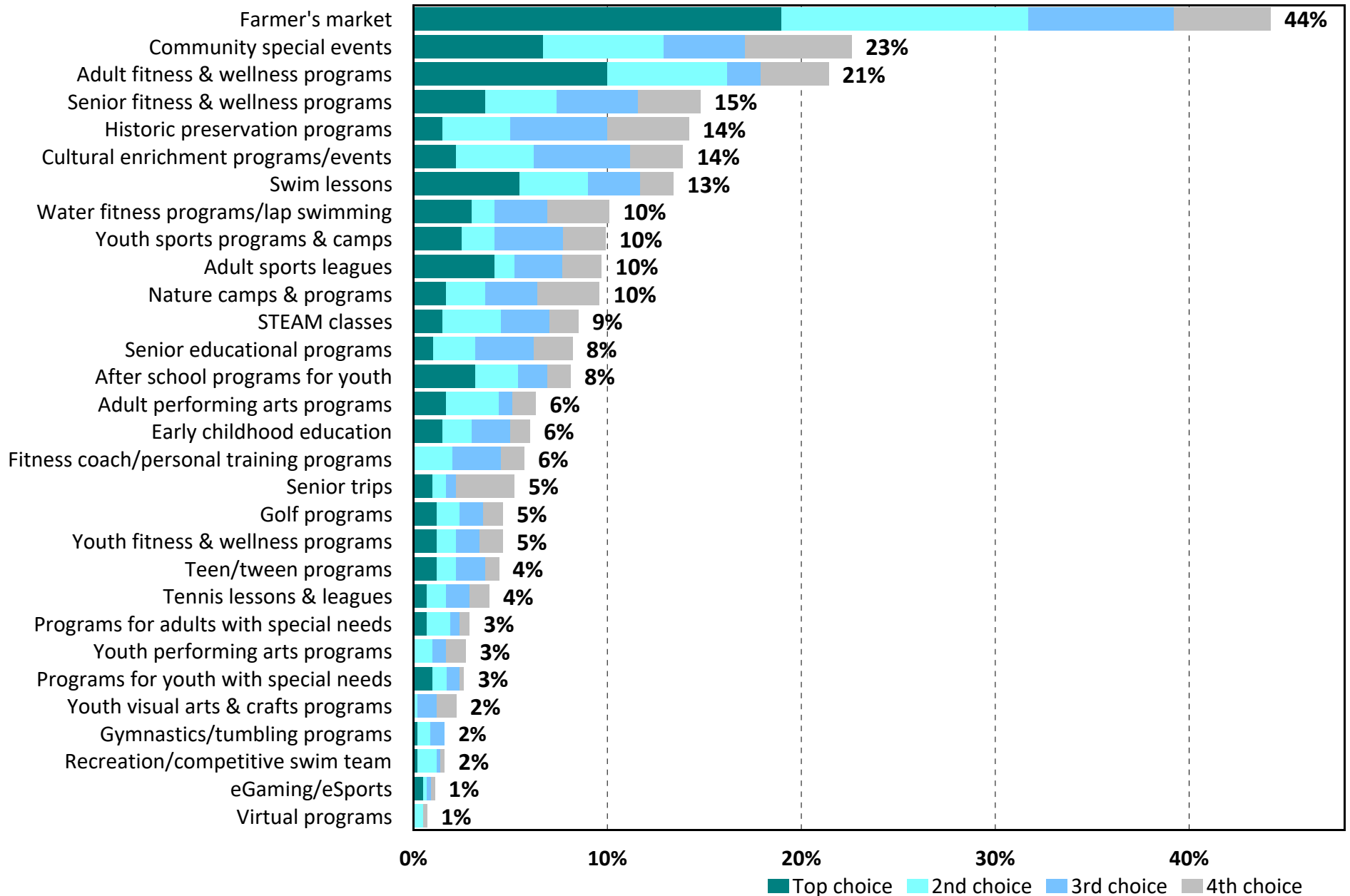
Q11c. Estimated Number of Households in Oregon City Whose Recreation Program Needs Are Met 50% or Less

by number of households with need based on an estimated 13,404 households



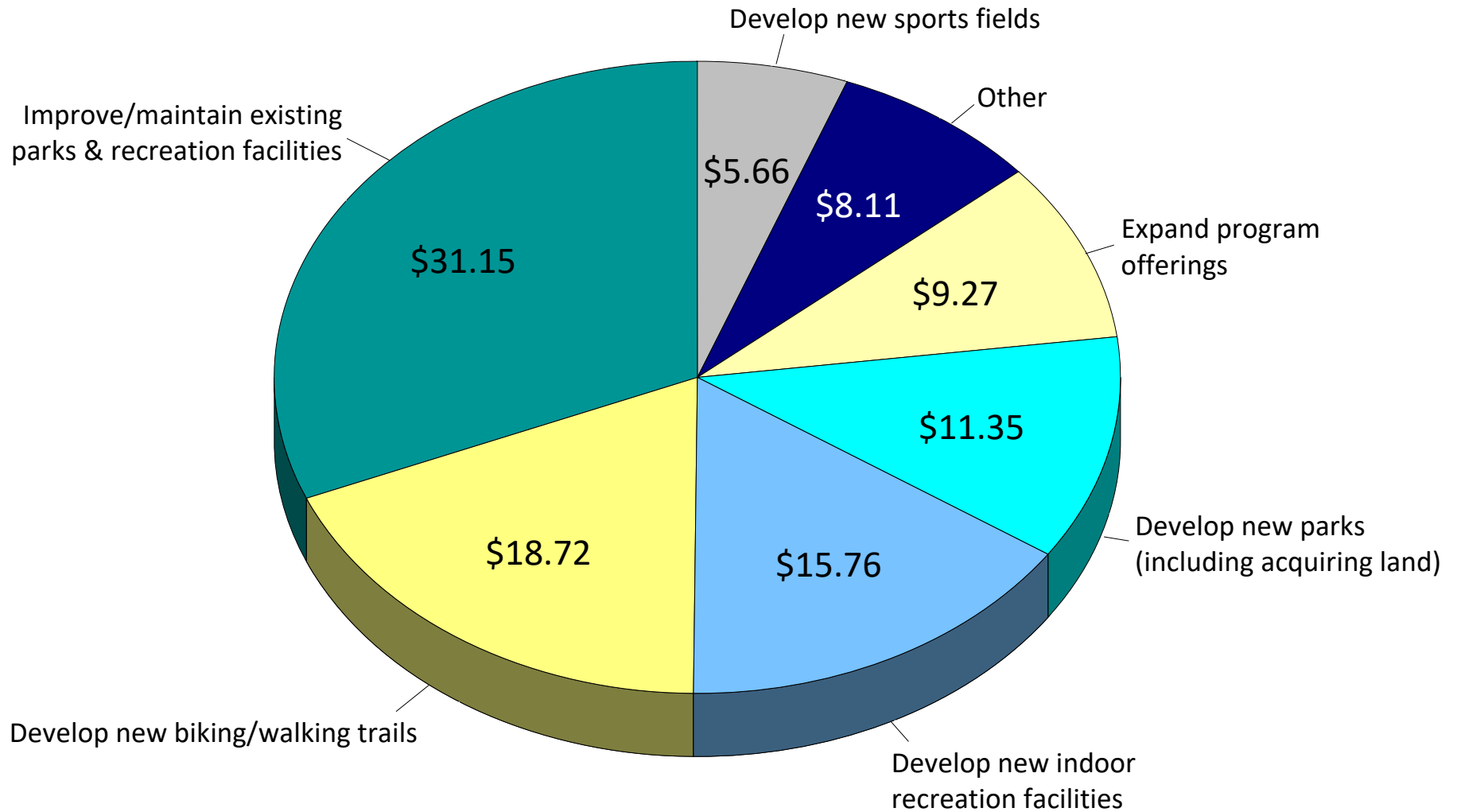
Q12. Most Important Recreation Program to Households

by percentage of respondents who selected the items as one of their top four choices



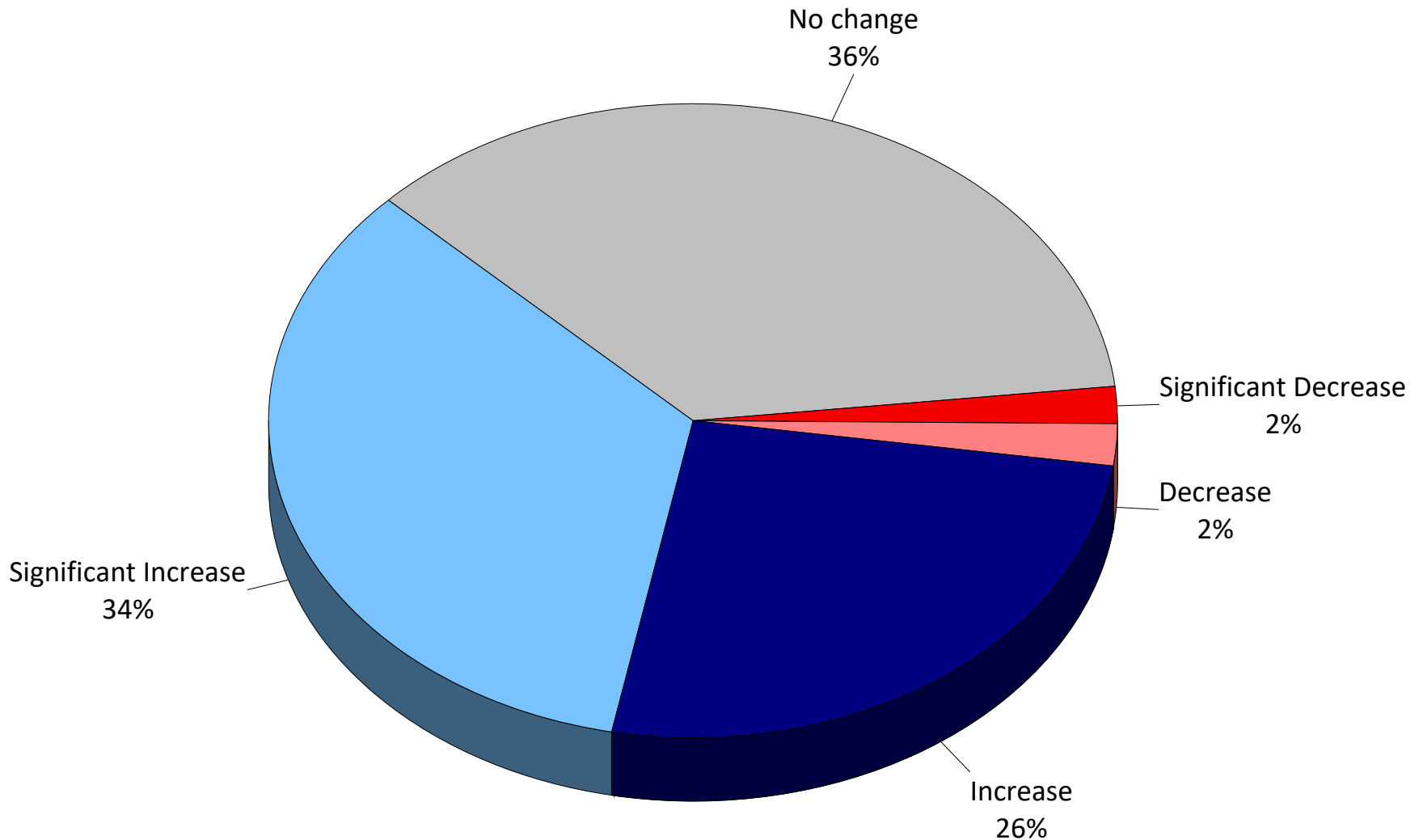
Q13. With a Budget of \$100, How Would Respondents Allocate Funds for Parks and Recreation?

by average allocated per item



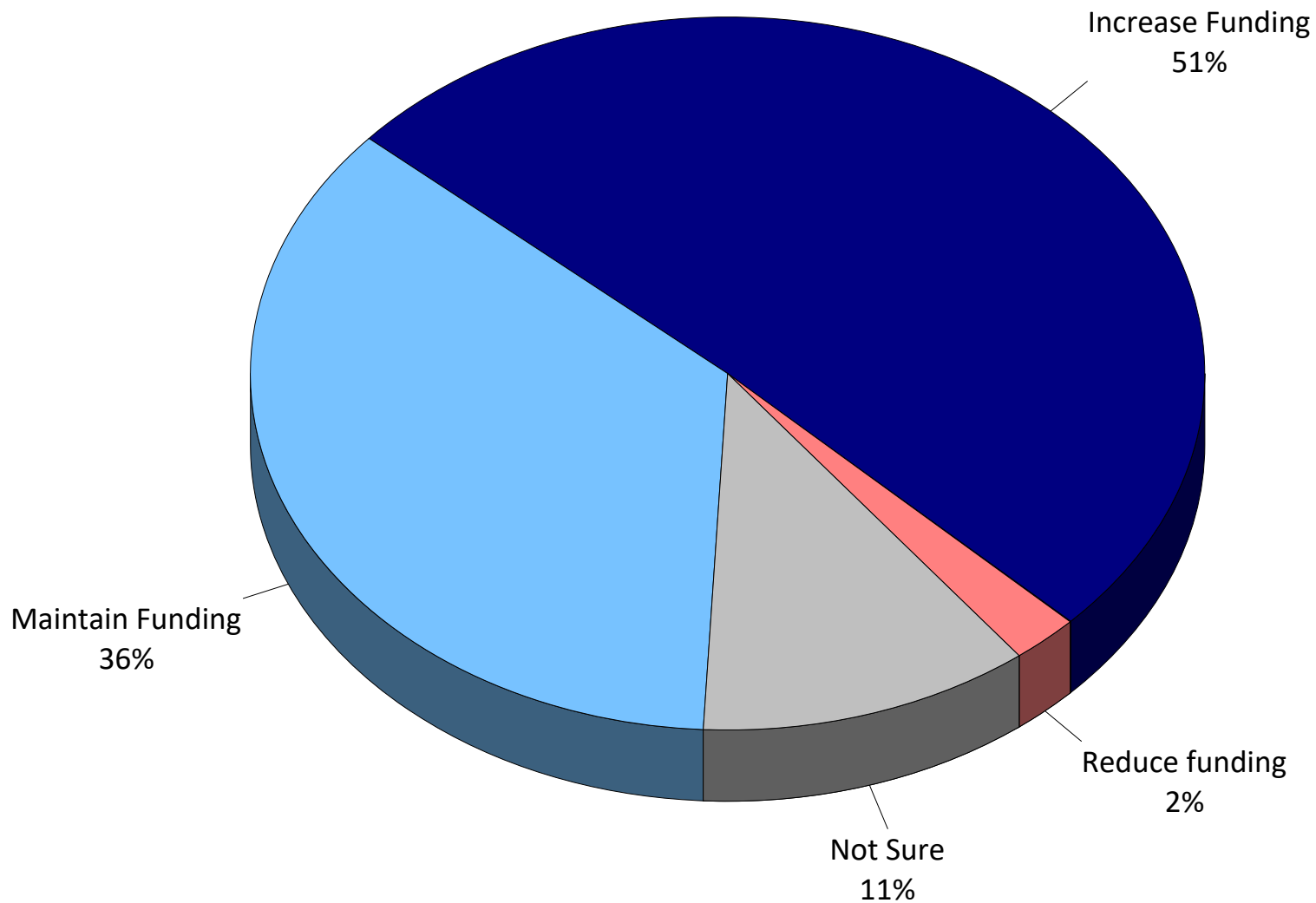
Q14. Given the recent COVID-19 Pandemic, how has your and your household's perception of the value of parks, trails, open spaces and recreation changed?

by percentage of respondents (excluding "not provided")



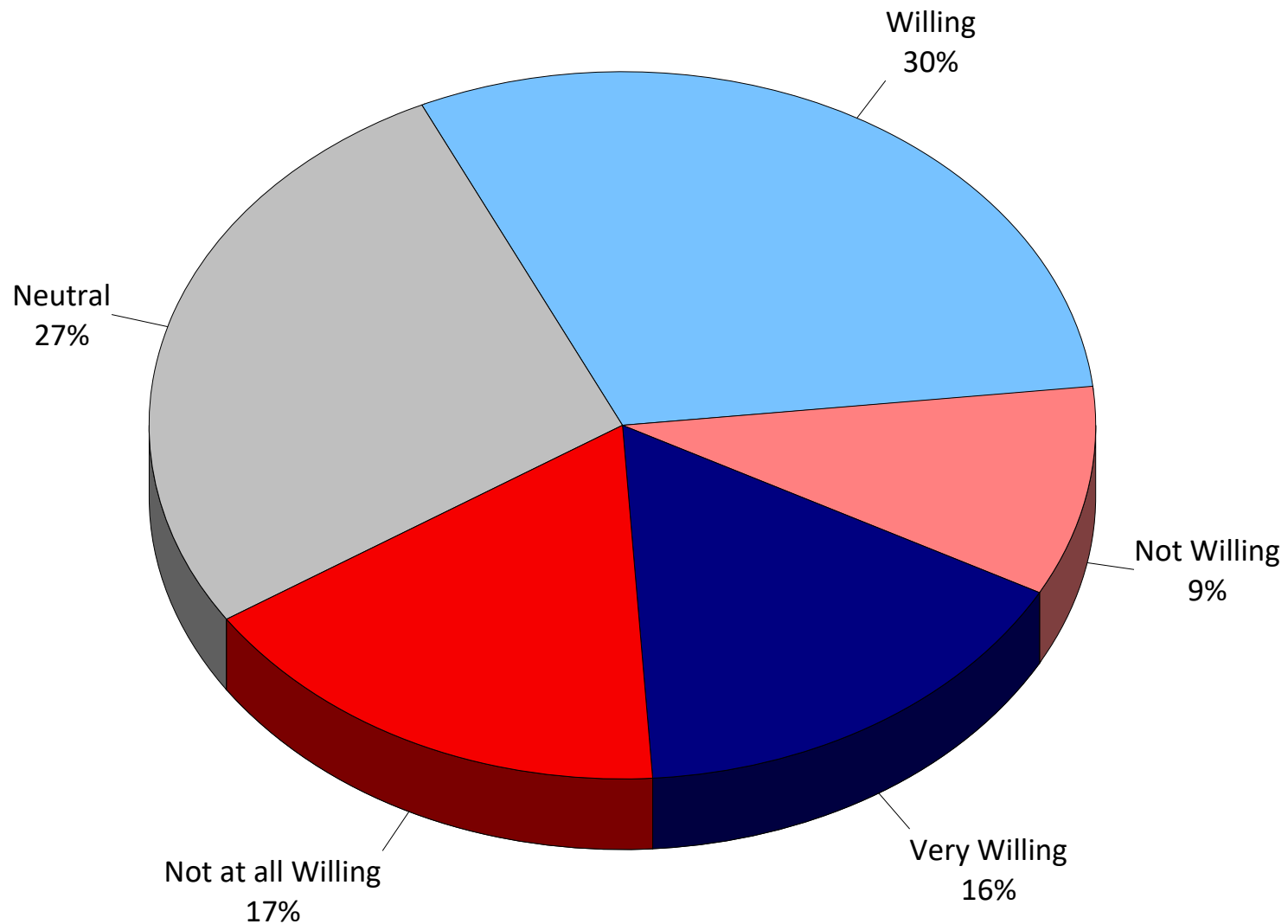
Q15. Based on your perception of value in Question 14, how would you want the City of Oregon City to fund future parks, recreation, trails and open space needs?

by percentage of respondents (excluding "not provided")



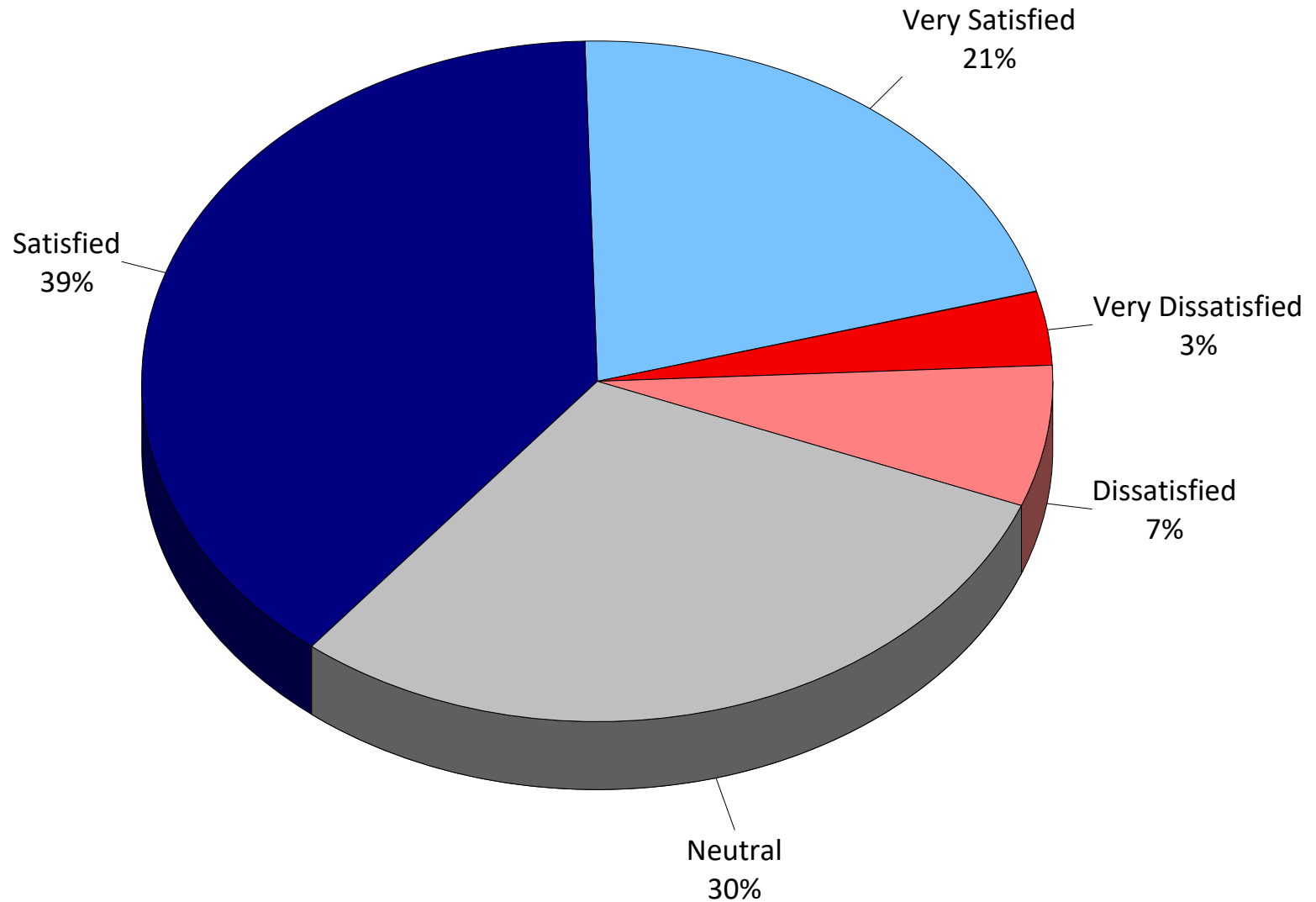
Q16. How willing would you be to pay additional taxes or fees to acquire, develop, and maintain the types of parks, recreation, and trail facilities that are most important to your household?

by percentage of respondents (excluding "don't know")



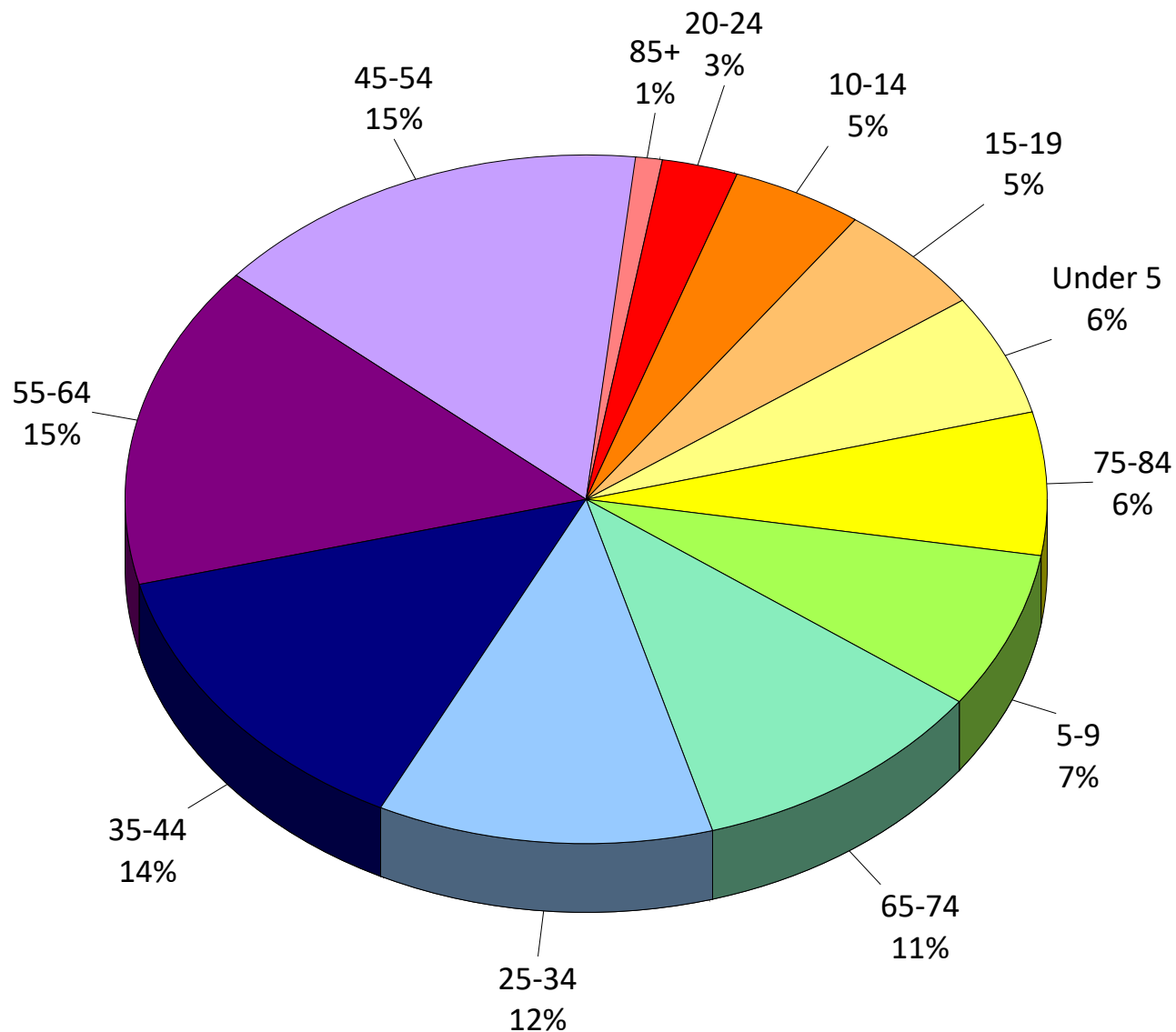
Q17. Please rate your level of satisfaction with the overall value your household receives from Oregon City Parks and Recreation.

by percentage of respondents (excluding "don't know")



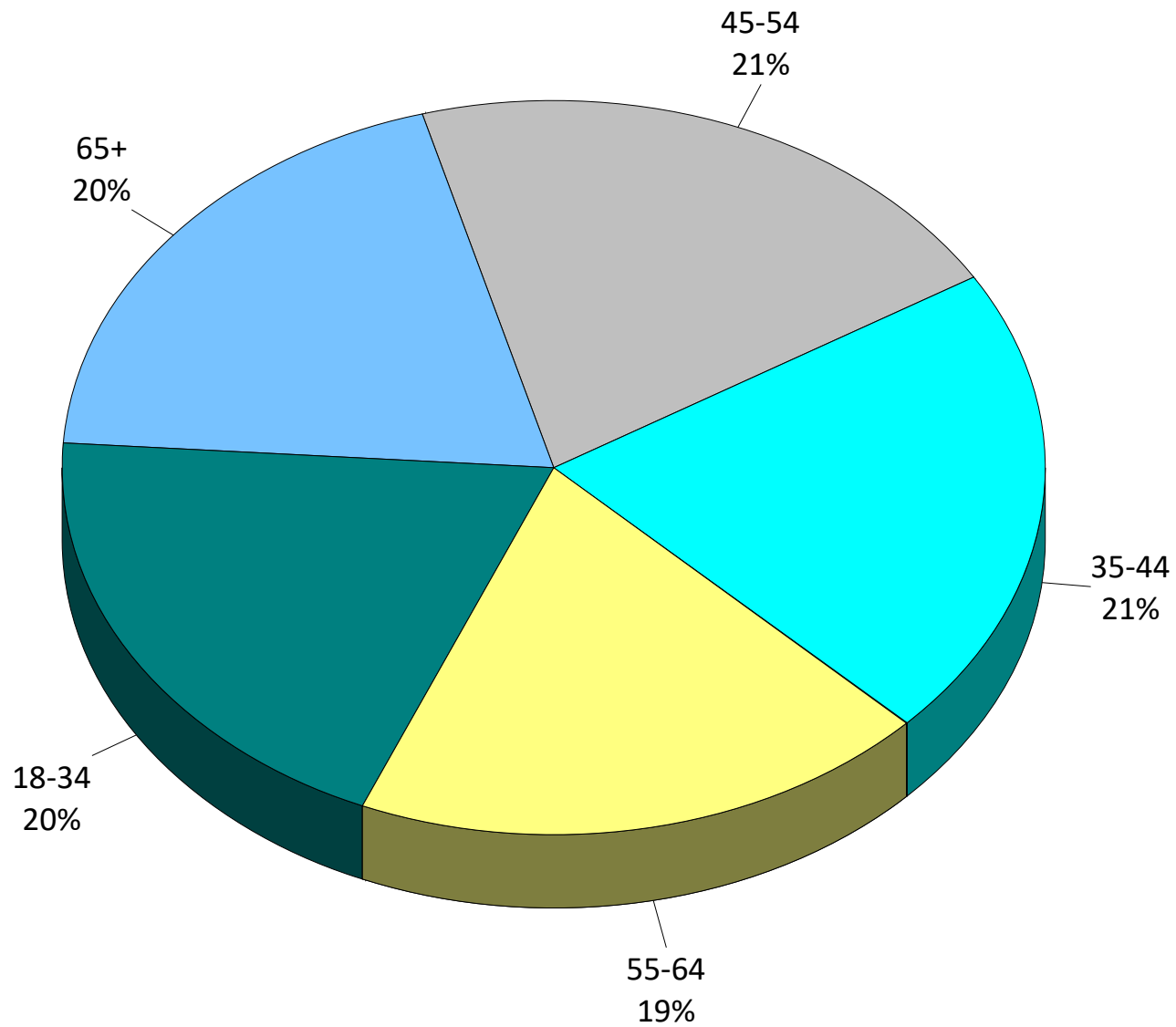
Q18. Including yourself, how many people in your household are in the following age groups?

by percentage of persons in household



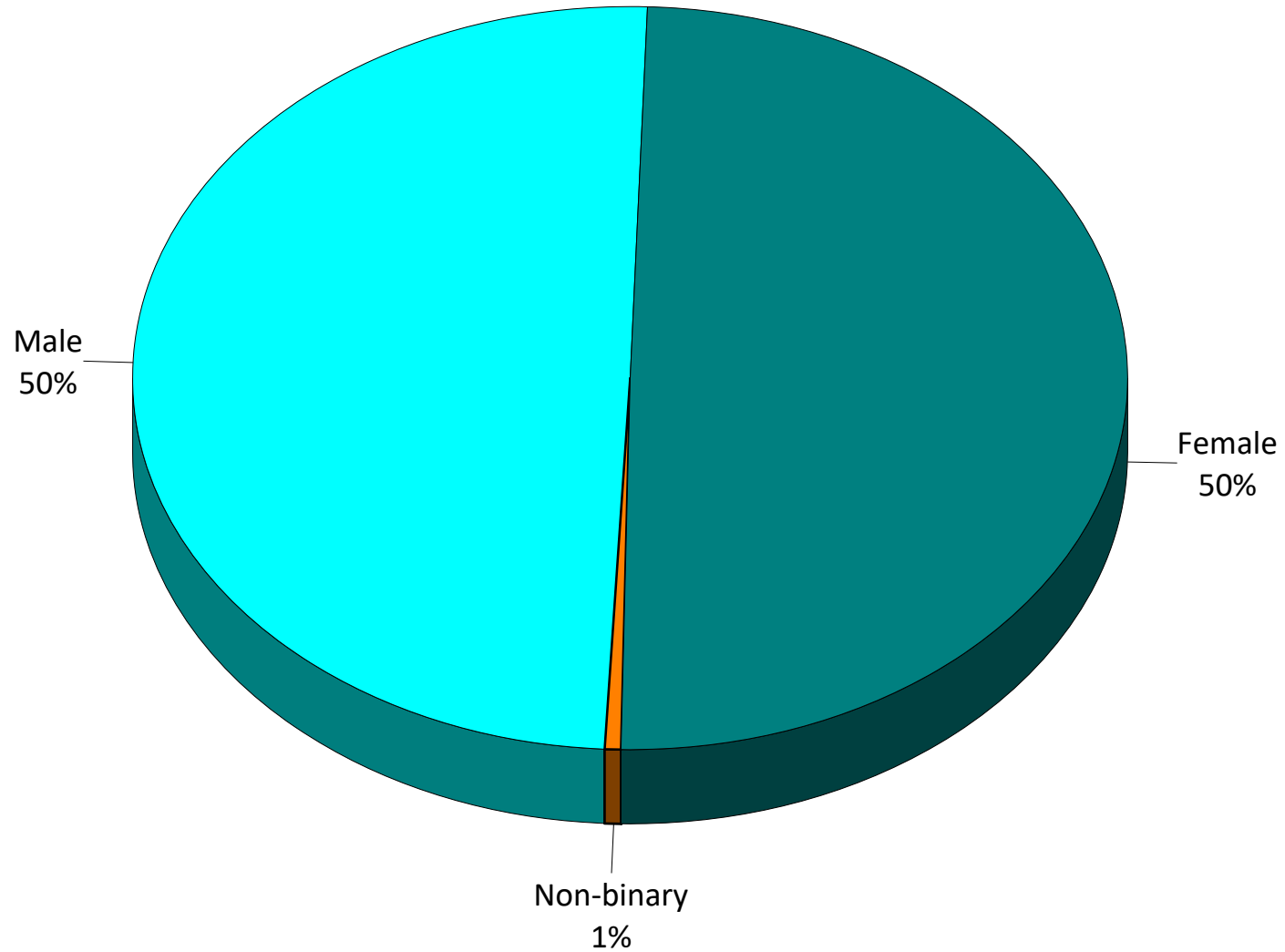
Q19. Respondent Age

by percentage of respondents (excluding "not provided")



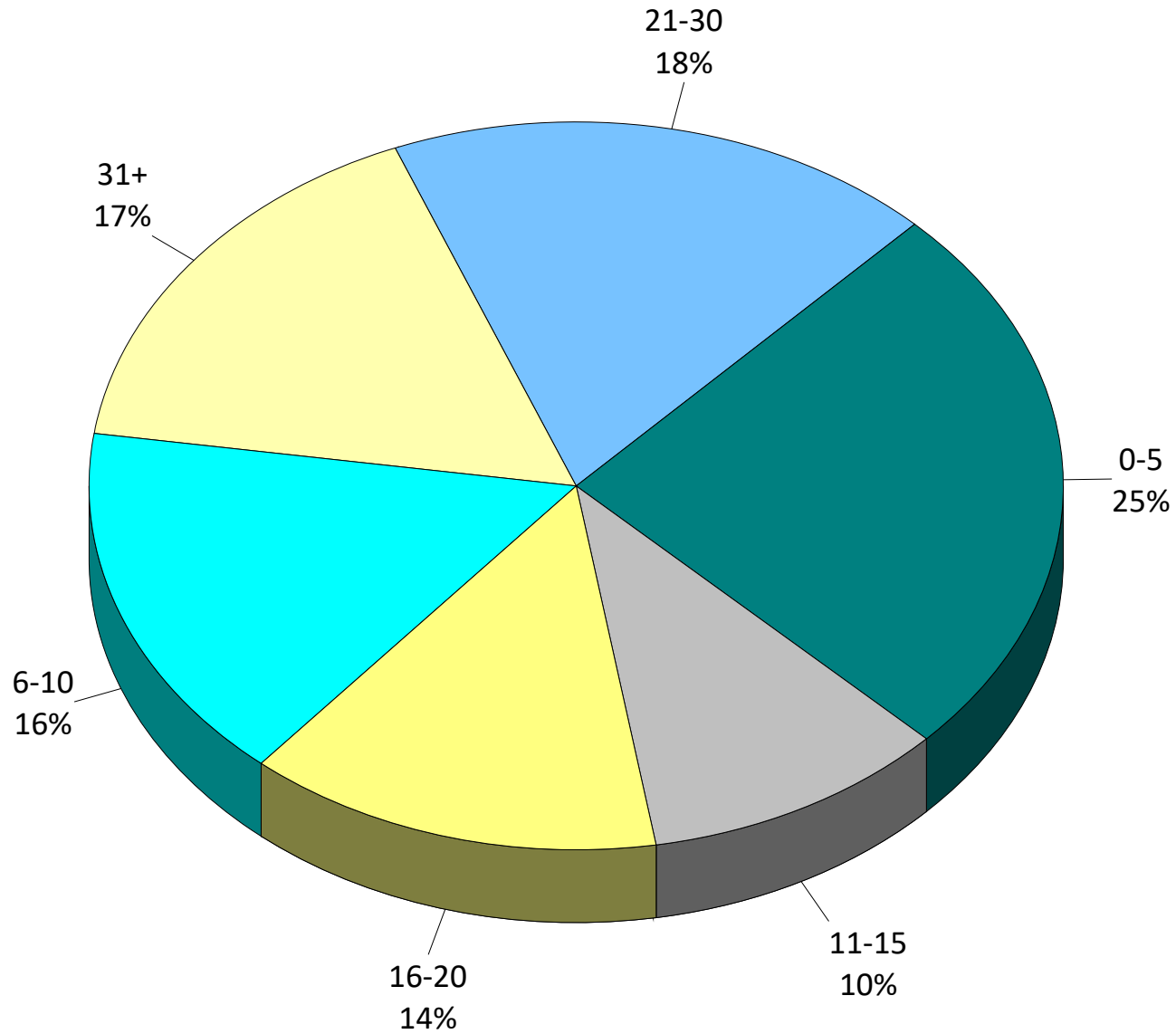
Q20. Your gender:

by percentage of respondents (excluding "prefer not to answer")



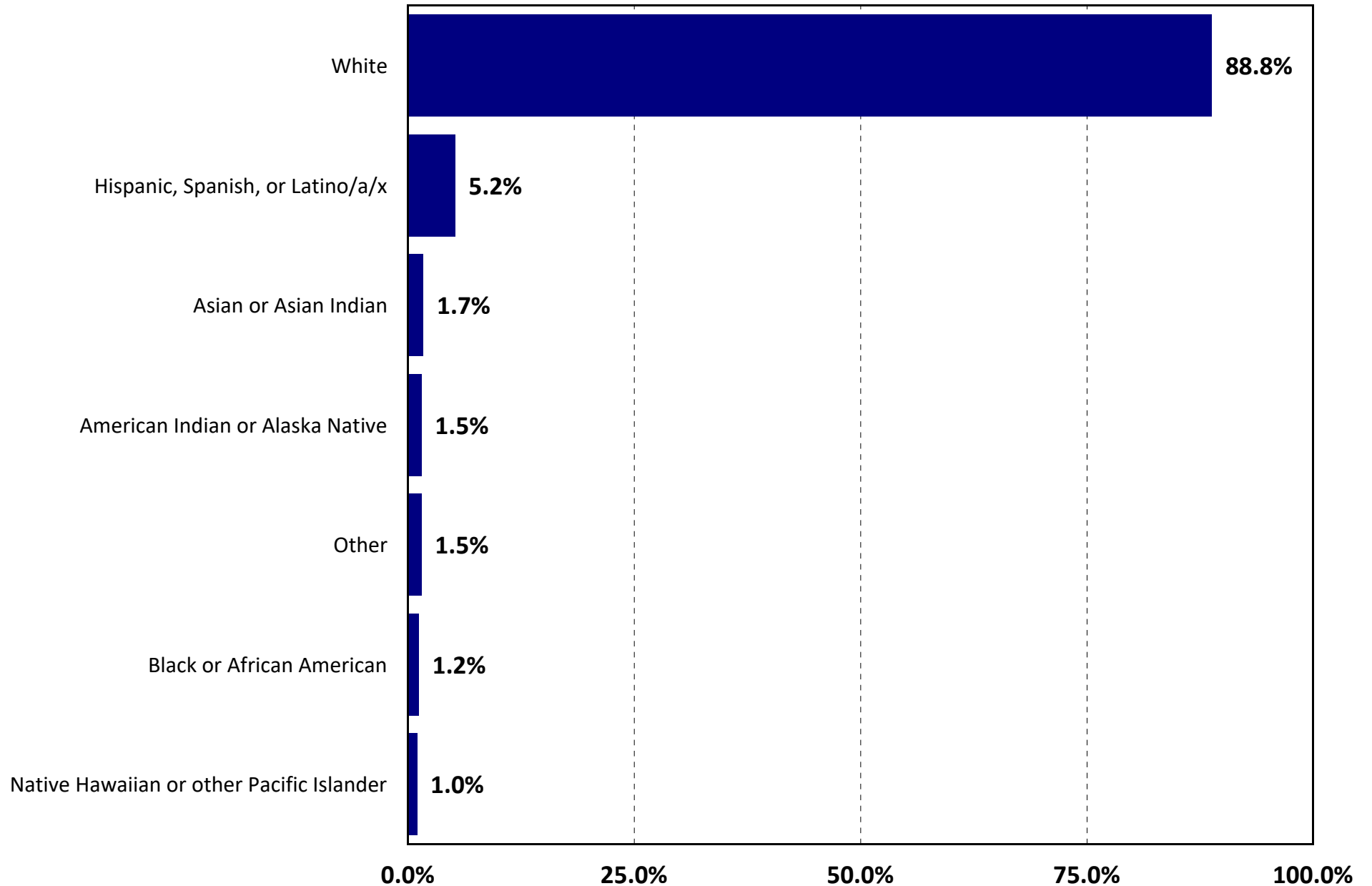
Q21. Years Lived in Oregon City

by percentage of respondents (excluding "not provided")



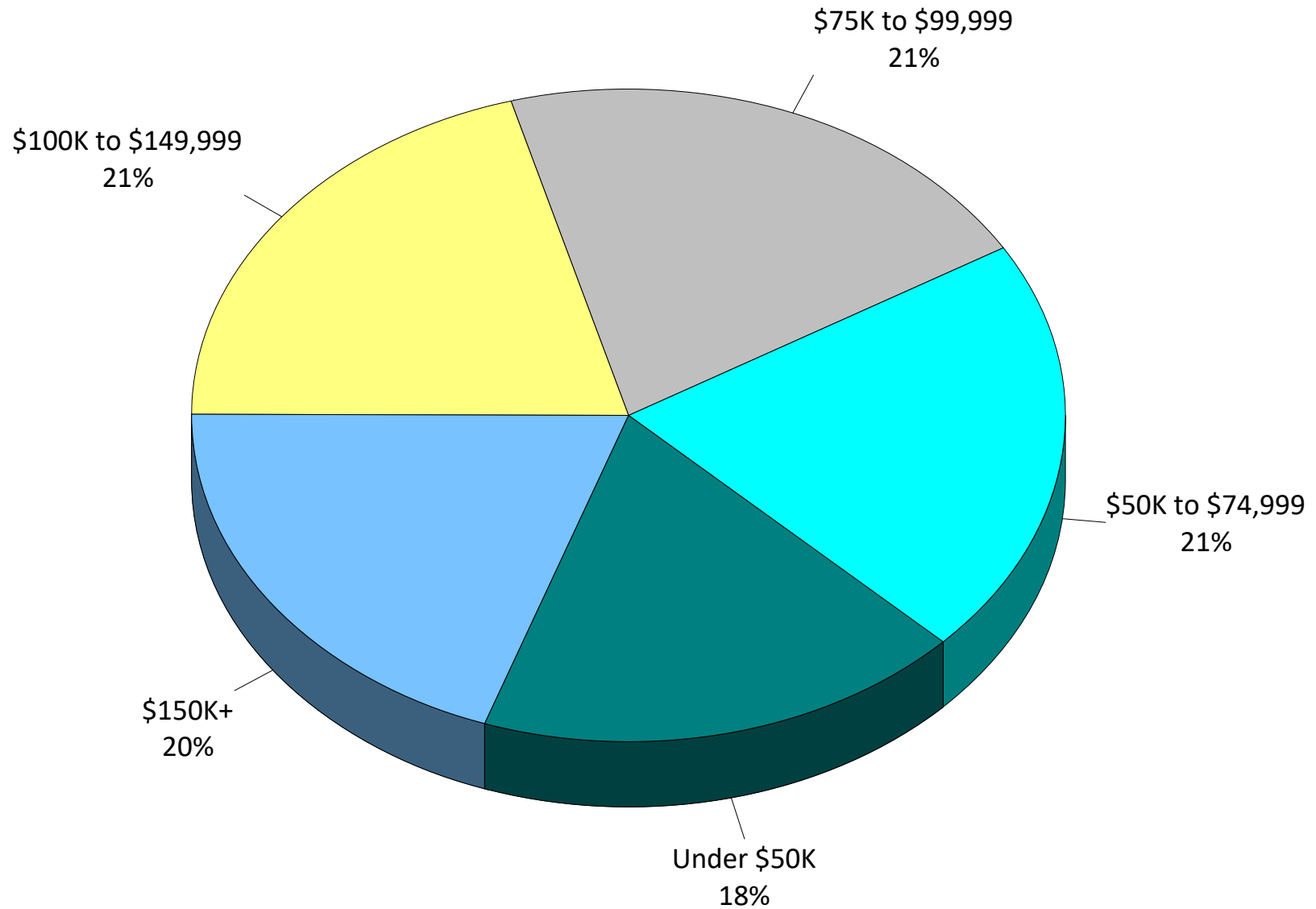
Q22. Which of the following best describes your race/ethnicity?

by percentage of respondents



Q23. What is your annual household income?

by percentage of respondents (excluding "prefer not to respond")



3

**Priority Investment
Rating**

Priority Investment Rating

Oregon City, Oregon

The **Priority Investment Rating (PIR)** was developed by ETC Institute to provide governments with an objective tool for evaluating the priority that should be placed on parks and recreation investments. The Priority Investment Rating was developed by ETC Institute to identify the facilities and programs residents think should receive the highest priority for investment. The priority investment rating reflects the importance residents place on items (sum of top 4 choices) and the unmet needs (needs that are not met or only partly met) for each facility/program relative to the facility/program that rated the highest overall. Since decisions related to future investments should consider both the level of unmet need and the importance of facilities and programs, the PIR weights each of these components equally.

The PIR reflects the sum of the Unmet Needs Rating and the Importance Rating as shown in the equation below:

$$\text{PIR} = \text{UNR} + \text{IR}$$

For example, if the Unmet Needs Rating for Community Gardens were 98.9 (out of 100) and the Importance Rating for Community Gardens were 21.6 (out of 100), the Priority Investment Rating for the Farmer's Market would be 120.5 (out of 200).

How to Analyze the Charts:

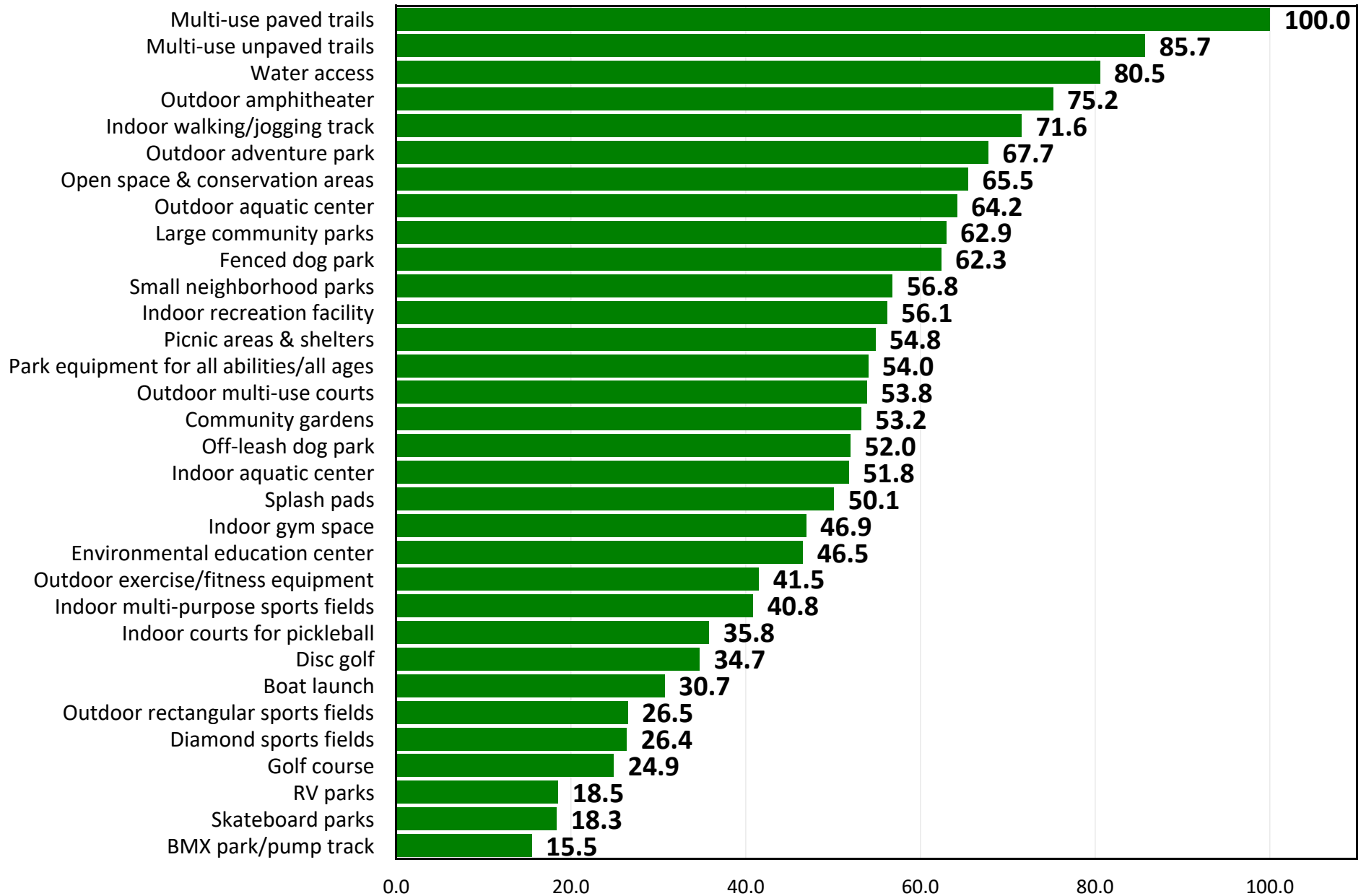
- **High Priority Areas** are those with a PIR of at least 100. A rating of 100 or above generally indicates there is a relatively high level of unmet need and residents generally think it is important to fund improvements in these areas. Improvements in this area are likely to have a positive impact on the greatest number of households.
- **Medium Priority Areas** are those with a PIR of 50-99. A rating in this range generally indicates there is a medium to high level of unmet need or a significant percentage of residents generally think it is important to fund improvements in these areas.
- **Low Priority Areas** are those with a PIR below 50. A rating in this range generally indicates there is a relatively low level of unmet need and residents do not think it is important to fund improvements in these areas. Improvements may be warranted if the needs of very specialized populations are being targeted.

The following pages show the Unmet Needs Rating, Importance Rating, and Priority Investment Rating for facilities and programs.

Unmet Needs Rating for Facility/Amenity

the rating for the item with the most unmet need=100

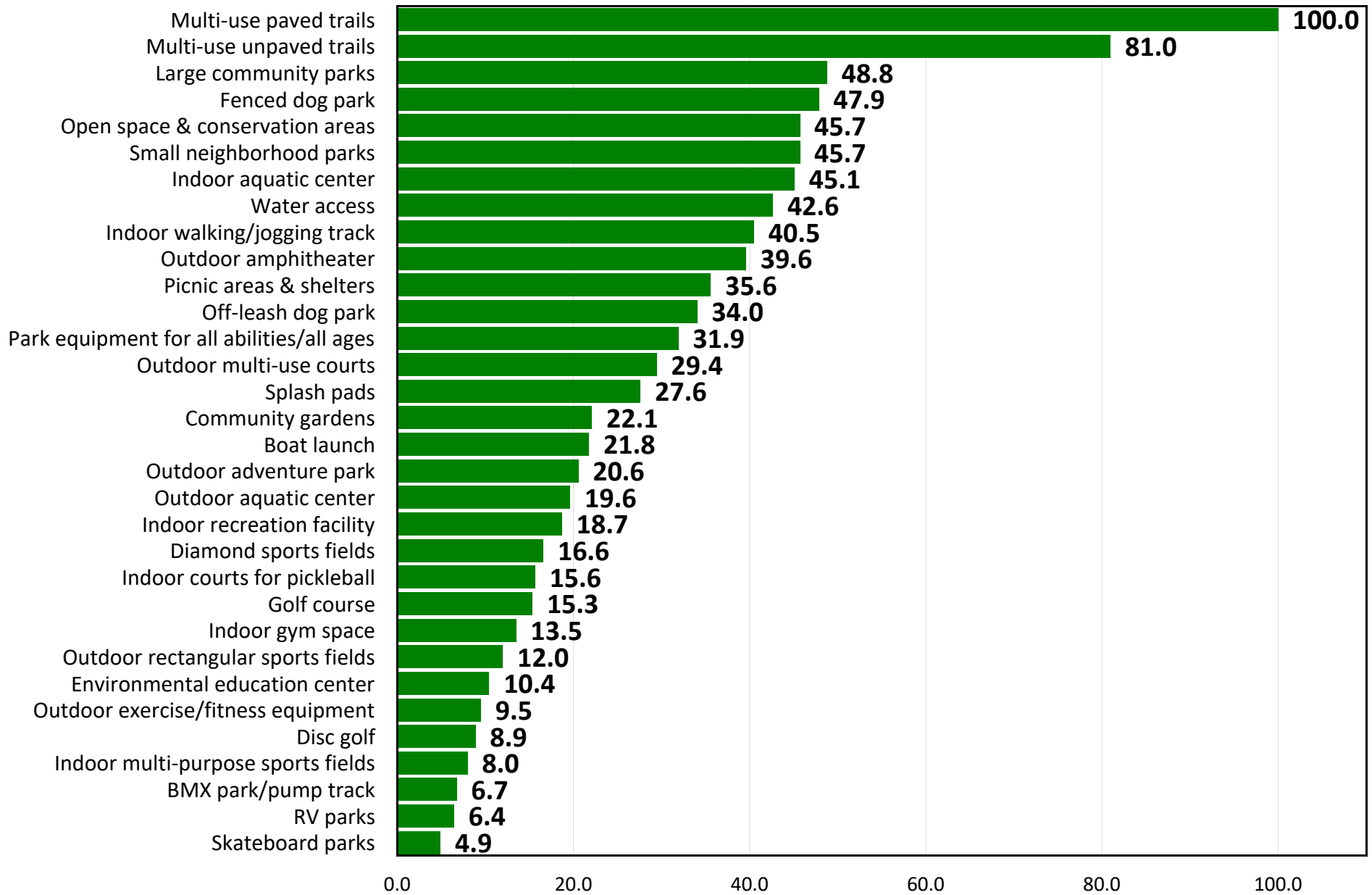
the rating of all other items reflects the relative amount of unmet need for each item compared to the item with the most unmet need



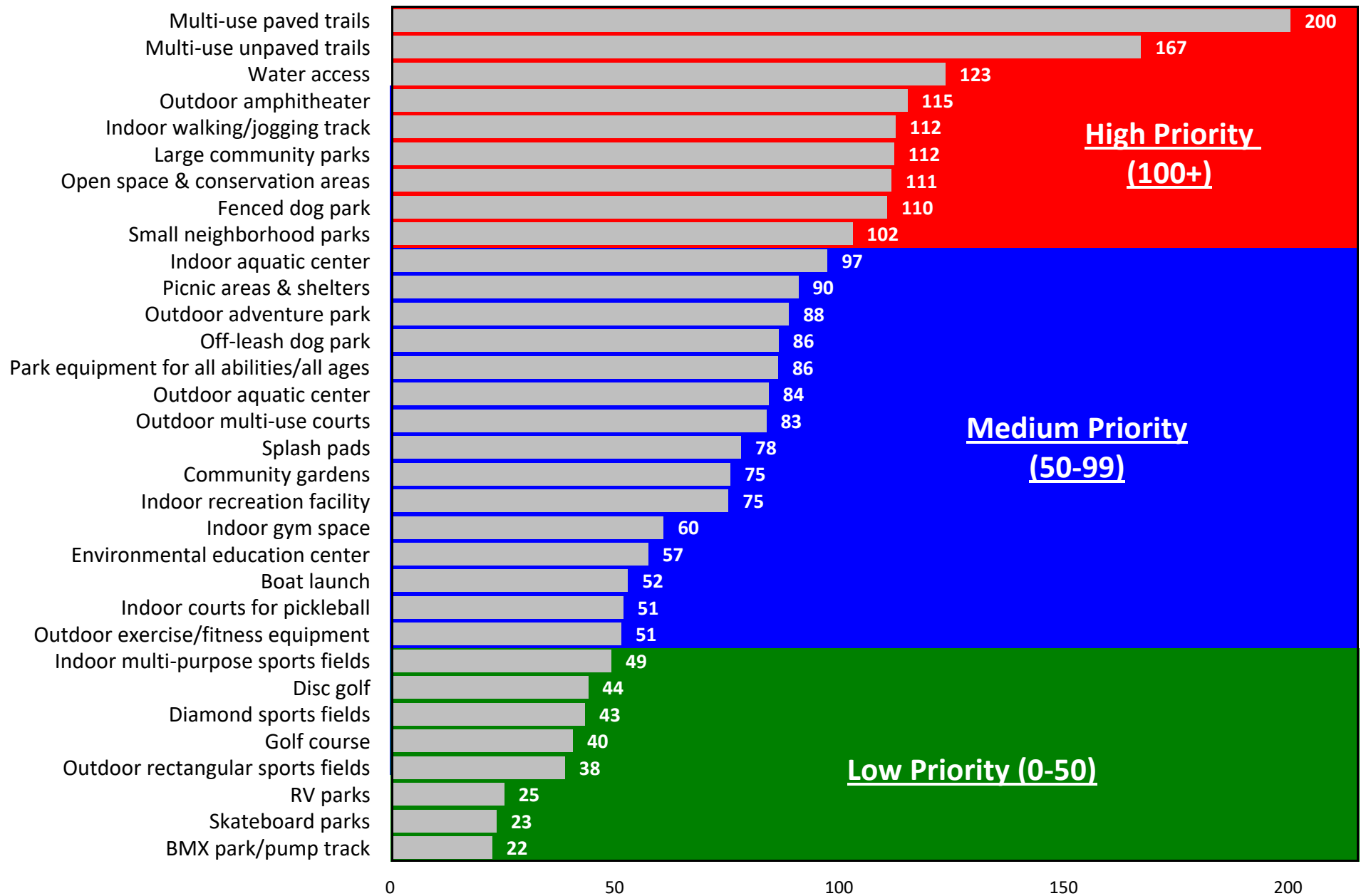
Importance Rating for Facility/Amenity

the rating for the item rated as the most important=100

the rating of all other items reflects the relative level of importance for each item compared to the item rated as the most important



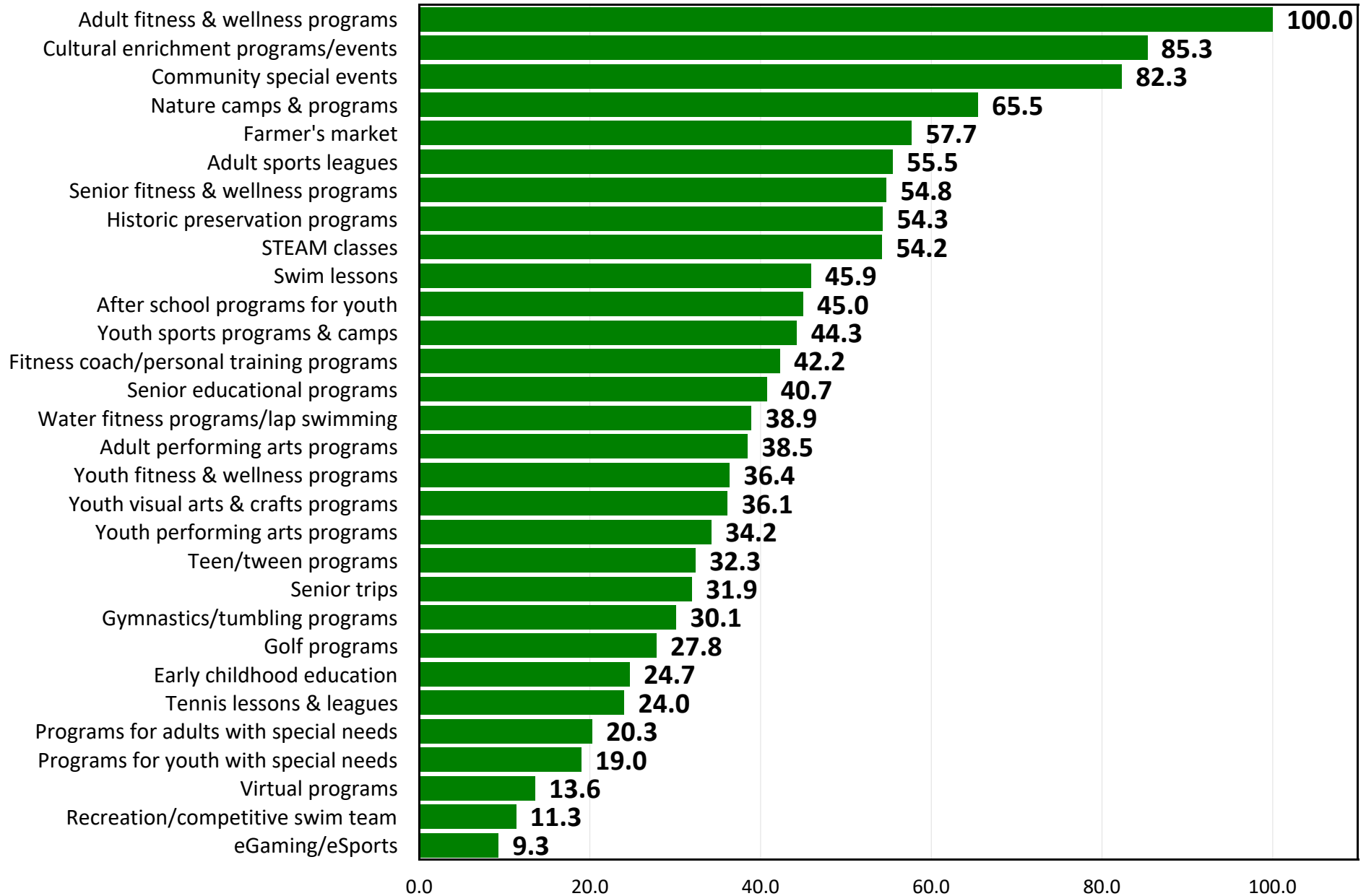
Top Priorities for Investment for Facility/Amenity Based on Priority Investment Rating



Unmet Needs Rating for Recreation Programs

the rating for the item with the most unmet need=100

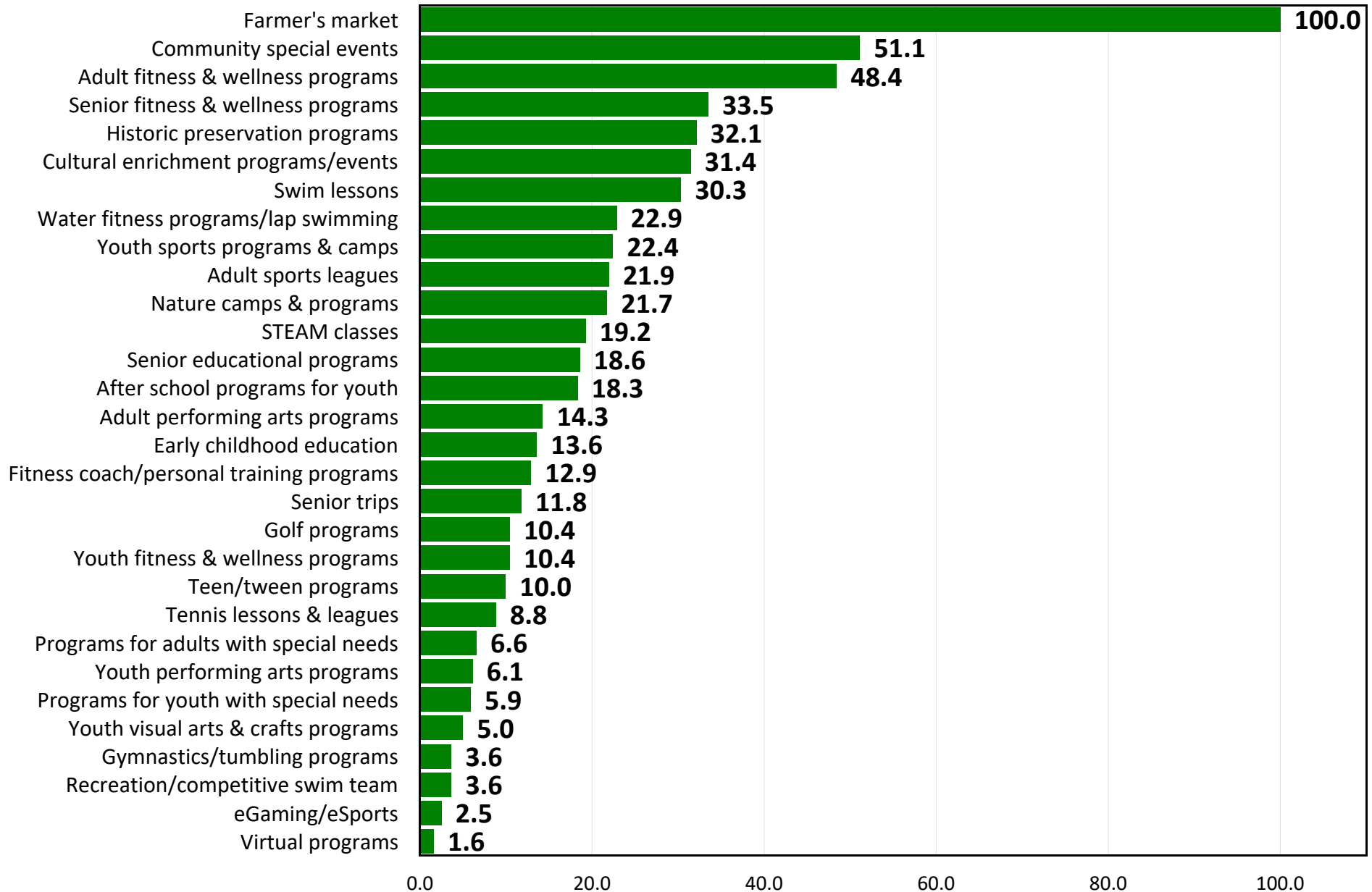
the rating of all other items reflects the relative amount of unmet need for each item compared to the item with the most unmet need



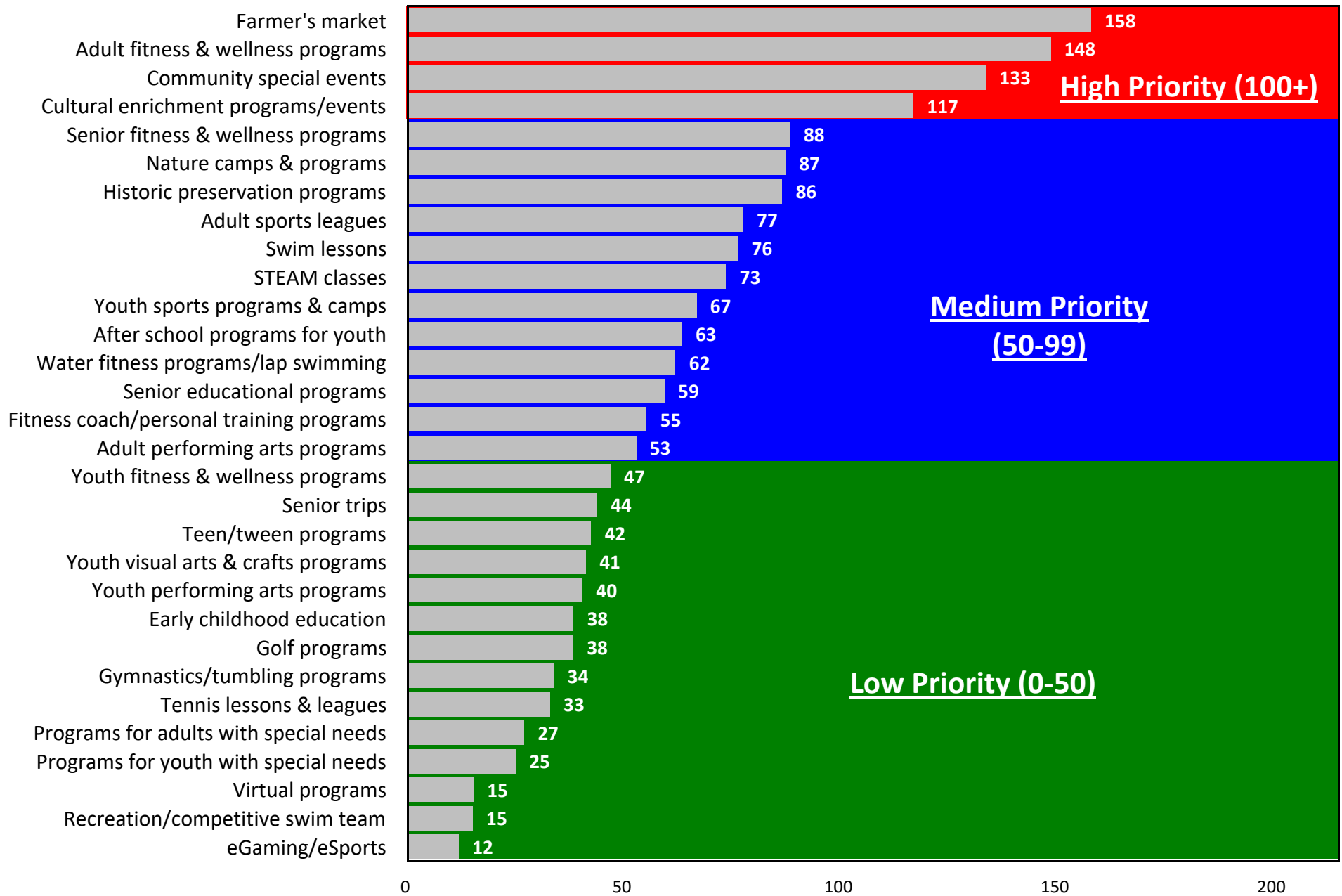
Importance Rating for Recreation Programs

the rating for the item rated as the most important=100

the rating of all other items reflects the relative level of importance for each item compared to the item rated as the most important



Top Priorities for Investment for Recreation Programs Based on the Priority Investment Rating



4

Benchmarks

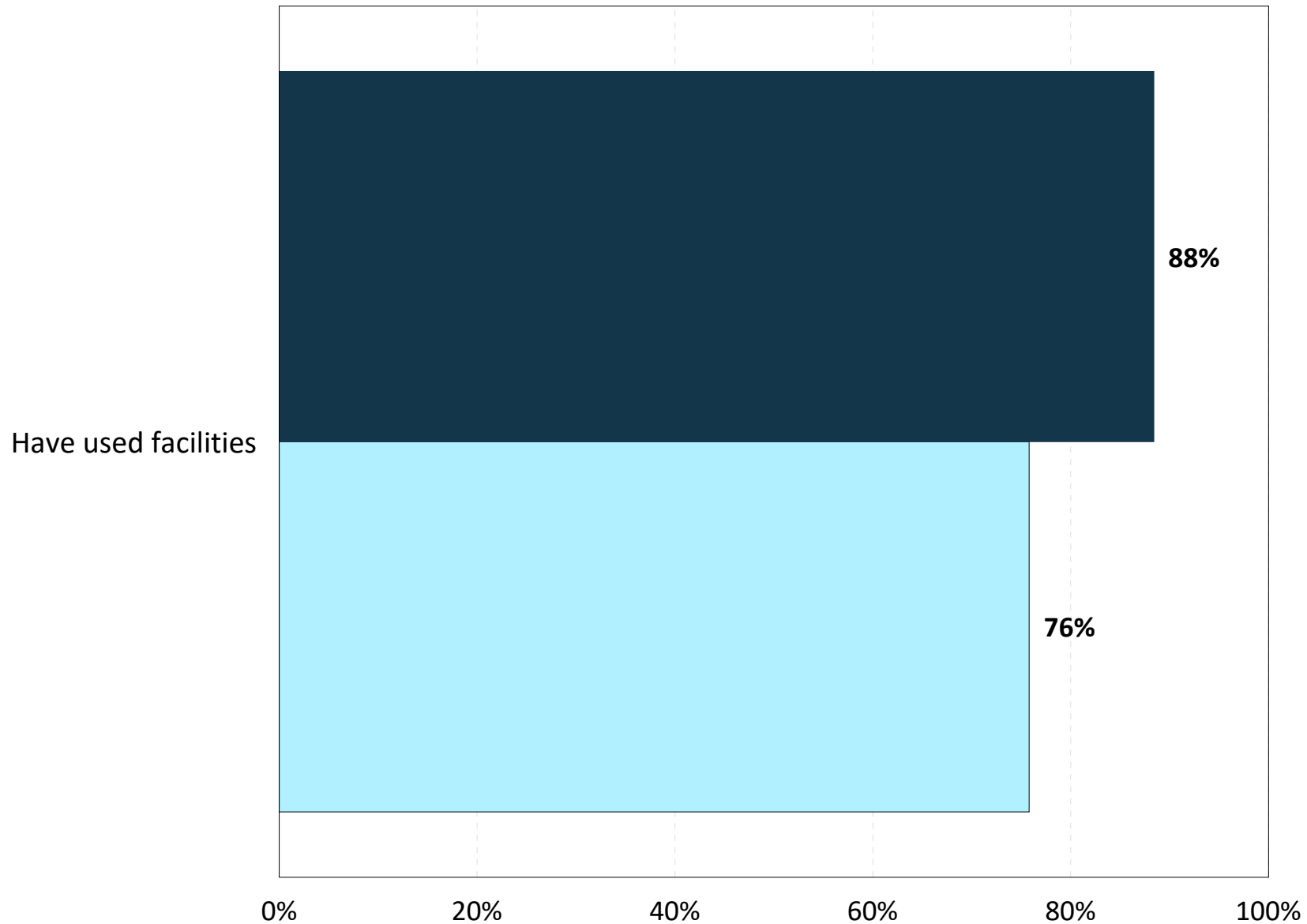
National Benchmarks

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Usage of Recreation Facilities and Programs

by percentage of respondents who indicated they have used facilities/programs in the past year

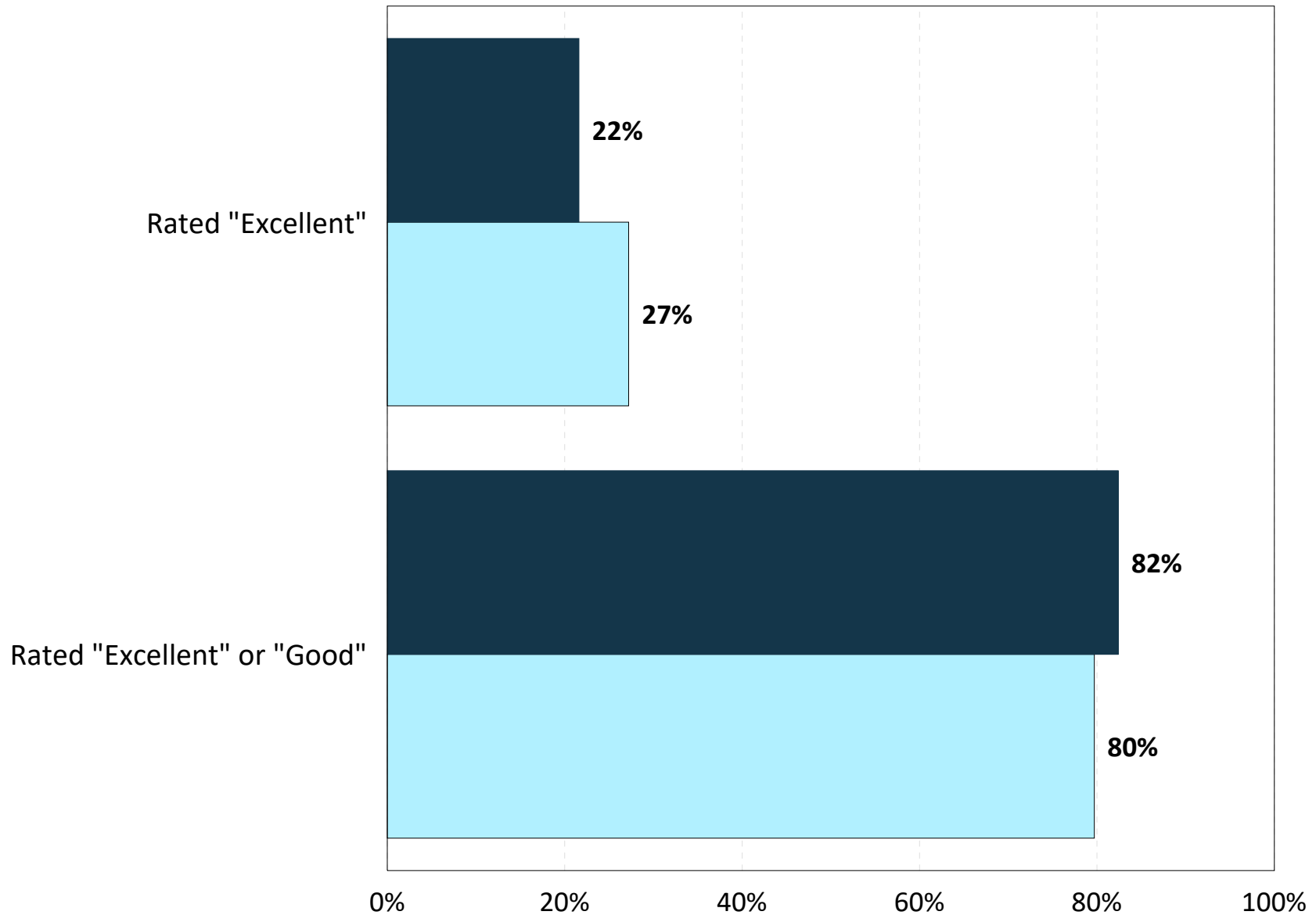
■ Oregon City (2022) ■ National Average



Rating Quality of Parks

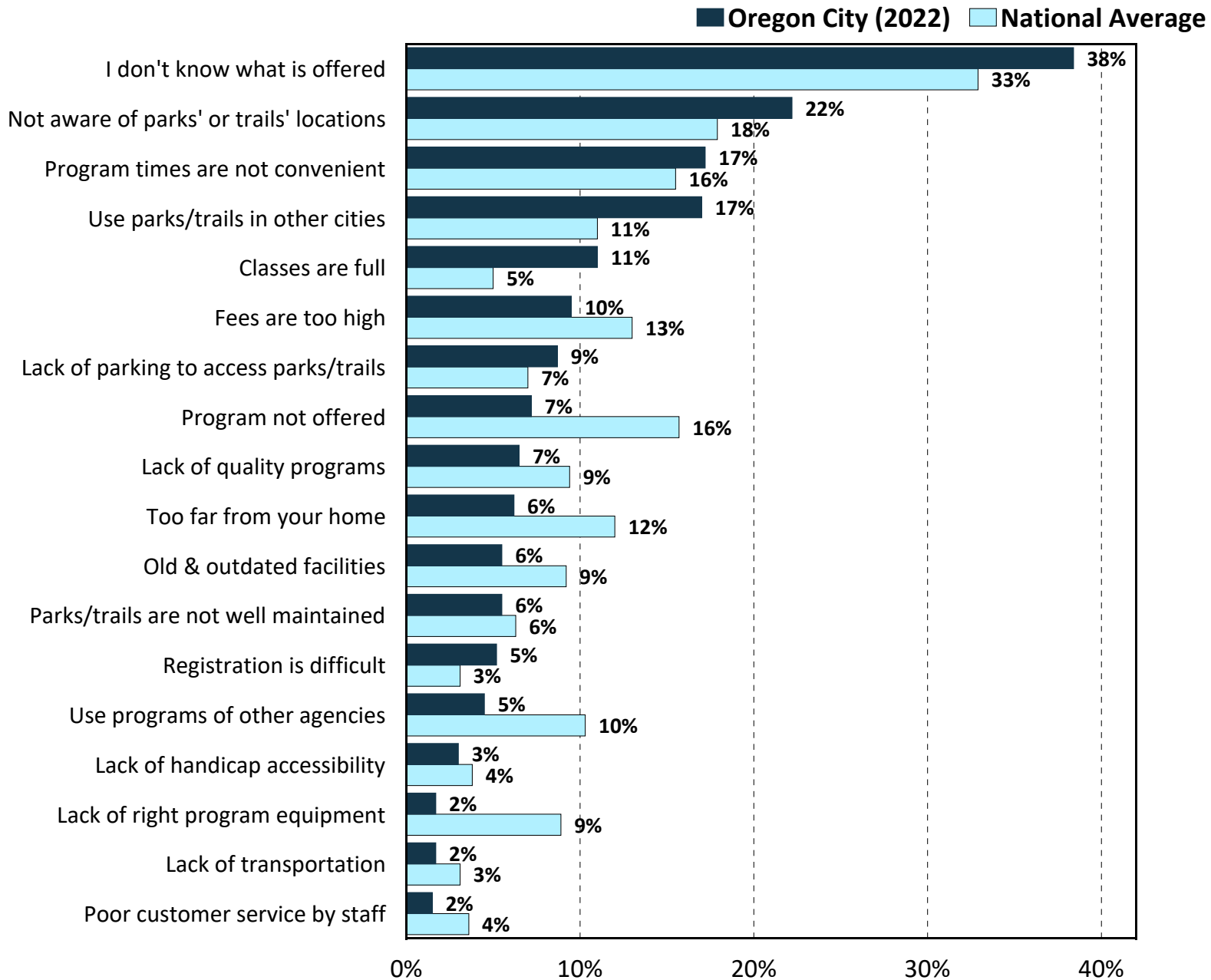
by percentage of respondents

■ Oregon City (2022) ■ National Average



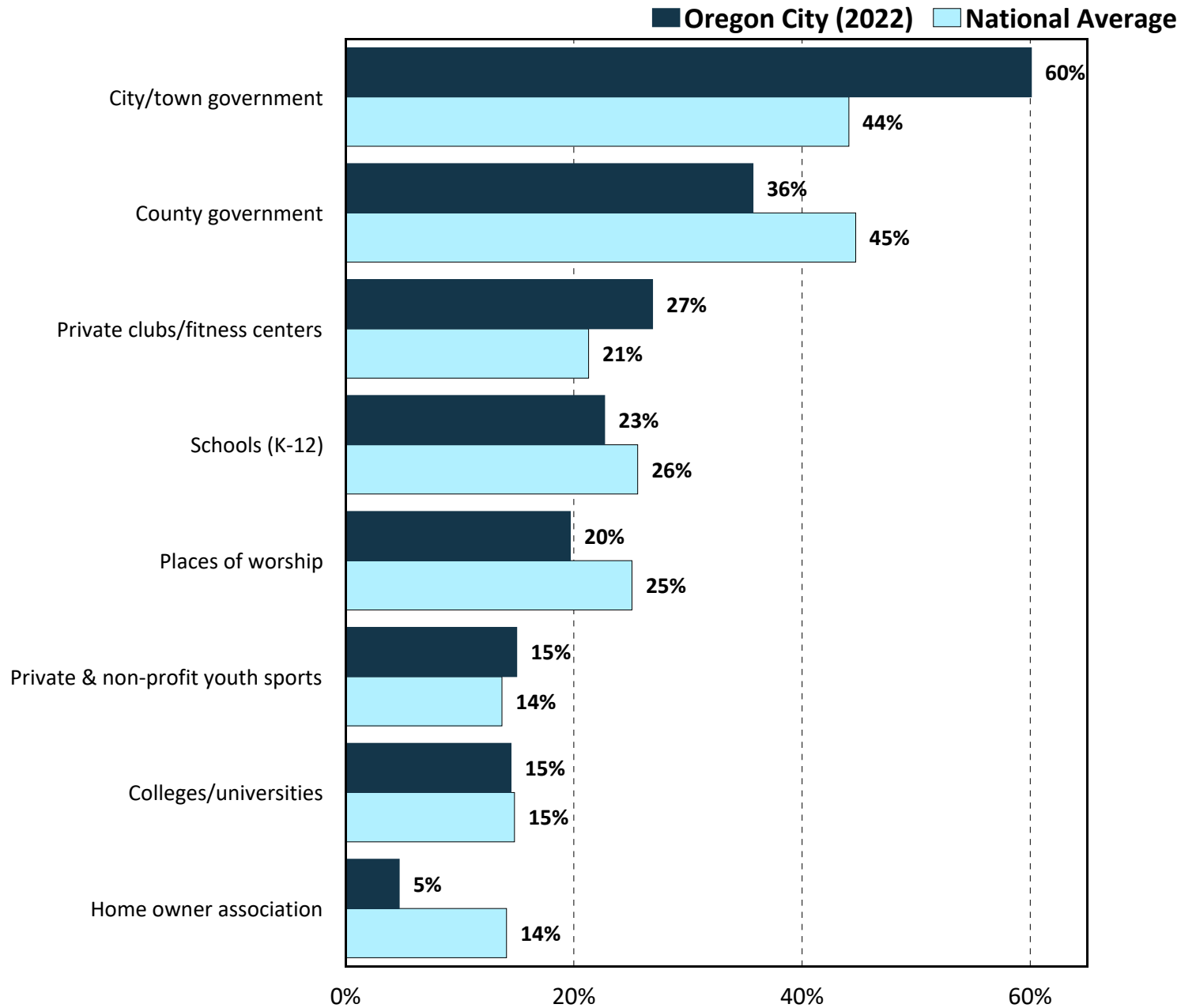
Barriers to Parks, Trails, Facilities, or Programs Use

by % of respondents



Organizations Used for Recreation Activities and Sports

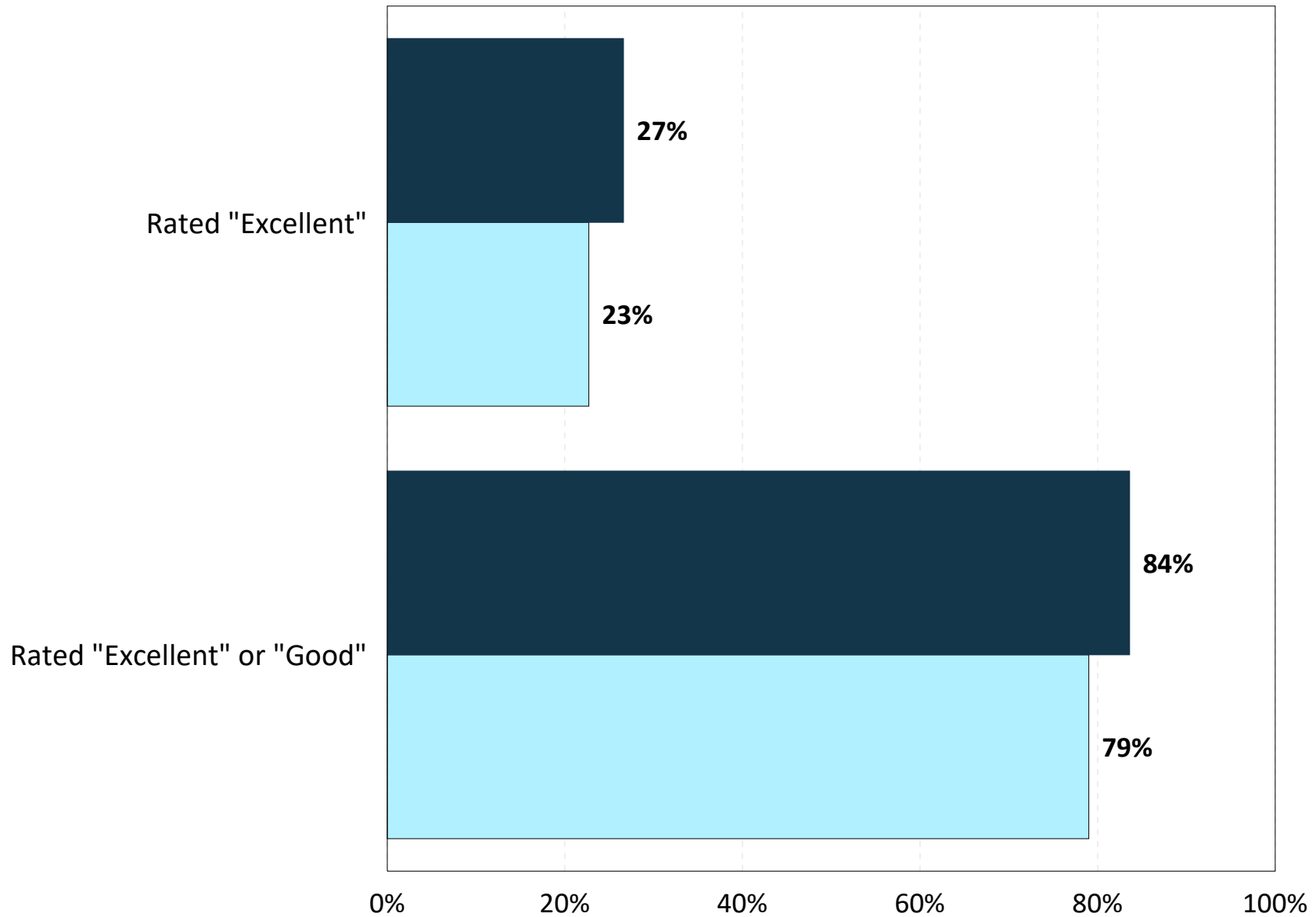
by % of respondents



Rating Quality of Recreation Programs

by percentage of respondents

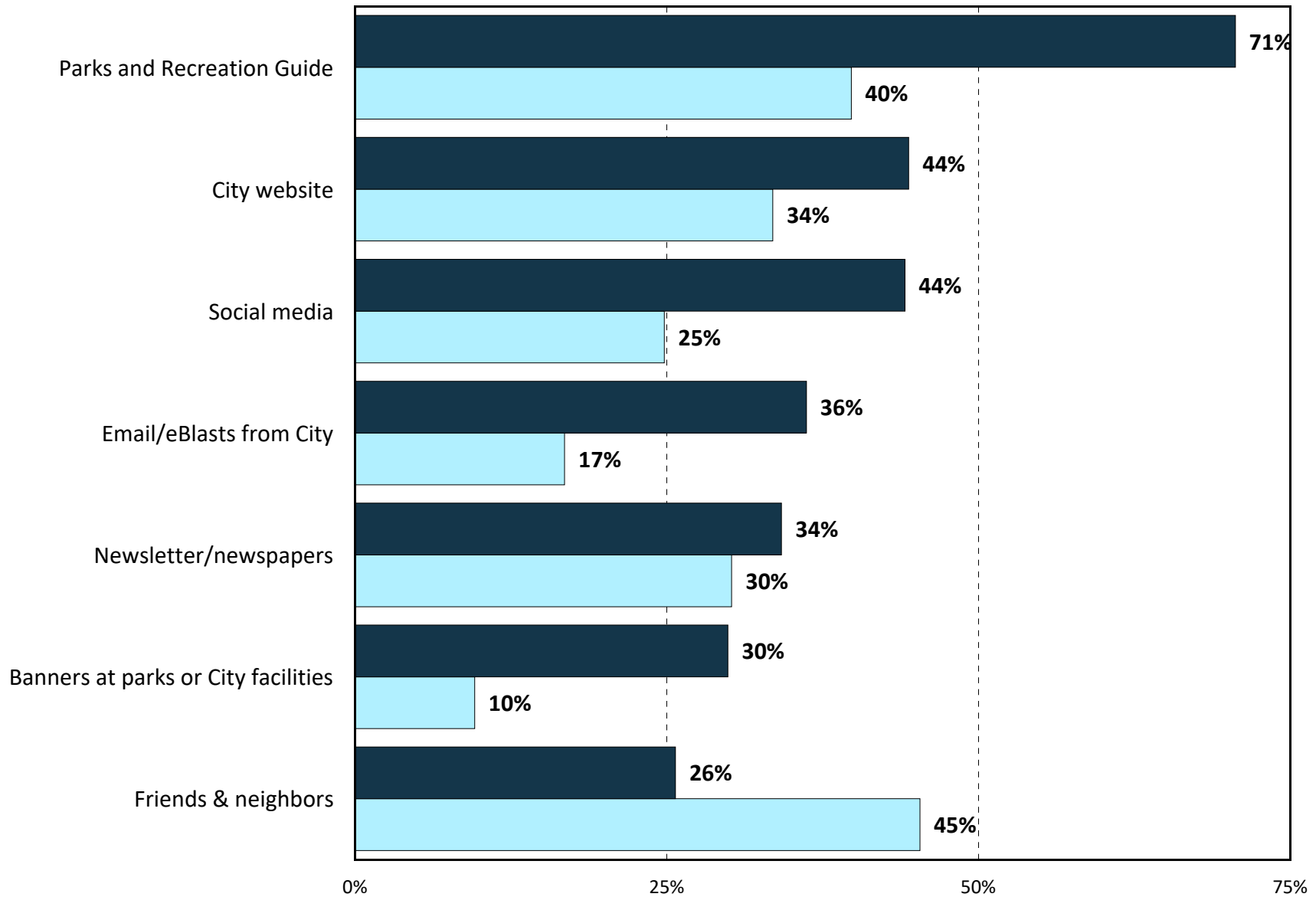
■ Oregon City (2022) ■ National Average



Ways Households Learn about Parks and Recreation Programs, Activities, and Events

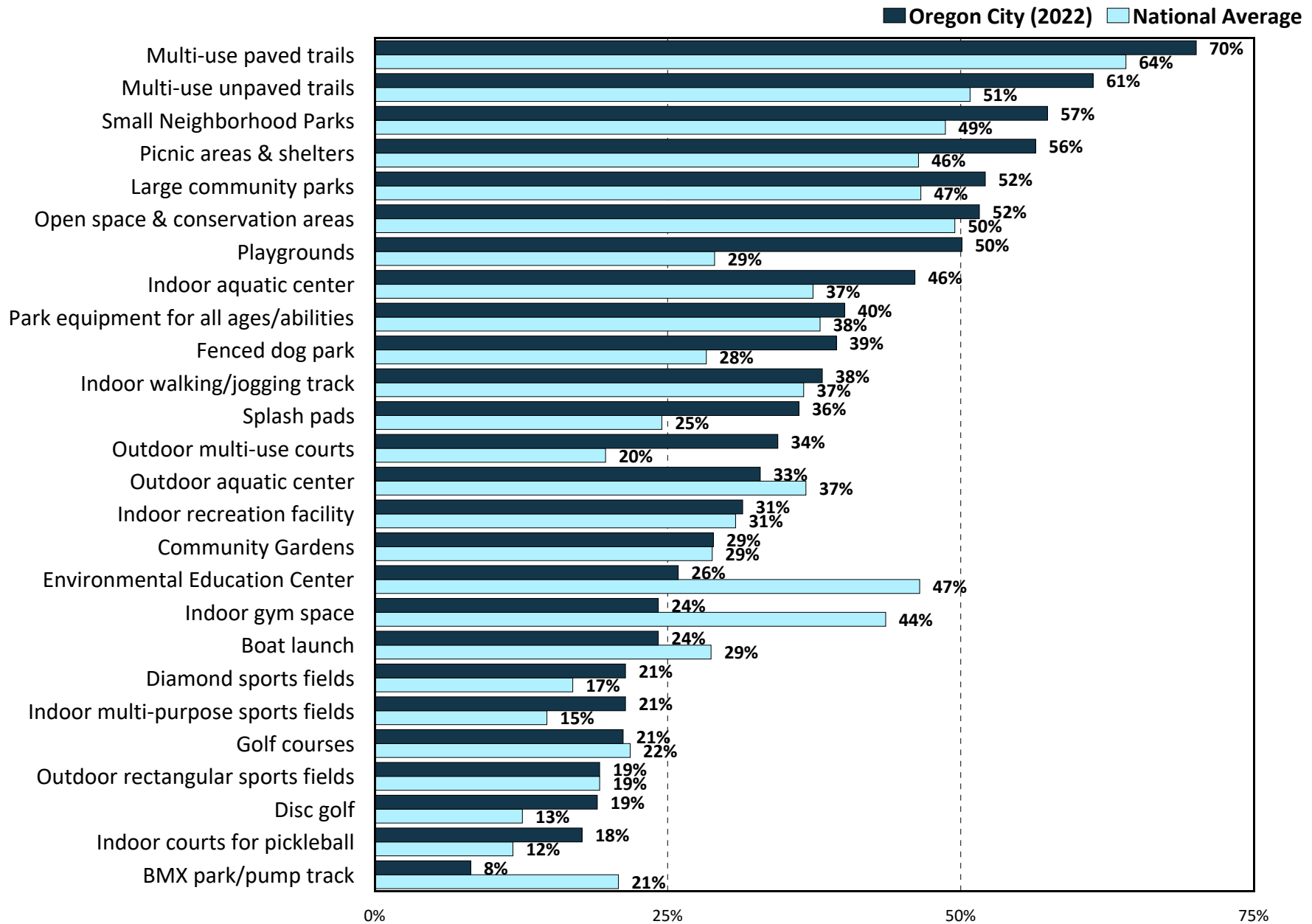
by percentage of respondents

■ Oregon City (2022) ■ National Average



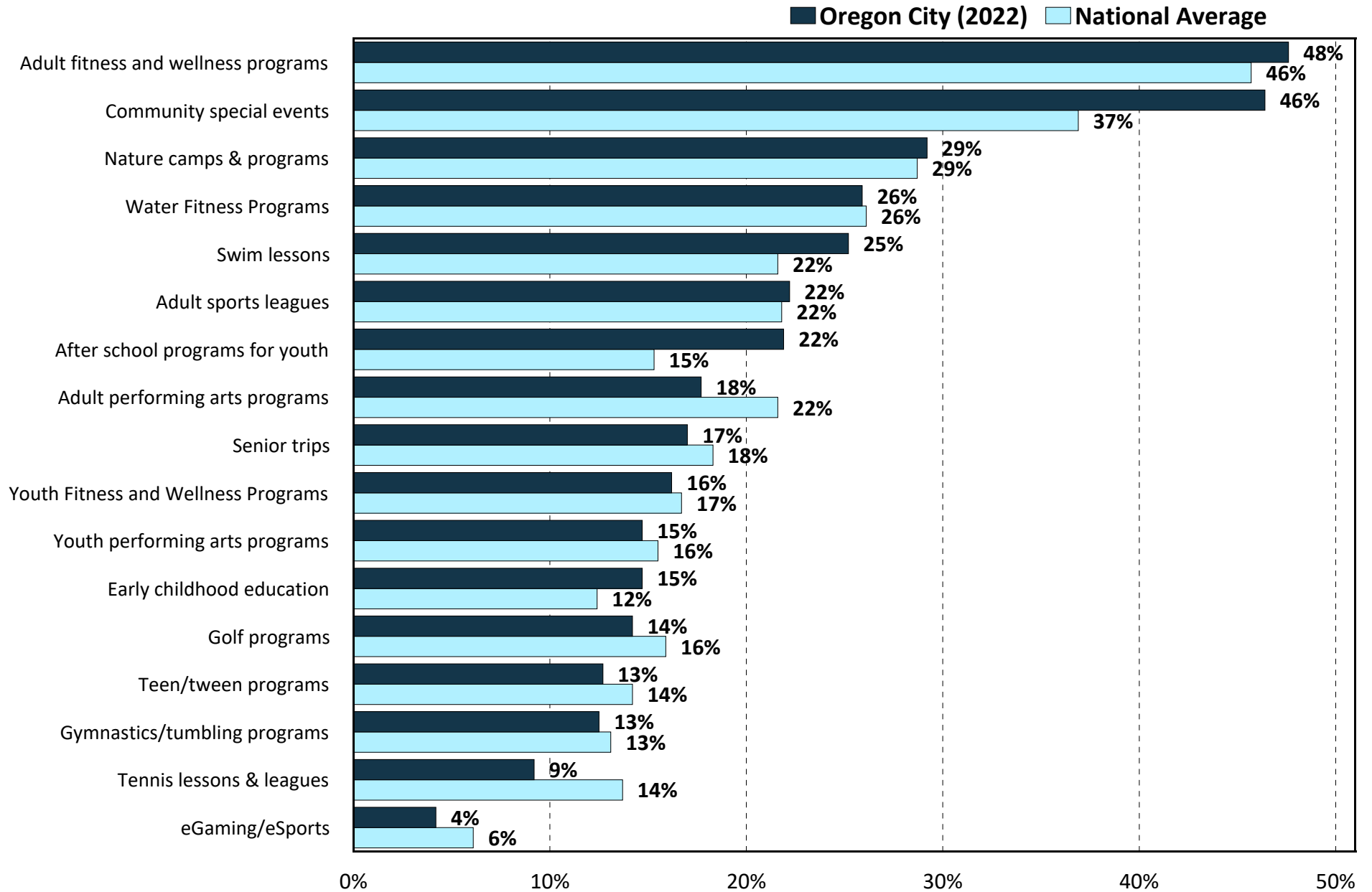
Respondents with Need for Parks and Recreation Facilities and Amenities

by percentage of respondents



Respondents with Need for Recreation Programs

by percentage of respondents



5

Tabular Data

Q1. Have you or members of your household visited any City of Oregon City parks or recreation facilities during the past 12 months?

Q1. Have you visited any City parks or recreation facilities during past 12 months

	Number	Percent
Yes	350	87.3 %
No	51	12.7 %
Total	401	100.0 %

Q1a. How often have you visited City of Oregon City parks and/or recreation facilities during the past 12 months?

Q1a. How often have you visited City parks and/or recreation facilities during past 12 months

	Number	Percent
5+ times a week	47	13.4 %
2-4 times a week	91	26.0 %
Once a week	41	11.7 %
1-3 times a month	84	24.0 %
Less than once a month	77	22.0 %
Don't know	10	2.9 %
Total	350	100.0 %

(WITHOUT "DON'T KNOW")**Q1a. How often have you visited City of Oregon City parks and/or recreation facilities during the past 12 months? (without "don't know")**

Q1a. How often have you visited City parks and/or recreation facilities during past 12 months

	Number	Percent
5+ times a week	47	13.8 %
2-4 times a week	91	26.8 %
Once a week	41	12.1 %
1-3 times a month	84	24.7 %
Less than once a month	77	22.6 %
Total	340	100.0 %

Q1b. Overall, how would you rate the physical condition of ALL the City of Oregon City parks and recreation facilities you have visited?

Q1b. How would you rate overall physical condition of all City parks & recreation facilities you have visited

	Number	Percent
Excellent	74	21.1 %
Good	208	59.4 %
Fair	57	16.3 %
Poor	3	0.9 %
Not provided	8	2.3 %
Total	350	100.0 %

(WITHOUT "NOT PROVIDED")**Q1b. Overall, how would you rate the physical condition of ALL the City of Oregon City parks and recreation facilities you have visited? (without "not provided")**

Q1b. How would you rate overall physical condition of all City parks & recreation facilities you have visited

	Number	Percent
Excellent	74	21.6 %
Good	208	60.8 %
Fair	57	16.7 %
Poor	3	0.9 %
Total	342	100.0 %

Q2. Please CHECK ALL of the following reasons that have prevented you or other members of your household from using City of Oregon City parks or recreation facilities MORE OFTEN.

Q2. All the reasons that have prevented your household from using City parks or recreation facilities more often

	Number	Percent
Use parks/trails in other cities	68	17.0 %
Too far from your home	25	6.2 %
Parks/trails are not well maintained	22	5.5 %
Lack of features we want to use	85	21.2 %
Lack of parking to access parks/trails	35	8.7 %
Do not feel safe using parks/trails	72	18.0 %
Lack of handicap accessibility	12	3.0 %
Not aware of parks' or trails' locations	89	22.2 %
Lack of transportation	4	1.0 %
Lack of restrooms	48	12.0 %
Other	82	20.4 %
Total	542	

Q3. Has your household participated in any recreation programs/events offered by Oregon City Parks and Recreation during the past three years?

Q3. Has your household participated in any recreation programs/events during past three years

	Number	Percent
Yes	129	32.2 %
No	272	67.8 %
Total	401	100.0 %

Q3a. How many recreation programs/events offered by Oregon City Parks and Recreation have you or members of your household participated in during the past three years?

Q3a. How many recreation programs/events have you participated in

	Number	Percent
One	33	25.6 %
2-3	57	44.2 %
4-6	25	19.4 %
7+	14	10.9 %
Total	129	100.0 %

Q3b. How would you rate the overall quality of recreation programs/events offered by Oregon City Parks and Recreation in which your household has participated?

Q3b. How would you rate overall quality of recreation programs/events	Number	Percent
Excellent	34	26.4 %
Good	73	56.6 %
Fair	20	15.5 %
Poor	1	0.8 %
Not provided	1	0.8 %
Total	129	100.0 %

(WITHOUT "NOT PROVIDED")**Q3b. How would you rate the overall quality of recreation programs/events offered by Oregon City Parks and Recreation in which your household has participated? (without "not provided")**

Q3b. How would you rate overall quality of recreation programs/events	Number	Percent
Excellent	34	26.6 %
Good	73	57.0 %
Fair	20	15.6 %
Poor	1	0.8 %
Total	128	100.0 %

Q4. Please CHECK ALL the following reasons that prevent you or members of your household from using recreation programs/events offered by Oregon City Parks and Recreation MORE OFTEN.

Q4. All the reasons that prevent your household from using recreation programs/events more often	Number	Percent
Lack of quality instructors	11	2.7 %
Old & outdated facilities	22	5.5 %
Use programs of other agencies	18	4.5 %
I don't know what is offered	154	38.4 %
Lack of quality programs	26	6.5 %
Fees are too high	38	9.5 %
Too far from your home	4	1.0 %
Program times are not convenient	69	17.2 %
Classes are full	44	11.0 %
Program not offered	29	7.2 %
Registration is difficult	21	5.2 %
Poor customer service by staff	6	1.5 %
Lack of transportation	7	1.7 %
Lack of right program equipment	7	1.7 %
Too busy/not interested	126	31.4 %
Other	33	8.2 %
Total	615	

Q5. From the following list, please CHECK ALL of the organizations that you or members of your household have used for recreation and sports activities during the last two years.

Q5. All the organizations your household has used

<u>for recreation & sports activities</u>	<u>Number</u>	<u>Percent</u>
Oregon City Parks & Recreation	241	60.1 %
Neighboring cities	154	38.4 %
Clackamas County	143	35.7 %
Home owner association	19	4.7 %
Schools (K-12)	91	22.7 %
Colleges/universities	58	14.5 %
Places of worship (e.g., synagogues, churches)	79	19.7 %
Private & non-profit youth sports	60	15.0 %
Private clubs/fitness centers	108	26.9 %
Other	17	4.2 %
Total	970	

Q6. From the following list, please CHECK ALL of the ways you would like to learn about Oregon City Parks and Recreation programs and events.

Q6. All the ways you would like to learn about

<u>Oregon City Parks & Recreation programs & events</u>	<u>Number</u>	<u>Percent</u>
Trails News (quarterly mailed magazine)	283	70.6 %
City website	178	44.4 %
Materials at parks or recreation facilities	78	19.5 %
Conversations with recreation staff	20	5.0 %
Newsletter/newspapers	137	34.2 %
Friends & neighbors	103	25.7 %
Promotions at special events	93	23.2 %
Banners at parks or City facilities	120	29.9 %
Email/eBlasts from City	145	36.2 %
Social media (Facebook, Instagram, Nextdoor)	177	44.1 %
Other	9	2.2 %
Total	1343	

Q7. Which THREE sources from the list in Question 6 are your MOST PREFERRED sources for learning about recreation programs and events?

<u>Q7. Top choice</u>	<u>Number</u>	<u>Percent</u>
Trails News (quarterly mailed magazine)	141	35.2 %
City website	34	8.5 %
Materials at parks or recreation facilities	6	1.5 %
Newsletter/newspapers	22	5.5 %
Friends & neighbors	7	1.7 %
Promotions at special events	3	0.7 %
Banners at parks or City facilities	14	3.5 %
Email/eBlasts from City	51	12.7 %
Social media (Facebook, Instagram, Nextdoor)	66	16.5 %
None chosen	57	14.2 %
Total	401	100.0 %

Q7. Which THREE sources from the list in Question 6 are your MOST PREFERRED sources for learning about recreation programs and events?

<u>Q7. 2nd choice</u>	<u>Number</u>	<u>Percent</u>
Trails News (quarterly mailed magazine)	61	15.2 %
City website	72	18.0 %
Materials at parks or recreation facilities	12	3.0 %
Conversations with recreation staff	1	0.2 %
Newsletter/newspapers	38	9.5 %
Friends & neighbors	30	7.5 %
Promotions at special events	9	2.2 %
Banners at parks or City facilities	26	6.5 %
Email/eBlasts from City	32	8.0 %
Social media (Facebook, Instagram, Nextdoor)	46	11.5 %
None chosen	74	18.5 %
Total	401	100.0 %

Q7. Which THREE sources from the list in Question 6 are your MOST PREFERRED sources for learning about recreation programs and events?

<u>Q7. 3rd choice</u>	<u>Number</u>	<u>Percent</u>
Trails News (quarterly mailed magazine)	45	11.2 %
City website	28	7.0 %
Materials at parks or recreation facilities	15	3.7 %
Conversations with recreation staff	4	1.0 %
Newsletter/newspapers	32	8.0 %
Friends & neighbors	22	5.5 %
Promotions at special events	13	3.2 %
Banners at parks or City facilities	36	9.0 %
Email/eBlasts from City	31	7.7 %
Social media (Facebook, Instagram, Nextdoor)	35	8.7 %
None chosen	140	34.9 %
Total	401	100.0 %

(SUM OF TOP 3)

Q7. Which THREE sources from the list in Question 6 are your MOST PREFERRED sources for learning about recreation programs and events? (top 3)

<u>Q7. Top choice</u>	<u>Number</u>	<u>Percent</u>
Trails News (quarterly mailed magazine)	247	61.6 %
City website	134	33.4 %
Materials at parks or recreation facilities	33	8.2 %
Conversations with recreation staff	5	1.2 %
Newsletter/newspapers	92	22.9 %
Friends & neighbors	59	14.7 %
Promotions at special events	25	6.2 %
Banners at parks or City facilities	76	19.0 %
Email/eBlasts from City	114	28.4 %
Social media (Facebook, Instagram, Nextdoor)	147	36.7 %
None chosen	57	14.2 %
Total	989	

Q8. Please rate your level of agreement with the following statements about some potential benefits of Oregon City Parks and Recreation services.

(N=401)

	Strongly agree	Agree	Neutral	Disagree	Strongly disagree	Don't know
Q8-1. Helps to attract new residents & businesses	23.7%	32.4%	21.7%	6.2%	2.2%	13.7%
Q8-2. Helps to reduce crime in my neighborhood & keep kids out of trouble	15.7%	36.9%	21.9%	7.2%	4.7%	13.5%
Q8-3. Improves my (my household's) mental health & reduces stress	27.7%	38.9%	19.5%	2.7%	1.7%	9.5%
Q8-4. Improves my (my household's) physical health & fitness	28.2%	43.4%	16.2%	2.7%	1.5%	8.0%
Q8-5. Increases my (my household's) property value	24.4%	34.7%	22.4%	3.2%	1.7%	13.5%
Q8-6. Improves my (my household's) overall quality of life	25.4%	43.9%	16.5%	4.0%	1.7%	8.5%
Q8-7. Is age-friendly & accessible to all age groups	20.7%	37.2%	22.4%	5.7%	2.2%	11.7%
Q8-8. Makes Oregon City a more desirable place to live	34.2%	42.9%	11.2%	3.0%	1.2%	7.5%
Q8-9. Positively impacts economic/business development	20.0%	33.4%	26.2%	4.7%	2.0%	13.7%
Q8-10. Preserves open space & protects the environment	35.2%	40.1%	12.7%	3.2%	1.0%	7.7%
Q8-11. Promotes tourism to City & the region	19.7%	29.9%	29.2%	5.7%	2.7%	12.7%
Q8-12. Provides jobs/professional development for youth	13.7%	26.7%	32.9%	7.2%	2.7%	16.7%

Q8. Please rate your level of agreement with the following statements about some potential benefits of Oregon City Parks and Recreation services.

	Strongly agree	Agree	Neutral	Disagree	Strongly disagree	Don't know
Q8-13. Provides positive social interactions for me (my household/family)	18.7%	39.4%	25.9%	4.2%	1.5%	10.2%
Q8-14. Provides volunteer opportunities for the community	13.5%	35.7%	30.4%	3.2%	0.7%	16.5%
Q8-15. Provide historic preservation of Oregon City's heritage	23.4%	36.7%	23.9%	2.0%	1.5%	12.5%

(WITHOUT "DON'T KNOW")**Q8. Please rate your level of agreement with the following statements about some potential benefits of Oregon City Parks and Recreation services. (without "don't know")**

(N=401)

	Strongly agree	Agree	Neutral	Disagree	Strongly disagree
Q8-1. Helps to attract new residents & businesses	27.5%	37.6%	25.1%	7.2%	2.6%
Q8-2. Helps to reduce crime in my neighborhood & keep kids out of trouble	18.2%	42.7%	25.4%	8.4%	5.5%
Q8-3. Improves my (my household's) mental health & reduces stress	30.6%	43.0%	21.5%	3.0%	1.9%
Q8-4. Improves my (my household's) physical health & fitness	30.6%	47.2%	17.6%	3.0%	1.6%
Q8-5. Increases my (my household's) property value	28.2%	40.1%	25.9%	3.7%	2.0%
Q8-6. Improves my (my household's) overall quality of life	27.8%	48.0%	18.0%	4.4%	1.9%
Q8-7. Is age-friendly & accessible to all age groups	23.4%	42.1%	25.4%	6.5%	2.5%
Q8-8. Makes Oregon City a more desirable place to live	36.9%	46.4%	12.1%	3.2%	1.3%
Q8-9. Positively impacts economic/business development	23.1%	38.7%	30.3%	5.5%	2.3%
Q8-10. Preserves open space & protects the environment	38.1%	43.5%	13.8%	3.5%	1.1%
Q8-11. Promotes tourism to City & the region	22.6%	34.3%	33.4%	6.6%	3.1%
Q8-12. Provides jobs/professional development for youth	16.5%	32.0%	39.5%	8.7%	3.3%
Q8-13. Provides positive social interactions for me (my household/family)	20.8%	43.9%	28.9%	4.7%	1.7%
Q8-14. Provides volunteer opportunities for the community	16.1%	42.7%	36.4%	3.9%	0.9%
Q8-15. Provide historic preservation of Oregon City's heritage	26.8%	41.9%	27.4%	2.3%	1.7%

Q9. Please indicate if you or any members of your household have a need for each of the parks and recreation facilities/amenities listed below.

(N=401)

	Yes	No
Q9-1. BMX park/pump track	8.2%	91.8%
Q9-2. Boat launch	24.2%	75.8%
Q9-3. Community gardens	28.9%	71.1%
Q9-4. Diamond sports fields (e.g., baseball, softball)	21.4%	78.6%
Q9-5. Disc golf	19.0%	81.0%
Q9-6. Environmental education center	25.9%	74.1%
Q9-7. Golf course	21.2%	78.8%
Q9-8. Fenced dog park	39.4%	60.6%
Q9-9. Indoor aquatic center	46.1%	53.9%
Q9-10. Indoor courts for pickleball	17.7%	82.3%
Q9-11. Indoor gym space (basketball/volleyball courts)	24.2%	75.8%
Q9-12. Indoor multi-purpose sports fields	21.4%	78.6%
Q9-13. Indoor recreation facility	31.4%	68.6%
Q9-14. Indoor walking/jogging track	38.4%	61.6%
Q9-15. Large community parks (10 acres or larger)	52.1%	47.9%
Q9-16. Multi-use paved trails (hiking, biking, walking)	70.1%	29.9%
Q9-17. Multi-use unpaved trails (hiking, biking, walking)	61.3%	38.7%
Q9-18. Off-leash dog park	33.2%	66.8%
Q9-19. Open space & conservation areas	51.6%	48.4%

Q9. Please indicate if you or any members of your household have a need for each of the parks and recreation facilities/amenities listed below.

	Yes	No
Q9-20. Outdoor adventure park (e.g., climbing walls, ropes, swings, ziplines)	33.4%	66.6%
Q9-21. Outdoor amphitheater/outdoor performing arts venue	50.1%	49.9%
Q9-22. Outdoor aquatic center	32.9%	67.1%
Q9-23. Outdoor exercise/fitness equipment	21.2%	78.8%
Q9-24. Outdoor multi-use courts (basketball, badminton, pickleball, tennis)	34.4%	65.6%
Q9-25. Outdoor rectangular sports fields (e.g., football, lacrosse, rugby, soccer)	19.2%	80.8%
Q9-26. Park equipment for all abilities/all ages	40.1%	59.9%
Q9-27. Picnic areas & shelters	56.4%	43.6%
Q9-28. RV parks	11.5%	88.5%
Q9-29. Skateboard parks	11.2%	88.8%
Q9-30. Small neighborhood parks (3 acres or larger)	57.4%	42.6%
Q9-31. Splash pads	36.2%	63.8%
Q9-32. Water access (canoeing, kayaking, etc.)	51.1%	48.9%
Q9-33. Other	4.2%	95.8%

Q9. If "Yes," please rate how well your needs for facilities/amenities of this type are being met using a scale of 1 to 5, where 5 means they are "100% Met" and 1 means "0% Met."

(N=363)

	100% met	75% met	50% met	25% met	0% met
Q9-1. BMX park/pump track	3.2%	9.7%	9.7%	19.4%	58.1%
Q9-2. Boat launch	20.7%	20.7%	21.8%	18.4%	18.4%
Q9-3. Community gardens	6.5%	8.6%	19.4%	22.6%	43.0%
Q9-4. Diamond sports fields (e.g., baseball, softball)	20.8%	22.2%	31.9%	19.4%	5.6%
Q9-5. Disc golf	1.6%	14.1%	21.9%	29.7%	32.8%
Q9-6. Environmental education center	4.9%	12.2%	29.3%	22.0%	31.7%
Q9-7. Golf course	25.0%	20.8%	20.8%	16.7%	16.7%
Q9-8. Fenced dog park	9.7%	17.2%	20.9%	30.6%	21.6%
Q9-9. Indoor aquatic center	23.8%	24.4%	20.6%	18.8%	12.5%
Q9-10. Indoor courts for pickleball	0.0%	6.6%	9.8%	16.4%	67.2%
Q9-11. Indoor gym space (basketball/volleyball courts)	0.0%	10.5%	15.8%	26.3%	47.4%
Q9-12. Indoor multi-purpose sports fields	0.0%	11.9%	7.5%	19.4%	61.2%
Q9-13. Indoor recreation facility	8.2%	9.2%	14.3%	17.3%	51.0%
Q9-14. Indoor walking/jogging track	5.7%	8.1%	7.3%	14.6%	64.2%
Q9-15. Large community parks (10 acres or larger)	18.0%	26.2%	21.9%	22.4%	11.5%
Q9-16. Multi-use paved trails (hiking, biking, walking)	17.5%	16.7%	33.3%	23.8%	8.8%
Q9-17. Multi-use unpaved trails (hiking, biking, walking)	15.1%	20.3%	31.6%	21.7%	11.3%
Q9-18. Off-leash dog park	12.5%	15.2%	25.9%	26.8%	19.6%

Q9. If "Yes," please rate how well your needs for facilities/amenities of this type are being met using a scale of 1 to 5, where 5 means they are "100% Met" and 1 means "0% Met."

	100% met	75% met	50% met	25% met	0% met
Q9-19. Open space & conservation areas	15.9%	25.6%	29.0%	18.8%	10.8%
Q9-20. Outdoor adventure park (e.g., climbing walls, ropes, swings, ziplines)	2.7%	3.6%	4.5%	14.4%	74.8%
Q9-21. Outdoor amphitheater/outdoor performing arts venue	13.5%	17.2%	26.4%	18.4%	24.5%
Q9-22. Outdoor aquatic center	3.6%	6.3%	19.8%	19.8%	50.5%
Q9-23. Outdoor exercise/fitness equipment	2.8%	6.9%	18.1%	18.1%	54.2%
Q9-24. Outdoor multi-use courts (basketball, badminton, pickleball, tennis)	9.2%	18.5%	30.3%	27.7%	14.3%
Q9-25. Outdoor rectangular sports fields (e.g., football, lacrosse, rugby, soccer)	15.2%	21.2%	27.3%	18.2%	18.2%
Q9-26. Park equipment for all abilities/all ages	14.8%	23.0%	25.2%	20.0%	17.0%
Q9-27. Picnic areas & shelters	23.7%	31.4%	29.4%	11.9%	3.6%
Q9-28. RV parks	8.6%	17.1%	11.4%	28.6%	34.3%
Q9-29. Skateboard parks	8.1%	16.2%	37.8%	21.6%	16.2%
Q9-30. Small neighborhood parks (3 acres or larger)	27.9%	26.4%	24.9%	15.7%	5.1%
Q9-31. Splash pads	17.2%	18.9%	32.8%	21.3%	9.8%
Q9-32. Water access (canoeing, kayaking, etc.)	10.0%	17.2%	35.0%	26.7%	11.1%
Q9-33. Other	0.0%	21.4%	14.3%	7.1%	57.1%

Q10. Which FOUR facilities/amenities from the list in Question 9 are MOST IMPORTANT to your household?

Q10. Top choice	Number	Percent
BMX park/pump track	4	1.0 %
Boat launch	15	3.7 %
Community gardens	6	1.5 %
Diamond sports fields (e.g., baseball, softball)	11	2.7 %
Disc golf	3	0.7 %
Environmental education center	8	2.0 %
Golf course	6	1.5 %
Fenced dog park	29	7.2 %
Indoor aquatic center	24	6.0 %
Indoor courts for pickleball	4	1.0 %
Indoor gym space (basketball/volleyball courts)	5	1.2 %
Indoor multi-purpose sports fields	1	0.2 %
Indoor recreation facility	7	1.7 %
Indoor walking/jogging track	14	3.5 %
Large community parks (10 acres or larger)	20	5.0 %
Multi-use paved trails (hiking, biking, walking)	49	12.2 %
Multi-use unpaved trails (hiking, biking, walking)	16	4.0 %
Off-leash dog park	15	3.7 %
Open space & conservation areas	6	1.5 %
Outdoor adventure park (e.g., climbing walls, ropes, swings, ziplines)	4	1.0 %
Outdoor amphitheater/outdoor performing arts venue	7	1.7 %
Outdoor aquatic center	9	2.2 %
Outdoor exercise/fitness equipment	3	0.7 %
Outdoor multi-use courts (basketball, badminton, pickleball, tennis)	7	1.7 %
Outdoor rectangular sports fields (e.g., football, lacrosse, rugby, soccer)	6	1.5 %
Park equipment for all abilities/all ages	11	2.7 %
Picnic areas & shelters	4	1.0 %
RV parks	2	0.5 %
Skateboard parks	1	0.2 %
Small neighborhood parks (3 acres or larger)	12	3.0 %
Splash pads	4	1.0 %
Water access (canoeing, kayaking, etc.)	15	3.7 %
None chosen	73	18.2 %
Total	401	100.0 %

Q10. Which FOUR facilities/amenities from the list in Question 9 are MOST IMPORTANT to your household?

Q10. 2nd choice	Number	Percent
BMX park/pump track	2	0.5 %
Boat launch	9	2.2 %
Community gardens	8	2.0 %
Diamond sports fields (e.g., baseball, softball)	3	0.7 %
Disc golf	1	0.2 %
Environmental education center	2	0.5 %
Golf course	4	1.0 %
Fenced dog park	23	5.7 %
Indoor aquatic center	14	3.5 %
Indoor courts for pickleball	9	2.2 %
Indoor gym space (basketball/volleyball courts)	3	0.7 %
Indoor multi-purpose sports fields	6	1.5 %
Indoor recreation facility	6	1.5 %
Indoor walking/jogging track	21	5.2 %
Large community parks (10 acres or larger)	18	4.5 %
Multi-use paved trails (hiking, biking, walking)	41	10.2 %
Multi-use unpaved trails (hiking, biking, walking)	31	7.7 %
Off-leash dog park	9	2.2 %
Open space & conservation areas	18	4.5 %
Outdoor adventure park (e.g., climbing walls, ropes, swings, ziplines)	6	1.5 %
Outdoor amphitheater/outdoor performing arts venue	9	2.2 %
Outdoor aquatic center	3	0.7 %
Outdoor exercise/fitness equipment	1	0.2 %
Outdoor multi-use courts (basketball, badminton, pickleball, tennis)	14	3.5 %
Outdoor rectangular sports fields (e.g., football, lacrosse, rugby, soccer)	3	0.7 %
Park equipment for all abilities/all ages	5	1.2 %
Picnic areas & shelters	9	2.2 %
RV parks	1	0.2 %
Skateboard parks	3	0.7 %
Small neighborhood parks (3 acres or larger)	13	3.2 %
Splash pads	8	2.0 %
Water access (canoeing, kayaking, etc.)	13	3.2 %
None chosen	85	21.2 %
Total	401	100.0 %

Q10. Which FOUR facilities/amenities from the list in Question 9 are MOST IMPORTANT to your household?

<u>Q10. 3rd choice</u>	<u>Number</u>	<u>Percent</u>
BMX park/pump track	2	0.5 %
Boat launch	3	0.7 %
Community gardens	10	2.5 %
Diamond sports fields (e.g., baseball, softball)	2	0.5 %
Disc golf	4	1.0 %
Environmental education center	3	0.7 %
Golf course	4	1.0 %
Fenced dog park	3	0.7 %
Indoor aquatic center	12	3.0 %
Indoor courts for pickleball	7	1.7 %
Indoor gym space (basketball/volleyball courts)	4	1.0 %
Indoor multi-purpose sports fields	3	0.7 %
Indoor recreation facility	5	1.2 %
Indoor walking/jogging track	12	3.0 %
Large community parks (10 acres or larger)	13	3.2 %
Multi-use paved trails (hiking, biking, walking)	28	7.0 %
Multi-use unpaved trails (hiking, biking, walking)	36	9.0 %
Off-leash dog park	14	3.5 %
Open space & conservation areas	19	4.7 %
Outdoor adventure park (e.g., climbing walls, ropes, swings, ziplines)	7	1.7 %
Outdoor amphitheater/outdoor performing arts venue	18	4.5 %
Outdoor aquatic center	6	1.5 %
Outdoor exercise/fitness equipment	5	1.2 %
Outdoor multi-use courts (basketball, badminton, pickleball, tennis)	9	2.2 %
Outdoor rectangular sports fields (e.g., football, lacrosse, rugby, soccer)	2	0.5 %
Park equipment for all abilities/all ages	18	4.5 %
Picnic areas & shelters	17	4.2 %
RV parks	3	0.7 %
Skateboard parks	1	0.2 %
Small neighborhood parks (3 acres or larger)	13	3.2 %
Splash pads	12	3.0 %
Water access (canoeing, kayaking, etc.)	12	3.0 %
<u>None chosen</u>	<u>94</u>	<u>23.4 %</u>
Total	401	100.0 %

Q10. Which FOUR facilities/amenities from the list in Question 9 are MOST IMPORTANT to your household?

<u>Q10. 4th choice</u>	<u>Number</u>	<u>Percent</u>
BMX park/pump track	1	0.2 %
Boat launch	2	0.5 %
Community gardens	5	1.2 %
Diamond sports fields (e.g., baseball, softball)	6	1.5 %
Disc golf	4	1.0 %
Environmental education center	1	0.2 %
Golf course	6	1.5 %
Fenced dog park	8	2.0 %
Indoor aquatic center	9	2.2 %
Indoor courts for pickleball	1	0.2 %
Indoor gym space (basketball/volleyball courts)	6	1.5 %
Indoor multi-purpose sports fields	1	0.2 %
Indoor recreation facility	7	1.7 %
Indoor walking/jogging track	6	1.5 %
Large community parks (10 acres or larger)	13	3.2 %
Multi-use paved trails (hiking, biking, walking)	13	3.2 %
Multi-use unpaved trails (hiking, biking, walking)	23	5.7 %
Off-leash dog park	7	1.7 %
Open space & conservation areas	17	4.2 %
Outdoor adventure park (e.g., climbing walls, ropes, swings, ziplines)	10	2.5 %
Outdoor amphitheater/outdoor performing arts venue	18	4.5 %
Outdoor aquatic center	8	2.0 %
Outdoor exercise/fitness equipment	4	1.0 %
Outdoor multi-use courts (basketball, badminton, pickleball, tennis)	9	2.2 %
Outdoor rectangular sports fields (e.g., football, lacrosse, rugby, soccer)	5	1.2 %
Park equipment for all abilities/all ages	8	2.0 %
Picnic areas & shelters	17	4.2 %
RV parks	3	0.7 %
Skateboard parks	2	0.5 %
Small neighborhood parks (3 acres or larger)	22	5.5 %
Splash pads	12	3.0 %
Water access (canoeing, kayaking, etc.)	16	4.0 %
<u>None chosen</u>	<u>131</u>	<u>32.7 %</u>
Total	401	100.0 %

(SUM OF TOP 4)**Q10. Which FOUR facilities/amenities from the list in Question 9 are MOST IMPORTANT to your household? (top 4)**

Q10. Top choice	Number	Percent
BMX park/pump track	9	2.2 %
Boat launch	29	7.2 %
Community gardens	29	7.2 %
Diamond sports fields (e.g., baseball, softball)	22	5.5 %
Disc golf	12	3.0 %
Environmental education center	14	3.5 %
Golf course	20	5.0 %
Fenced dog park	63	15.7 %
Indoor aquatic center	59	14.7 %
Indoor courts for pickleball	21	5.2 %
Indoor gym space (basketball/volleyball courts)	18	4.5 %
Indoor multi-purpose sports fields	11	2.7 %
Indoor recreation facility	25	6.2 %
Indoor walking/jogging track	53	13.2 %
Large community parks (10 acres or larger)	64	16.0 %
Multi-use paved trails (hiking, biking, walking)	131	32.7 %
Multi-use unpaved trails (hiking, biking, walking)	106	26.4 %
Off-leash dog park	45	11.2 %
Open space & conservation areas	60	15.0 %
Outdoor adventure park (e.g., climbing walls, ropes, swings, ziplines)	27	6.7 %
Outdoor amphitheater/outdoor performing arts venue	52	13.0 %
Outdoor aquatic center	26	6.5 %
Outdoor exercise/fitness equipment	13	3.2 %
Outdoor multi-use courts (basketball, badminton, pickleball, tennis)	39	9.7 %
Outdoor rectangular sports fields (e.g., football, lacrosse, rugby, soccer)	16	4.0 %
Park equipment for all abilities/all ages	42	10.5 %
Picnic areas & shelters	47	11.7 %
RV parks	9	2.2 %
Skateboard parks	7	1.7 %
Small neighborhood parks (3 acres or larger)	60	15.0 %
Splash pads	36	9.0 %
Water access (canoeing, kayaking, etc.)	56	14.0 %
None chosen	73	18.2 %
Total	1294	

Q11. Please indicate if you or any members of your household have a need for each of the recreation programs listed below.

(N=401)

	Yes	No
Q11-1. Adult fitness & wellness programs	47.6%	52.4%
Q11-2. Adult performing arts programs	17.7%	82.3%
Q11-3. Adult sports leagues	22.2%	77.8%
Q11-4. After school programs for youth	21.9%	78.1%
Q11-5. Community special events	46.4%	53.6%
Q11-6. Cultural enrichment programs/ events	39.2%	60.8%
Q11-7. eGaming/eSports	4.2%	95.8%
Q11-8. Farmer's market	71.8%	28.2%
Q11-9. Fitness coach/personal training programs	17.5%	82.5%
Q11-10. Golf programs	14.2%	85.8%
Q11-11. Gymnastics/tumbling programs	12.5%	87.5%
Q11-12. Historic preservation programs	33.9%	66.1%
Q11-13. Outdoor environmental/nature camps & programs	29.2%	70.8%
Q11-14. Preschool programs/early childhood education	14.7%	85.3%
Q11-15. Programs for adults with special needs	9.7%	90.3%
Q11-16. Programs for youth with special needs	9.2%	90.8%
Q11-17. Recreation/competitive swim team	9.0%	91.0%
Q11-18. Senior educational programs	21.7%	78.3%

Q11. Please indicate if you or any members of your household have a need for each of the recreation programs listed below.

	Yes	No
Q11-19. Senior fitness & wellness programs	28.9%	71.1%
Q11-20. Senior trips	17.0%	83.0%
Q11-21. STEAM (science, technology, engineering, arts & mathematics)/tech classes	23.7%	76.3%
Q11-22. Swim lessons	25.2%	74.8%
Q11-23. Teen/tween programs	12.7%	87.3%
Q11-24. Tennis lessons & leagues	9.2%	90.8%
Q11-25. Virtual programs	5.2%	94.8%
Q11-26. Water fitness programs/lap swimming	25.9%	74.1%
Q11-27. Youth fitness & wellness programs	16.2%	83.8%
Q11-28. Youth performing arts programs (dance/music)	14.7%	85.3%
Q11-29. Youth sports programs & camps	21.2%	78.8%
Q11-30. Youth visual arts & crafts programs	15.5%	84.5%
Q11-31. Other	3.0%	97.0%

Q11. If "Yes," please rate how well your needs for programs of this type are being met using a scale of 1 to 5, where 5 means they are "100% Met" and 1 means "0% Met."

(N=348)

	100% met	75% met	50% met	25% met	0% met
Q11-1. Adult fitness & wellness programs	7.8%	11.7%	25.3%	29.9%	25.3%
Q11-2. Adult performing arts programs	3.7%	13.0%	14.8%	38.9%	29.6%
Q11-3. Adult sports leagues	1.4%	2.8%	14.1%	31.0%	50.7%
Q11-4. After school programs for youth	9.8%	11.5%	26.2%	29.5%	23.0%
Q11-5. Community special events	9.2%	22.9%	37.9%	21.6%	8.5%
Q11-6. Cultural enrichment programs/ events	6.3%	10.2%	36.2%	28.3%	18.9%
Q11-7. eGaming/eSports	15.4%	0.0%	15.4%	15.4%	53.8%
Q11-8. Farmer's market	41.8%	27.4%	19.4%	7.2%	4.2%
Q11-9. Fitness coach/personal training programs	3.8%	3.8%	18.9%	26.4%	47.2%
Q11-10. Golf programs	15.9%	9.1%	31.8%	18.2%	25.0%
Q11-11. Gymnastics/tumbling programs	0.0%	7.7%	23.1%	15.4%	53.8%
Q11-12. Historic preservation programs	11.3%	27.4%	34.0%	17.0%	10.4%
Q11-13. Outdoor environmental/ nature camps & programs	5.4%	8.7%	25.0%	28.3%	32.6%
Q11-14. Preschool programs/early childhood education	19.0%	16.7%	11.9%	31.0%	21.4%
Q11-15. Programs for adults with special needs	4.0%	16.0%	12.0%	20.0%	48.0%
Q11-16. Programs for youth with special needs	8.3%	12.5%	20.8%	25.0%	33.3%

Q11. If "Yes," please rate how well your needs for programs of this type are being met using a scale of 1 to 5, where 5 means they are "100% Met" and 1 means "0% Met."

	100% met	75% met	50% met	25% met	0% met
Q11-17. Recreation/competitive swim team	31.0%	20.7%	13.8%	20.7%	13.8%
Q11-18. Senior educational programs	6.3%	21.9%	26.6%	17.2%	28.1%
Q11-19. Senior fitness & wellness programs	10.7%	16.7%	29.8%	19.0%	23.8%
Q11-20. Senior trips	16.0%	12.0%	28.0%	18.0%	26.0%
Q11-21. STEAM (science, technology, engineering, arts & mathematics)/tech classes	6.8%	5.5%	23.3%	26.0%	38.4%
Q11-22. Swim lessons	15.8%	14.5%	31.6%	21.1%	17.1%
Q11-23. Teen/tween programs	2.4%	0.0%	21.4%	33.3%	42.9%
Q11-24. Tennis lessons & leagues	0.0%	0.0%	7.4%	33.3%	59.3%
Q11-25. Virtual programs	0.0%	0.0%	29.4%	23.5%	47.1%
Q11-26. Water fitness programs/lap swimming	20.5%	21.9%	28.8%	11.0%	17.8%
Q11-27. Youth fitness & wellness programs	6.0%	8.0%	26.0%	24.0%	36.0%
Q11-28. Youth performing arts programs (dance/music)	2.2%	8.7%	19.6%	32.6%	37.0%
Q11-29. Youth sports programs & camps	10.8%	9.2%	35.4%	16.9%	27.7%
Q11-30. Youth visual arts & crafts programs	2.1%	8.5%	25.5%	25.5%	38.3%
Q11-31. Other	0.0%	0.0%	0.0%	27.3%	72.7%

Q12. Which FOUR programs from the list in Question 11 are MOST IMPORTANT to your household?

Q12. Top choice	Number	Percent
Adult fitness & wellness programs	40	10.0 %
Adult performing arts programs	7	1.7 %
Adult sports leagues	17	4.2 %
After school programs for youth	13	3.2 %
Community special events	27	6.7 %
Cultural enrichment programs/events	9	2.2 %
eGaming/eSports	2	0.5 %
Farmer's market	76	19.0 %
Golf programs	5	1.2 %
Gymnastics/tumbling programs	1	0.2 %
Historic preservation programs	6	1.5 %
Outdoor environmental/nature camps & programs	7	1.7 %
Preschool programs/early childhood education	6	1.5 %
Programs for adults with special needs	3	0.7 %
Programs for youth with special needs	4	1.0 %
Recreation/competitive swim team	1	0.2 %
Senior educational programs	4	1.0 %
Senior fitness & wellness programs	15	3.7 %
Senior trips	4	1.0 %
STEAM (science, technology, engineering, arts & mathematics)/tech classes	6	1.5 %
Swim lessons	22	5.5 %
Teen/tween programs	5	1.2 %
Tennis lessons & leagues	3	0.7 %
Water fitness programs/lap swimming	12	3.0 %
Youth fitness & wellness programs	5	1.2 %
Youth sports programs & camps	10	2.5 %
None chosen	91	22.7 %
Total	401	100.0 %

Missing Cases = 0

Q12. Which FOUR programs from the list in Question 11 are MOST IMPORTANT to your household?

<u>Q12. 2nd choice</u>	<u>Number</u>	<u>Percent</u>
Adult fitness & wellness programs	25	6.2 %
Adult performing arts programs	11	2.7 %
Adult sports leagues	4	1.0 %
After school programs for youth	9	2.2 %
Community special events	25	6.2 %
Cultural enrichment programs/events	16	4.0 %
eGaming/eSports	1	0.2 %
Farmer's market	51	12.7 %
Fitness coach/personal training programs	8	2.0 %
Golf programs	5	1.2 %
Gymnastics/tumbling programs	3	0.7 %
Historic preservation programs	14	3.5 %
Outdoor environmental/nature camps & programs	8	2.0 %
Preschool programs/early childhood education	6	1.5 %
Programs for adults with special needs	5	1.2 %
Programs for youth with special needs	3	0.7 %
Recreation/competitive swim team	4	1.0 %
Senior educational programs	9	2.2 %
Senior fitness & wellness programs	15	3.7 %
Senior trips	3	0.7 %
STEAM (science, technology, engineering, arts & mathematics)/tech classes	12	3.0 %
Swim lessons	14	3.5 %
Teen/tween programs	4	1.0 %
Tennis lessons & leagues	4	1.0 %
Virtual programs	2	0.5 %
Water fitness programs/lap swimming	5	1.2 %
Youth fitness & wellness programs	4	1.0 %
Youth performing arts programs (dance/music)	4	1.0 %
Youth sports programs & camps	7	1.7 %
Youth visual arts & crafts programs	1	0.2 %
None chosen	119	29.7 %
Total	401	100.0 %

Q12. Which FOUR programs from the list in Question 11 are MOST IMPORTANT to your household?

Q12. 3rd choice	Number	Percent
Adult fitness & wellness programs	7	1.7 %
Adult performing arts programs	3	0.7 %
Adult sports leagues	10	2.5 %
After school programs for youth	6	1.5 %
Community special events	17	4.2 %
Cultural enrichment programs/events	20	5.0 %
eGaming/eSports	1	0.2 %
Farmer's market	30	7.5 %
Fitness coach/personal training programs	10	2.5 %
Golf programs	5	1.2 %
Gymnastics/tumbling programs	3	0.7 %
Historic preservation programs	20	5.0 %
Outdoor environmental/nature camps & programs	11	2.7 %
Preschool programs/early childhood education	8	2.0 %
Programs for adults with special needs	2	0.5 %
Programs for youth with special needs	3	0.7 %
Recreation/competitive swim team	1	0.2 %
Senior educational programs	12	3.0 %
Senior fitness & wellness programs	17	4.2 %
Senior trips	2	0.5 %
STEAM (science, technology, engineering, arts & mathematics)/tech classes	10	2.5 %
Swim lessons	11	2.7 %
Teen/tween programs	6	1.5 %
Tennis lessons & leagues	5	1.2 %
Water fitness programs/lap swimming	11	2.7 %
Youth fitness & wellness programs	5	1.2 %
Youth performing arts programs (dance/music)	3	0.7 %
Youth sports programs & camps	14	3.5 %
Youth visual arts & crafts programs	4	1.0 %
None chosen	144	35.9 %
Total	401	100.0 %

Q12. Which FOUR programs from the list in Question 11 are MOST IMPORTANT to your household?

<u>Q12. 4th choice</u>	<u>Number</u>	<u>Percent</u>
Adult fitness & wellness programs	14	3.5 %
Adult performing arts programs	5	1.2 %
Adult sports leagues	8	2.0 %
After school programs for youth	5	1.2 %
Community special events	22	5.5 %
Cultural enrichment programs/events	11	2.7 %
eGaming/eSports	1	0.2 %
Farmer's market	20	5.0 %
Fitness coach/personal training programs	5	1.2 %
Golf programs	4	1.0 %
Historic preservation programs	17	4.2 %
Outdoor environmental/nature camps & programs	13	3.2 %
Preschool programs/early childhood education	4	1.0 %
Programs for adults with special needs	2	0.5 %
Programs for youth with special needs	1	0.2 %
Recreation/competitive swim team	1	0.2 %
Senior educational programs	8	2.0 %
Senior fitness & wellness programs	13	3.2 %
Senior trips	12	3.0 %
STEAM (science, technology, engineering, arts & mathematics)/tech classes	6	1.5 %
Swim lessons	7	1.7 %
Teen/tween programs	3	0.7 %
Tennis lessons & leagues	4	1.0 %
Virtual programs	1	0.2 %
Water fitness programs/lap swimming	13	3.2 %
Youth fitness & wellness programs	5	1.2 %
Youth performing arts programs (dance/music)	4	1.0 %
Youth sports programs & camps	9	2.2 %
Youth visual arts & crafts programs	4	1.0 %
<u>None chosen</u>	<u>179</u>	<u>44.6 %</u>
Total	401	100.0 %

(SUM OF TOP 4)**Q12. Which FOUR programs from the list in Question 11 are MOST IMPORTANT to your household? (top 4)**

Q12. Top choice	Number	Percent
Adult fitness & wellness programs	86	21.4 %
Adult performing arts programs	26	6.5 %
Adult sports leagues	39	9.7 %
After school programs for youth	33	8.2 %
Community special events	91	22.7 %
Cultural enrichment programs/events	56	14.0 %
eGaming/eSports	5	1.2 %
Farmer's market	177	44.1 %
Fitness coach/personal training programs	23	5.7 %
Golf programs	19	4.7 %
Gymnastics/tumbling programs	7	1.7 %
Historic preservation programs	57	14.2 %
Outdoor environmental/nature camps & programs	39	9.7 %
Preschool programs/early childhood education	24	6.0 %
Programs for adults with special needs	12	3.0 %
Programs for youth with special needs	11	2.7 %
Recreation/competitive swim team	7	1.7 %
Senior educational programs	33	8.2 %
Senior fitness & wellness programs	60	15.0 %
Senior trips	21	5.2 %
STEAM (science, technology, engineering, arts & mathematics)/tech classes	34	8.5 %
Swim lessons	54	13.5 %
Teen/tween programs	18	4.5 %
Tennis lessons & leagues	16	4.0 %
Virtual programs	3	0.7 %
Water fitness programs/lap swimming	41	10.2 %
Youth fitness & wellness programs	19	4.7 %
Youth performing arts programs (dance/music)	11	2.7 %
Youth sports programs & camps	40	10.0 %
Youth visual arts & crafts programs	9	2.2 %
None chosen	91	22.7 %
Total	1162	

Q13. If you had an additional \$100, how would you allocate the funds among the parks and recreation categories listed below?

	Mean
Improve/maintain existing parks & recreation facilities	31.15
Develop new parks (including acquiring land)	11.35
Develop new sports fields (softball, soccer, baseball, etc.)	5.66
Develop new walking & biking trails	18.72
Develop new indoor recreation facilities (indoor walking track, fitness centers, gyms, sport courts, etc.)	15.76
Expand program offerings	9.27
Other	8.11

Q14. Given the recent COVID-19/Coronavirus pandemic, how has your and your household's perception of the value of parks, trails, open spaces, and recreation changed?

Q14. How has your perception of the value of parks, trails, open spaces, & recreation changed given recent COVID-19/Coronavirus Pandemic

	Number	Percent
Value has significantly increased	133	33.2 %
Value has somewhat increased	100	24.9 %
No change	140	34.9 %
Value has somewhat decreased	8	2.0 %
Value has significantly decreased	7	1.7 %
Not provided	13	3.2 %
Total	401	100.0 %

(WITHOUT "NOT PROVIDED")

Q14. Given the recent COVID-19/Coronavirus pandemic, how has your and your household's perception of the value of parks, trails, open spaces, and recreation changed? (without "not provided")

Q14. How has your perception of the value of parks, trails, open spaces, & recreation changed given recent COVID-19/Coronavirus Pandemic

	Number	Percent
Value has significantly increased	133	34.3 %
Value has somewhat increased	100	25.8 %
No change	140	36.1 %
Value has somewhat decreased	8	2.1 %
Value has significantly decreased	7	1.8 %
Total	388	100.0 %

Q15. Based on your perception of value in Question 14, how would you want the City of Oregon City to fund future parks, recreation, trails and open space needs?

Q15. How would you want City to fund future parks, recreation, trails & open space needs based on your perception of value in Question 14

	Number	Percent
Increase funding	195	48.6 %
Maintain existing funding levels	137	34.2 %
Reduce funding	9	2.2 %
Not sure	43	10.7 %
Not provided	17	4.2 %
Total	401	100.0 %

(WITHOUT "NOT PROVIDED")

Q15. Based on your perception of value in Question 14, how would you want the City of Oregon City to fund future parks, recreation, trails and open space needs? (without "not provided")

Q15. How would you want City to fund future parks, recreation, trails & open space needs based on your perception of value in Question 14

	Number	Percent
Increase funding	195	50.8 %
Maintain existing funding levels	137	35.7 %
Reduce funding	9	2.3 %
Not sure	43	11.2 %
Total	384	100.0 %

Q16. How willing would you be to pay additional taxes or fees to acquire, develop, and maintain the types of parks, recreation, and trail facilities that are most important to your household?

Q16. How willing would you be to pay additional taxes or fees to acquire, develop, & maintain types of parks, recreation, & trail facilities

	Number	Percent
Very willing	62	15.5 %
Willing	115	28.7 %
Neutral	104	25.9 %
Not willing	36	9.0 %
Not at all willing	64	16.0 %
Don't know	20	5.0 %
Total	401	100.0 %

(WITHOUT "DON'T KNOW")

Q16. How willing would you be to pay additional taxes or fees to acquire, develop, and maintain the types of parks, recreation, and trail facilities that are most important to your household? (without "don't know")

Q16. How willing would you be to pay additional taxes or fees to acquire, develop, & maintain types of parks, recreation, & trail facilities

	Number	Percent
Very willing	62	16.3 %
Willing	115	30.2 %
Neutral	104	27.3 %
Not willing	36	9.4 %
Not at all willing	64	16.8 %
Total	381	100.0 %

Q17. Please rate your level of satisfaction with the overall value your household receives from Oregon City Parks and Recreation.

Q17. Your level of satisfaction with overall value your household receives from City Parks & Recreation

	Number	Percent
Very satisfied	81	20.2 %
Somewhat satisfied	148	36.9 %
Neutral	114	28.4 %
Somewhat dissatisfied	25	6.2 %
Very dissatisfied	13	3.2 %
Don't know	20	5.0 %
Total	401	100.0 %

Q17. Please rate your level of satisfaction with the overall value your household receives from Oregon City Parks and Recreation. (without "don't know")

Q17. Your level of satisfaction with overall value your household receives from City Parks & Recreation

	Number	Percent
Very satisfied	81	21.3 %
Somewhat satisfied	148	38.8 %
Neutral	114	29.9 %
Somewhat dissatisfied	25	6.6 %
Very dissatisfied	13	3.4 %
Total	381	100.0 %

Q18. Including yourself, how many people in your household are...

	Mean	Sum
number	2.6	986
Under age 5	0.2	57
Ages 5-9	0.2	73
Ages 10-14	0.1	46
Ages 15-19	0.1	53
Ages 20-24	0.1	26
Ages 25-34	0.3	114
Ages 35-44	0.4	137
Ages 45-54	0.4	152
Ages 55-64	0.4	149
Ages 65-74	0.3	106
Ages 75-84	0.2	64
Ages 85+	0.0	9

Q19. Your age:

Q19. Your age	Number	Percent
18-34	75	18.7 %
35-44	79	19.7 %
45-54	78	19.5 %
55-64	72	18.0 %
65+	75	18.7 %
Not provided	22	5.5 %
Total	401	100.0 %

(WITHOUT "NOT PROVIDED")**Q19. Your age: (without "not provided")**

Q19. Your age	Number	Percent
18-34	75	19.8 %
35-44	79	20.8 %
45-54	78	20.6 %
55-64	72	19.0 %
65+	75	19.8 %
Total	379	100.0 %

Q20. What is your gender?

Q20. Your gender	Number	Percent
Male	195	48.6 %
Female	195	48.6 %
Non-binary	2	0.5 %
Prefer not to answer	9	2.2 %
Total	401	100.0 %

(WITHOUT "PREFER NOT TO ANSWER")**Q20. What is your gender? (without "prefer not to answer")**

Q20. Your gender	Number	Percent
Male	195	49.7 %
Female	195	49.7 %
Non-binary	2	0.5 %
Total	392	100.0 %

Q21. Approximately how many years have you lived in Oregon City?

Q21. How many years have you lived in Oregon City	Number	Percent
0-5	95	23.7 %
6-10	61	15.2 %
11-15	39	9.7 %
16-20	52	13.0 %
21-30	69	17.2 %
31+	64	16.0 %
Not provided	21	5.2 %
Total	401	100.0 %

(WITHOUT "NOT PROVIDED")**Q21. Approximately how many years have you lived in Oregon City? (without "not provided")**

Q21. How many years have you lived in Oregon City	Number	Percent
0-5	95	25.0 %
6-10	61	16.1 %
11-15	39	10.3 %
16-20	52	13.7 %
21-30	69	18.2 %
31+	64	16.8 %
Total	380	100.0 %

Q22. Which of the following best describes your race/ethnicity?

Q22. Your race/ethnicity	Number	Percent
Asian or Asian Indian	7	1.7 %
Black or African American	5	1.2 %
American Indian or Alaska Native	6	1.5 %
White	356	88.8 %
Native Hawaiian or other Pacific Islander	4	1.0 %
Hispanic, Spanish, or Latino/a/x	21	5.2 %
Other	6	1.5 %
Total	405	

Q22-7. Self-describe your race/ethnicity:

Q22-7. Self-describe your race/ethnicity	Number	Percent
Multi-race	2	33.3 %
Mixed Afrocarribian and White	2	33.3 %
Slavic	1	16.7 %
Mixed	1	16.7 %
Total	6	100.0 %

Q23. What is your annual household income?

Q23. What is your annual household income	Number	Percent
Under \$50K	60	15.0 %
\$50K to \$74,999	69	17.2 %
\$75K to \$99,999	69	17.2 %
\$100K to \$149,999	69	17.2 %
\$150K+	66	16.5 %
Prefer not to respond	68	17.0 %
Total	401	100.0 %

(WITHOUT "PREFER NOT TO RESPOND")**Q23. What is your annual household income? (without "prefer not to respond")**

Q23. What is your annual household income	Number	Percent
Under \$50K	60	18.0 %
\$50K to \$74,999	69	20.7 %
\$75K to \$99,999	69	20.7 %
\$100K to \$149,999	69	20.7 %
\$150K+	66	19.8 %
Total	333	100.0 %

6

Open-Ended Responses

Open-Ended Question Responses

Q2—“Other”: Please CHECK ALL of the following reasons that have prevented you or other members of your household from using City of Oregon City parks or recreation facilities
MORE OFTEN

- ball fields to practice on
- COVID AND SECLUSION MAYBE
- Covid-19 issues.
- coyotes
- crowded
- Dog park by high school needs to separate big and small dog. Too many big aggressive dogs that dominate use of park.
- DOGS NOT ALLOWED
- Don't have a lot of time, and we're really tired
- fenced dog park
- Haven't taken the time to visit the parks
- health
- Homeless
- Homeless
- Homeless
- Homeless
- Homeless camps
- Homeless camps
- Homeless on the trails
- I visit parks only when I have my grandchildren.
- I would like to be able to walk/bike safely to area parks but from where we live (Thayer/Beavercreek area), it doesn't feel as safe- especially at the 213 crossing.
- JUST BUSY
- JUST BUSY
- Just haven't considered it but I intend to!
- Just need to get out and enjoy though it's been a tough 10 months.
- Kids get sick every time they go.
- LACK OF LIGHTS WHEN DARK
- LACK OF PERSONAL TIMES
- Lack of sensory or autism friendly play equipment.
- Lack of time
- Lack of time
- Mobility issues.
- My time.
- New to the area.
- Newell Creek should allow dogs on leash
- No current need to go to a park
- No dogs allowed
- No dogs allowed
- no shade
- no sidewalks from home
- No time
- Not a really park person
- Not dog friendly
- Not dog friendly
- Not dog friendly
- Not dog friendly
- Not dog friendly
- Not easy for low-vision/blind person
- Not enough free time.
- NOT ENOUGH TREES IN PARKS WITH TRAILS
- Not interested
- Not interested
- Not many off leash dog areas available.

- Not many with much interest or attraction. The city needs to promote the museums and other resources under parks more
- NOT NEEDING TO AT THIS TIME
- Nothing has prevented me if I choose to go.
- off leash dog park
- off leash dog park
- our schedule
- Park closed for improvements
- parks are unnecessary waste of money just a place for illegal activities
- User fees for sports groups. You should NOT be charging community nonprofit youth sports associations for the use of city parks! Sports and youth athletics helps reduce crime, improve long term health outcomes of youth, and help to form meaningful relationships resulting in improved mental health and increased empathy.
- Parks that don't allow dogs.
- PERSONAL TIME
- REQUEST MORE TRAILS THAT ARE LEVEL-INCLINES ARE FINE BUT A SLOPE FROM SIDE TO SIDE IS DIFFICULT
- Sidewalks and bike lanes are not provided in the city.
- SMALL PARKS NOT HAVING EQUIPMENT AND CARE
- So many other responsibilities.
- Sometimes over crowded.
- The Closed Boat Ramp at Clackamas Park.
- time
- time and priorities.
- Too busy
- Too busy with other activities.
- trail connectivity
- Travel out of town a lot
- Use as often as possible
- WE TEND TO USE THE TENNIS COURT OR PICNIC AREAS/ WHEN OUR CHILD WAS SMALL, PARKS WERE MORE FREQUENTLY VISITED
- Weather
- Weather
- Weather
- We're old, don't get out as often as we did. I am 81
- will not pay for fishing in river
- Would love to have a park with an off-leash trail for walking my dog.

Q4—“Other”: Please CHECK ALL the following reasons that prevent you or members of your household from using recreation programs/events offered by Oregon City Parks and Recreation MORE OFTEN.

- 24 Hr. Fitness, Rod/Gun club
- accessibility
- CHILD OLDER-HS GRAD
- Dogs
- Don't want to go alone
- FACILITIES ARE LACKING AND SUBPAR-NO TURF FIELDS OR LARGE COMPLEXES
- fees for residents
- Following Covid safety practices.
- homeless
- I am glad for all of the offerings.
- I was disappointed to see 3v3 basketball is a men’s only league
- I would use pickleball courts regularly if restrooms were closer in proximity. Also do not add fees to play. It should be free or very minimal cost to join club.
- I'm not prioritizing the events.
- Improve wheelchair access
- Indifferent, rude, supervisor at Pioneer Center.
- Ineffective communication
- Just haven't considered it.
- KIDS ARE DOING OTHER THINGS-SCHEDULING
- Lack of courses
- Lack of people trained to help with a special needs child.
- MORE AFTER WORK HOURS PLEASE
- need assistance for functioning blind
- no internet
- NOTHING I WANT TO BE INVOLVED IN
- Pandemic and household is high-risk.
- parking
- Parking at the end of the trail is awful
- Parks isn't user friendly. The management gives the impression that all they care about is making money, not public services.
- Still working, will use more when I retire.
- The Closed Boat Ramp at Clackamette Park.
- Weather is too hot.
- What programs? I know about movie in the park and classes at swim center
- Would like more free summer programs for kids.

Q5—“Other”: From the following list, please CHECK ALL of the organizations that you or members of your household have used for recreation and sports activities during the last two years.

- beaches
- Lincoln City
- Mostly museums. I'm on the board of several
- Mountain View Cemetery
- Museum in Alberta, Canada... Tyrell Museum, world class venue. Also went to Yellowstone. Do not expect O.C. to compete.
- National parks and campgrounds
- NATIONAL PARKS AND STATE PARKS
- Nature
- Personal recreation/sports
- picnics
- Pioneer/Organ City Community Center
- state and national parks
- state and national parks
- State parks
- State parks
- STONE CREEK TRAIL BUT NEEDS MAINTENANCE
- Willamette River, Clackamas River

Q6—“Other”: From the following list, please CHECK ALL of the ways you would like to learn about Oregon City Parks and Recreation programs and events.

- Banners on Mocalla Avenue.
- groups
- Information at the farmer's market.
- Morning classes for the disabled.
- Not interested in group activities.
- PAPER FREE
- Public places such as stores. Marketing that doesn't blend into the background, fewer and lower fees. More user friendly.
- Twitter
- Website

Q9—“Other”: Please indicate if you or any member of your household has a need for each of the parks and recreation facilities/amenities listed

- ban all dogs ,skateboards, bicycles
- bathrooms/fountains
- CLEAN AND SAFE BATHROOMS WITH BABY CHANGING TABLES
- Hiking trails.
- Horse riding amenities.
- Indoor soccer field
- Indoor soccer field
- Kids play structures
- Lots of shade for the summer.
- Mountain bike trails
- Need amphitheater near a playground and/or splash pad so concerts can be accessible for families or anyone aged 0-40.
- OFF LEASH HIKING WITH DOG
- RC CAR TRACK
- The museum
- TREES IN PARKS AND MULTI TRAILS
- TURF RECREATION COMPLEXES
- Wild Space/Nature observatory.

Q11—“Other”: Please indicate if you or any member of your household has a need for each of the recreation programs listed

- Gardening programs.
- Heritage
- Indoor/outdoor soccer.
- Meditation classes
- New Boat Launch
- OFF LEASH DOG PARK AND TRAILS
- pickleball
- Pickleball for seniors indoor and outdoor
- Play groups for parents to drop in with their tots.
- Trails that allow dogs! Neighborhood parks that aren't dried up fields of weeds and dog poop that are maintained with water and garbage cans! A fenced off leash area for dogs, we have 100s if kids safe parks and ZERO safe ones for my kids my dogs!
- TREE, PLANT AND BIRD IDENTIFICATION WALKS
- watering stations for dogs

Q13—"Other": If you had an additional \$100, how would you allocate the funds among the parks and recreation categories listed below?

- ADD POLLINATOR HABITAT, REDUCE PESTICIDE USE
- after school programs
- Boat Launch
- COMMUNITY GARDEN-OFFER BIRD WATCHING, TREE AND PLANT ID WALKS
- Community Theatre
- Create more fenced pet areas in existing parks.
- Crime in parks-houseless
- Develop more dog parks, open space for dogs
- Developing and maintaining cultural and heritage sites.
- Disc golf course.
- dog park
- fenced dog park
- Hire more people
- hire young people for staff
- historic walking tour
- INDOOR SWIMMING POOLS FOR FITNESS WATER AEROBICS
- Kids play structures, 100' tall shade trees at Chapin, Wesley and Shenandoah Parks
- Maintain hiking trails, Teen programs that the teens want
- make facilities completely accessible for handicapped/disabled children
- More trash cans and dog waste bags
- native vegetation
- Need bathrooms at Atkinson or Latourette parks. Historic neighborhoods lack parks.
- Newer offerings for those with disabilities
- off leash big dog park
- off leash dog park
- pickleball courts
- Play groups for parents and tots.
- Potholes.
- Reduce fees
- Reduce fees
- refund
- Remove homeless from the streets.
- Return waterboard park to park status and connect it to Willamette Falls project.
- Security
- senior activity
- senior wifi
- skate park, bike pump track
- special event
- staff
- staff
- streets
- TEEN CENTER-LIKE BOYS GIRLS CLUB
- Water Park or splash pad that is more sensory friendly and accessible for disabilities. A children's museum and discovery center with annual memberships. A local aquarium or wildlife center focused on education and wildlife conservation and rehabilitation.
- We need more fenced dog parks!



Survey Instrument



Parks & Recreation Department

625 Center Street | Oregon City OR 97045

Ph (503) 496-1546

July 2022

Dear City of Oregon City Resident:

Your response to the enclosed survey is important.

The City of Oregon City Parks and Recreation Department is conducting a community survey as part of the process to update the Parks and Recreation Master Plan. The master plan helps provide a roadmap for future development of parks and recreational opportunities over the next 10 years. Oregon City is home to 262 acres of park land that include open space, playgrounds, splash pads, sport fields, and trails. The Pioneer Community Center (senior center), Oregon City Pool, Ermatinger House, and Mountain View Cemetery are facilities that the parks and recreation department maintains and operates.

This survey will help identify the City's current and future recreation needs to aid City staff and decision makers in providing and expanding an equitable distribution of recreational facilities and opportunities to community members and stakeholders. You have been selected at random to take this survey and your input from this survey will lead to future improvements to parks and recreation facilities, programs, and services.

We appreciate your time.

This survey should take approximately 10-15 minutes to complete. The feedback gathered along with robust conversations with the community and stakeholders will be considered when updating the master plan to ensure future services meet residents' needs and benefit the community.

Please complete and return your survey at your earliest convenience in the next two weeks . . .

We have selected ETC Institute, an independent market research and survey firm, as our partner to administer this survey. Please return your completed survey in the enclosed postage-paid envelope. If you prefer, you can complete the survey online at orcityparkssurvey.org.

Your responses will remain anonymous.

If you have questions, please feel free to contact Justin More with the City of Oregon City at 503.496.1570, or via email at jmore@orcity.org. Thank you very much for your participation in this survey.

Sincerely,

Kendall Reid
Parks & Recreation Director
City of Oregon City



2022 City of Oregon City Parks and Recreation Needs Assessment

Let your voice be heard today!

Oregon City Parks and Recreation Department would like your input to help determine park and recreation priorities for our community. This survey will take 10-15 minutes to complete. When you are finished, please return your survey in the enclosed postage-paid, return-reply envelope. If you prefer, you can complete the survey online at orcityparkssurvey.org. We greatly appreciate and value your time!

1. Have you or any member of your household visited any City of Oregon City parks or recreation facilities during the past 12 months?

___(1) Yes [Answer Q1a-b.] ___(2) No [Skip to Q2.]

1a. How often have you visited City of Oregon City parks and/or recreation facilities during the past 12 months?

___(1) More than 5 times a week ___(4) 1-3 times a month
___(2) 2-4 times a week ___(5) Less than once a month
___(3) Once a week ___(9) Don't know

1b. Overall, how would you rate the physical condition of ALL the City of Oregon City parks and recreation facilities you have visited?

___(4) Excellent ___(3) Good ___(2) Fair ___(1) Poor

2. Please CHECK ALL of the following reasons that have prevented you or other members of your household from using City of Oregon City parks or recreation facilities MORE OFTEN.

___(01) Use parks/trails in other cities ___(07) Lack of handicap accessibility
___(02) Too far from your home ___(08) Not aware of parks' or trails' locations
___(03) Parks/Trails are not well maintained ___(09) Lack of transportation
___(04) Lack of features we want to use ___(10) Lack of restrooms
___(05) Lack of parking to access parks/trails ___(11) Other: _____
___(06) Do not feel safe using parks/trails

3. Has your household participated in any recreation programs/events offered by Oregon City Parks and Recreation during the past three years?

___(1) Yes [Answer Q3a-b.] ___(2) No [Skip to Q4.]

3a. How many recreation programs/events offered by Oregon City Parks and Recreation have you or members of your household participated in during the past three years?

___(1) One ___(2) 2-3 ___(3) 4-6 ___(4) 7 or more

3b. How would you rate the overall quality of recreation programs/events offered by Oregon City Parks and Recreation in which your household has participated?

___(4) Excellent ___(3) Good ___(2) Fair ___(1) Poor

4. Please CHECK ALL the following reasons that prevent you or members of your household from using recreation programs/events offered by Oregon City Parks and Recreation MORE OFTEN.

- (01) Lack of quality instructors
- (02) Old and outdated facilities
- (03) Use programs of other agencies
- (04) I don't know what is offered
- (05) Lack of quality programs
- (06) Fees are too high
- (07) Too far from your home
- (08) Program times are not convenient
- (09) Classes are full
- (10) Program not offered
- (11) Registration is difficult
- (12) Poor customer service by staff
- (13) Lack of transportation
- (14) Lack of right program equipment
- (15) Too busy/not interested
- (16) Other: _____

5. From the following list, please CHECK ALL of the organizations that you or members of your household have used for recreation and sports activities during the last two years.

- (01) Oregon City Parks and Recreation
- (02) Neighboring cities
- (03) Clackamas County
- (04) Home Owner Association
- (05) Schools (K-12)
- (06) Colleges/Universities
- (07) Places of worship (e.g., synagogues, churches)
- (08) Private and non-profit youth sports
- (09) Private clubs/fitness centers
- (10) Other: _____

6. From the following list, please CHECK ALL of the ways you would like to learn about Oregon City Parks and Recreation programs and events.

- (01) Trails News (quarterly mailed magazine)
- (02) City website
- (03) Materials at parks or recreation facilities
- (04) Conversations with recreation staff
- (05) Newsletter/Newspapers
- (06) Friends and neighbors
- (07) Promotions at special events
- (08) Banners at parks or City facilities
- (09) Email/Eblasts from City
- (10) Social media (Facebook, Instagram, Nextdoor)
- (11) Other: _____

7. Which THREE sources from the list in Question 6 are your MOST PREFERRED sources for learning about recreation programs and events? [Write in your answers below using the numbers from the list in Question 6, or circle "NONE."]

1st: _____ 2nd: _____ 3rd: _____ NONE

8. Please rate your level of agreement with the following statements about some potential benefits of Oregon City Parks and Recreation services.

Parks and recreation services in Oregon City...		Strongly Agree	Agree	Neutral	Disagree	Strongly Disagree	Don't Know
01.	Helps to attract new residents and businesses	5	4	3	2	1	9
02.	Helps to reduce crime in my neighborhood and keep kids out of trouble	5	4	3	2	1	9
03.	Improves my (my household's) mental health and reduces stress	5	4	3	2	1	9
04.	Improves my (my household's) physical health and fitness	5	4	3	2	1	9
05.	Increases my (my household's) property value	5	4	3	2	1	9
06.	Improves my (my household's) overall quality of life	5	4	3	2	1	9
07.	Is age-friendly and accessible to all age groups	5	4	3	2	1	9
08.	Makes Oregon City a more desirable place to live	5	4	3	2	1	9
09.	Positively impacts economic/business development	5	4	3	2	1	9
10.	Preserves open space and protects the environment	5	4	3	2	1	9
11.	Promotes tourism to the city and the region	5	4	3	2	1	9
12.	Provides jobs/professional development for youth	5	4	3	2	1	9
13.	Provides positive social interactions for me (my household/family)	5	4	3	2	1	9
14.	Provides volunteer opportunities for the community	5	4	3	2	1	9
15.	Provide historic preservation of Oregon City's heritage	5	4	3	2	1	9

9. Please indicate if you or any member of your household has a need for each of the parks and recreation facilities/amenities listed below by circling either "Yes" or "No." If "Yes," please rate how well your needs for facilities/amenities of this type are being met using a scale of 1 to 5, where 5 means they are "100% Met" and 1 means "0% Met."

Type of Facility/Amenity	Do you have a need for this facility/amenity?		If "Yes," how well are your needs being met?				
	Yes	No	100% Met	75% Met	50% Met	25% Met	0% Met
01. BMX park/pump track	Yes	No	5	4	3	2	1
02. Boat launch	Yes	No	5	4	3	2	1
03. Community gardens	Yes	No	5	4	3	2	1
04. Diamond sports fields (e.g., baseball, softball)	Yes	No	5	4	3	2	1
05. Disc golf	Yes	No	5	4	3	2	1
06. Environmental education center	Yes	No	5	4	3	2	1
07. Golf course	Yes	No	5	4	3	2	1
08. Fenced dog park	Yes	No	5	4	3	2	1
09. Indoor aquatic center	Yes	No	5	4	3	2	1
10. Indoor courts for pickleball	Yes	No	5	4	3	2	1
11. Indoor gym space (basketball/volleyball courts)	Yes	No	5	4	3	2	1
12. Indoor multi-purpose sports fields	Yes	No	5	4	3	2	1
13. Indoor recreation facility	Yes	No	5	4	3	2	1
14. Indoor walking/jogging track	Yes	No	5	4	3	2	1
15. Large community parks (10 acres or larger)	Yes	No	5	4	3	2	1
16. Multi-use paved trails (hiking, biking, walking)	Yes	No	5	4	3	2	1
17. Multi-use unpaved trails (hiking, biking, walking)	Yes	No	5	4	3	2	1
18. Off-leash dog park	Yes	No	5	4	3	2	1
19. Open space and conservation areas	Yes	No	5	4	3	2	1
20. Outdoor adventure park (e.g., climbing walls, ropes, swings, ziplines)	Yes	No	5	4	3	2	1
21. Outdoor amphitheater/outdoor performing arts venue	Yes	No	5	4	3	2	1
22. Outdoor aquatic center	Yes	No	5	4	3	2	1
23. Outdoor exercise/fitness equipment	Yes	No	5	4	3	2	1
24. Outdoor multi-use courts (basketball, badminton, pickleball, tennis)	Yes	No	5	4	3	2	1
25. Outdoor rectangular sports fields (e.g., football, lacrosse, rugby, soccer)	Yes	No	5	4	3	2	1
26. Park equipment for all abilities/all ages	Yes	No	5	4	3	2	1
27. Picnic areas and shelters	Yes	No	5	4	3	2	1
28. RV parks	Yes	No	5	4	3	2	1
29. Skateboard parks	Yes	No	5	4	3	2	1
30. Small neighborhood parks (3 acres or larger)	Yes	No	5	4	3	2	1
31. Splash pads	Yes	No	5	4	3	2	1
32. Water access (canoeing, kayaking, etc.)	Yes	No	5	4	3	2	1
33. Other: _____	Yes	No	5	4	3	2	1

10. Which FOUR facilities/amenities from the list in Question 9 are MOST IMPORTANT to your household? [Write in your answers below using the numbers from the list in Question 9, or circle "NONE."]

1st: ____ 2nd: ____ 3rd: ____ 4th: ____ NONE

11. Please indicate if you or any member of your household has a need for each of the recreation programs listed below by circling either "Yes" or "No." If "Yes," please rate how well your needs for programs of this type are being met using a scale of 1 to 5, where 5 means they are "100% Met" and 1 means "0% Met."

Type of Program	Do you have a need for this program?		If "Yes," how well are your needs being met?				
	Yes	No	100% Met	75% Met	50% Met	25% Met	0% Met
01. Adult fitness and wellness programs	Yes	No	5	4	3	2	1
02. Adult performing arts programs	Yes	No	5	4	3	2	1
03. Adult sports leagues	Yes	No	5	4	3	2	1
04. After school programs for youth	Yes	No	5	4	3	2	1
05. Community special events	Yes	No	5	4	3	2	1
06. Cultural enrichment programs/events	Yes	No	5	4	3	2	1
07. Egaming/Esports	Yes	No	5	4	3	2	1
08. Farmer's market	Yes	No	5	4	3	2	1
09. Fitness coach/personal training programs	Yes	No	5	4	3	2	1
10. Golf programs	Yes	No	5	4	3	2	1
11. Gymnastics/Tumbling programs	Yes	No	5	4	3	2	1
12. Historic preservation programs	Yes	No	5	4	3	2	1
13. Outdoor environmental/nature camps and programs	Yes	No	5	4	3	2	1
14. Preschool programs/early childhood education	Yes	No	5	4	3	2	1
15. Programs for adults with special needs	Yes	No	5	4	3	2	1
16. Programs for youth with special needs	Yes	No	5	4	3	2	1
17. Recreation/Competitive swim team	Yes	No	5	4	3	2	1
18. Senior educational programs	Yes	No	5	4	3	2	1
19. Senior fitness and wellness programs	Yes	No	5	4	3	2	1
20. Senior trips	Yes	No	5	4	3	2	1
21. STEAM (science, technology, engineering, arts and mathematics)/Tech Classes	Yes	No	5	4	3	2	1
22. Swim lessons	Yes	No	5	4	3	2	1
23. Teen/Tween programs	Yes	No	5	4	3	2	1
24. Tennis lessons and leagues	Yes	No	5	4	3	2	1
25. Virtual programs	Yes	No	5	4	3	2	1
26. Water fitness programs/lap swimming	Yes	No	5	4	3	2	1
27. Youth fitness and wellness programs	Yes	No	5	4	3	2	1
28. Youth performing arts programs (dance/music)	Yes	No	5	4	3	2	1
29. Youth sports programs and camps	Yes	No	5	4	3	2	1
30. Youth visual arts and crafts programs	Yes	No	5	4	3	2	1
31. Other: _____	Yes	No	5	4	3	2	1

12. Which FOUR programs from the list in Question 11 are MOST IMPORTANT to your household? [Write in your answers below using the numbers from the list in Question 11, or circle "NONE."]

1st: _____ 2nd: _____ 3rd: _____ 4th: _____ NONE

13. If you had an additional \$100, how would you allocate the funds among the parks and recreation categories listed below? [Please be sure your total adds up to \$100.]

- \$ _____ Improve/Maintain existing parks and recreation facilities
- \$ _____ Develop new parks (including acquiring land)
- \$ _____ Develop new sports fields (softball, soccer, baseball, etc.)
- \$ _____ Develop new walking and biking trails
- \$ _____ Develop new indoor recreation facilities (indoor walking track, fitness centers, gyms, sport courts, etc.)
- \$ _____ Expand program offerings
- \$ _____ Other: _____

\$100 total

- 14. Given the recent COVID-19/Coronavirus pandemic, how has your and your household's perception of the value of parks, trails, open spaces, and recreation changed?**
- ___(1) Value has significantly increased ___(4) Value has somewhat decreased
 ___(2) Value has somewhat increased ___(5) Value has significantly decreased
 ___(3) No change
- 15. Based on your perception of value in Question 14, how would you want the City of Oregon City to fund future parks, recreation, trails and open space needs?**
- ___(1) Increase funding ___(2) Maintain existing funding levels ___(3) Reduce funding ___(4) Not sure
- 16. How willing would you be to pay additional taxes or fees to acquire, develop, and maintain the types of parks, recreation, and trail facilities that are most important to your household?**
- ___(1) Very willing ___(3) Neutral ___(5) Not at all willing
 ___(2) Willing ___(4) Not willing ___(9) Don't know
- 17. Please rate your level of satisfaction with the overall value your household receives from Oregon City Parks and Recreation.**
- ___(5) Very satisfied ___(3) Neutral ___(1) Very dissatisfied
 ___(4) Somewhat satisfied ___(2) Somewhat dissatisfied ___(9) Don't know
- 18. Including yourself, how many people in your household are...**
- | | | | |
|------------------|-----------------|-----------------|-----------------|
| Under age 5: ___ | Ages 15-19: ___ | Ages 35-44: ___ | Ages 65-74: ___ |
| Ages 5-9: ___ | Ages 20-24: ___ | Ages 45-54: ___ | Ages 75-84: ___ |
| Ages 10-14: ___ | Ages 25-34: ___ | Ages 55-64: ___ | Ages 85+: ___ |
- 19. Your age: _____ years**
- 20. What is your gender?**
- ___(1) Male ___(2) Female ___(3) Non-binary ___(4) Prefer not to answer
- 21. Approximately how many years have you lived in Oregon City? _____ years**
- 22. Which of the following best describes your race/ethnicity? [Check all that apply.]**
- ___(01) Asian or Asian Indian ___(05) Native Hawaiian or other Pacific Islander
 ___(02) Black or African American ___(06) Hispanic, Spanish, or Latino/a/x
 ___(03) American Indian or Alaska Native ___(99) Other: _____
 ___(04) White
- 23. What is your annual household income?**
- ___(1) Under \$50,000 ___(3) \$75,000 to \$99,999 ___(5) \$150,000 or more
 ___(2) \$50,000 to \$74,999 ___(4) \$100,000 to \$149,999 ___(6) Prefer not to respond

This concludes the survey. Thank you for your time!

Please return your completed survey in the enclosed return-reply envelope addressed to:
 ETC Institute, 725 W. Frontier Circle, Olathe, KS 66061